# CITY OF GREENVILLE INSPECTIONS DIVISION 252-329-4466

## **GREENVILLE CITIZEN SELF SERVICE (CSS)**

https://energov.greenvillenc.gov/EnerGov/SelfService#/home

## **OVERVIEW**

Citizen online access is a crucial part of a community development software. The essential purpose of this application is to provide public-facing tools for citizens to use to interact with the community development and permitting processes administered by the City of Greenville. CSS is compliant with the Americans with Disabilities Act (ADA).

## HOME

CSS provides a home page to allow users to access public information without logging into CSS. Users can still access the GIS Map, Global Search, User Registration, Today's Inspections, and Global Notifications. Citizens can click the Search Permits, Search Plans, and Search Inspections links to access information.

## SEARCH

Citizens can perform robust searches across several key areas in CSS (i.e., permits, plans, inspections, and addresses) from 1 centrally accessible location. Users do not have to log in to CSS to access the global search tool.

Search <b>Q</b>	Help 🕜								
Search									
Search	All	~	for	Search Key	words	Qs	earch	Reset	

Select the type of record to search for from the Search dropdown.

ALL

- 1. Type relevant search keywords in the "for" field.
- 2. Click Search to display a list of results that meet the search criteria. Click Reset to clear the entered search criteria.



Permit Number			Project Name	
Permit Type	Select Permit Type	•	Parcel Number	
Address				
Applied Date			То	e
Issue Date			То	đ
		1.000	То	
Expire Date		8	10	-

- Users do not have to utilize all fields.
- 1. Type at least part of the permit number to search for in the **Permit Number** field.
- 2. Type at least part of the name of the project associated to the permit to search for in the **Project Name** field.
- 3. Select the type of permit to search for from the **Permit Type** dropdown.
- 4. Type at least part of the address associated to the permit to search for in the **Address** field.
- 5. Type a range of permit issue dates to search for permits within in the **Issue Date** and **To** fields, or click the calendar icons to select the dates.
- Type a range of permit expiration dates to search for permits within in the Expire Date and To fields, or click the calendar icons to select the dates.
- 7. Type a range of permit finalization dates to search for permits within in the **Finalized Date** and **To** fields, or click the calendar icons to select the dates.
- Click Search to display a list of results that meet the search criteria. Click Reset to clear the entered search criteria. Click Advanced to hide the search criteria.

#### SEARCH PLANS

Search

Plan Number		Project Name	
Plan Type	Select Plan Type	Parcel Number	
Address			
Applied Date		То	
Complete Date		То	
Expire Date		То	

Users do not have to utilize all fields.

- 1. Type at least part of the plan number to search for in the **Plan Number** field.
- 2. Type at least part of the name of the project associated to the plan to search for in the **Project Name** field.
- 3. Select the type of plan to search for from the **Plan Type** dropdown.
- 4. Type at least part of the address associated to the plan to search for in the **Address** field.
- Type a range of plan application dates to search for plans within in the Applied Date and To fields, or click the calendar icons to select the dates.
- Click Search to display a list of results that meet the search criteria.
   Click Reset to clear the entered search criteria. Click Advanced to hide the search criteria.

### SEARCH INSPECTIONS

Search

Inspection Number	Parcel Number	
Address		
Requested Date	То	
Scheduled Date	 То	

Users do not have to utilize all fields.

- Type at least part of the inspection number to search for in the **Inspection** 1. Number field.
- 2. Type at least part of the address associated to the inspection to search for in the Address field.
- 3. Type a range of inspection request dates to search for inspections within in the **Requested Date** and **To** fields, or click the calendar icons to select the dates.
- Type a range of inspection schedule dates to search for inspections within in 4. the Scheduled Date and To fields, or click the calendar icons to select the dates.
- 5. Click **Search** to display a list of results that meet the search criteria. Click **Reset** to clear the entered search criteria. Click **Advanced** to hide the search criteria.

## LOG IN/TO REGISTER



**IMPORTANT NOTE:** Before you register on the site, please contact Inspections to provide an email address for your company. This email will link your system account with your online account. If you do not do this prior to registering, your online account may not be linked to the correct system account which will cause you to not see open permits, schedule inspections, etc.

- 1. Click on the Register button.
- 2. Enter email address. Click Next.
- 3. An email will be sent to the account. Log in to your email and open the email titled "Citizen Self Service New User Account Confirmation".
- 4. Open email, click the link and fill out the required information to complete registration.

#### Registration

Step 2 of 3: Email Address

Your e-mail address is your username.

Email christy.goss@tylertech.com





To access your account information select the "My Account" icon.

To access the Dashboard, click on the Dashboard option on the tool bar.

## DASHBOARD

ly Permits						*****	
Attendion 10	16		Asian 6		Draft O	(	<b>6</b>
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View My Permits							
ty Plans							
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W-Ren PUD-R. 8	AV-Pale Pub-		Business Useres Re				Claries In
• View My Plans						CL-In	dmPUD-R, 1
ly Inspections				My Invoices			
Requested	Scheduled	Closed		Current O	\$0.00		ANTICH
1	6	23		Past Due	\$204,55	1.55	All To Carl
	Recording Proc. 3	Pasting	•	Total			_
Poundation W., 8		Paundatian Vic		12	\$204,55	1.55	AUTOCH
Poundation W., 8	Citer 1	00w		12			
New My Inspections		Other		1Z View My Invoices			

CSS allows users to see a visual representation of aggregated data on the dashboard. Users can see data for permits, plans, inspections, and invoices. Users can click the Draft circles to access saved drafts and also add unpaid invoices directly to the shopping cart. The dashboard displays data that is contextual to the logged in user.

- 1. Click **Draft** in the **Permits** or **Plans** section to view saved Permit or Plan application drafts.
- Click the appropriate status circle in the **Permits** section to view a list of the corresponding Permits. Beneath each status circle is a breakdown of the Permit Types. Click **View Full List** to view all Permits.
- Click the appropriate status circle in the **Plans** section to view a list of the corresponding Plans. Beneath each status circle is a breakdown of the Plan Types. Click **View Full List** to view all Plans.
- Click the appropriate status circle in the Inspections section to view a list of the corresponding Inspections. Beneath each status circle is a breakdown of the Inspection Types. Click View Full List to view all Inspections.
- Click Add to Cart next to Current, Past Due, or Total in the Invoices section to add the corresponding Invoices to the Shopping Cart. Click View Full List to view all Invoices.

Attention 26		Pending 56		Active 9		Draft 5		Recent 28	
1	8						9	100	1
Fire Burn	21	Fire Burn	45	FireBurn	4	FireBurn	3	FireBurn	25
Fire Burn Commercial Buildi.	21	Fire Burn Commercial Buildi.	45 5	Fire Burn Commercial Building	4	Fire Burn Commercial Building	3	Fire Burn Fire Suppression	25

## PERMITS

<ul> <li>VI</li> </ul>	ew	Full	List	
		1 011	2124	

Field Name	Description
Attention	Clicking the Attention status circle on the Dashboard displays a list of all permit numbers applied for that have a status of Attention. The list shows the project name, address attached to the permit, type, status, and the reason that the permit needs the citizen's attention.
Pending	Clicking the Pending status circle on the Dashboard displays a list of all permit numbers applied for that have a status of Pending. The list shows the project name, address attached to the permit, type, status, and reason.
Active	Clicking the Active status circle on the Dashboard displays a list of all permit numbers applied for that have a status of Active. The list shows the project name, address attached to the permit, type, status, and reason.
Draft	Clicking the Draft status circle on the Dashboard displays a list of all saved but not yet submitted permit and plan applications. These drafts can be incomplete and action may resume at any point in time. Users can also delete them from this window if they are now unnecessary.

	My Drafts			
	Module Permit *			
	Module	Туре	Last Update	Action
	Permit	Commercial Building	08/31/2016 09:43:36 AM	Resure
	Permit	Fire Burn	09/20/2016 02:33:29 PM	Resume
1	Permit	Fire Burn	10/04/2016 02:48:02 PM	Resume
	Permit	Residential Demolition	10/19/2016 08:30:42 AM	Resume
	Permit	Fire Burn	10/28/2016 09:14:44 AM	Resurce
Recent	all permit number	ent status circle on the status circle on the status circle on the status circle on the status applied for that he circle address attacts atta	he Dashboard display ave a status of Recer ached to the permit, t	nt. The list
My Permits	/	-	Search for permit number, project,	or address Q Exact Match
Display Recent	• RExport		Sort	Permit Number *
Field Name	Description			
	This drondown a	lows the citizon to or	agnize and coloct a c	statue to

Display	This dropdown allows the citizen to organize and select a status to view.
Sort	This dropdown allows the citizen to sort by Permit Number, Project or Address.
Soarch	This allows the citizen to search by permit number, project name, or address by typing in the information and clicking the lookup icon.

## PLANS

IMPORTANT NOTE: While you may see plans that have been submitted to the City of Greenville, at this time the City is not accepting online applications for plans or payments for submitted plans.

Plans



View Full List

Field Name	Description
Attention	Clicking the Attention status circle on the Dashboard displays a list of all plan numbers applied for that have a status of Attention. This list shows the project name, address attached to the plan, type, status, and the reason that the plan needs the citizen's attention.
Pending	Clicking the Pending status circle on the Dashboard displays a list of all plan numbers applied for that have a status of Pending. The list shows the project name, address attached to the plan, type, status, and reason.
Approved	Clicking the Approved status circle on the Dashboard displays a list of all plan numbers applied for that have a status of Approved. The list shows the project name, address attached to the plan, type, status, and reason.
Denied	Clicking the Denied status circle on the Dashboard displays a list of all plan numbers applied for that have a status of Denied. This list shows the project name, address attached to the plan, type, status, and reason.
Draft	Clicking the Draft status circle on the Dashboard displays a list of all saved but not submitted permit and plan applications. These drafts may be incomplete and action may resume at any point in time. Users can also delete them from this window if they are now unnecessary.
Recent	Clicking the Recent status circle on the Dashboard displays a list of all plan numbers applied for that have a status of Recent. The list shows the project name, address attached to the plan, type, status, and reason.

## INSPECTIONS

#### Inspections



View Full List

Field Name	Description
Requested	Clicking the Requested status circle on the Dashboard displays a list of all inspection case numbers that have a status of Requested. The list shows the address attached to the inspection, inspection type, and requested date.
Scheduled	Clicking the Scheduled status circle on the Dashboard displays a list of all inspection case numbers that have a status of Scheduled. The list shows the address attached to the inspection, inspection type, requested date, and scheduled date.
Closed	Clicking the Closed status circle on the Dashboard displays a list of all inspection case numbers that have a status of Closed. The list shows the address attached to the inspection, inspection type, requested date, and scheduled date.



CSS users can access paid, voided, and unpaid invoices. Invoices are accessible from the Dashboard and the menu system and users can add them to the electronic shopping cart. CSS's integrated electronic shopping cart allows citizens to view, add, pay, or remove invoices, and displays single or multiple cases associated with each invoice.

Field Name	Description
Current	Clicking Add To Cart beside Current invoices allows citizens to access the Shopping Cart window where all current invoices display. The citizen can access an invoice by clicking on the invoice number or they can access the case by clicking on the case number. To remove an Invoice from the shopping cart, the citizen can click Remove. To check out, the citizen can click Check Out. This takes them to a payment window to complete the payment for the invoice(s).
Past Due	Clicking Add To Cart beside Past Due invoices allows the citizen to access the Shopping Cart window where all past due invoices display. The citizen can access the invoice by clicking on the invoice number or they can access the case by clicking on the case number. To remove an invoice from the shopping cart, the citizen can click Remove. To check out, the citizen can click Check Out. This takes them to a payment window to complete the payment for the invoice(s).
Total	Clicking Add To Cart beside Total invoices allows the citizen to access the Shopping Cart window where all invoices display. The citizen can access the invoice by clicking on the invoice number or they can access the case by clicking on the case number. To remove an invoice from the shopping cart, the citizen can click Remove. To check out, the citizen can click Check Out. This takes them to a payment window to complete the payment for the invoice(s).

A	APPLY FOR PERMITS						
		Dashboard	Apply	Projects			
đ	Permits	P	lans	/			
>	Fire Burn	> N	tap Amendment	Rezone			
>	Residential Demolition	> C	onditional Land	Use			
>	Commercial Building	> 5	pecial Use				
>	New Residential Electrical	> T	emporary Land L	Jse			
>	Residential Pool	> 5	tandard Building				
>	All (9)	> A	JI (7)				

Field Name	Description
	Select the appropriate permit/plan to apply for from the Apply dropdown. The Apply for Permit (or Apply for Plan) window opens and the type selected auto-populates. An asterisk (*) denotes required fields. Apply for Permit Step 1 of 3: Basic Information
Apply	PERMIT DETAILS    Permit Type Commercial Building    Description
	* Square Feet
	* Valuation
Description	The citizen needs to enter a description of the work that the permit/plan is for.

Square Feet (not required for all types)	The citizen needs to provide how many square feet the permit/plan occupies. This value must be greater than zero.
Valuation (not required for all types)	The citizen needs to provide the estimated cost of the task that the permit/plan relates to in this field. This value must be greater than zero.
Locations	Select the type of address from the dropdown. Click Add Location. An Add Location window displays. Manually enter or search for an address or parcel to add to the application. Click Submit when finished. LOCATIONS

	Add Location
	Address Parcel
	Add Address As Location *
	Search Enter Manually
	Address Information
	Search Addresses
Contonto	The registrant's contact information defaults to the first Contact card listed. To add contacts to the permit/plan application, click Add Contact. Select the contact type from the dropdown. In the search field, type a name, email, or company name and click
Contacts	the lookup icon to search the Global Contacts in EnerGov for an existing contact. If the person, email, or company is an existing contact, click Add to add the contact to the application. If the contact does not exist in Global Contacts, click Enter Manually and fill in the required fields. Click Submit.

	CONTACTS				
	Appli Jane Sm Tyl 2160 Satellit Duluth, GA	Ith (You) er e Boulevard.	Add Contact		
		plicant  Manually or Company			
	First Name	Last Name	Address	Company	Email
	Brian	Rubin		Tyler	brian.rubing m
	James	Smith		Tyler	
	Jane	Smith	2160 Satellite Boulevard Duluth GA 30097	Tyler	zhenhua.wu m
	Trevor	Edwards	123 test Buford AK 123	Tyler	trevor.edwa .com
		• 1-4of4 << < 1			
Attachments	Users mus application The citizer	t add required . Click Add Att	ment types displa attachments befo achment to open s or drag and drop plication.	re submitti Windows E	ng the Explorer.

	ATTACHMENTS
	Supported file types include: pdf, jpg, png, jpeg, gif, tiff, doc, docx, xls, xlsx, text Site Plan Site Plan
	Add Add Attachment Attachment
	REQUIRED
Save Draft	Click Save Draft if the information is incomplete and the citizen needs to finish it at a later date. The citizen can click the Draft status circle on the Dashboard to resume their application.
Next	Click Next to go to the Additional Information page. This page houses fields customized by the System Administrator.
Submit	Click Save to submit the application if no other fields are required. If fields are blank and the user clicks Save Draft, Next, or Submit, an alert notifies the citizen that information is missing.

## **REQUEST INSPECTIONS ON ISSUED PERMITS**

Once users have searched for permit and pulled update the details screen, users may schedule inspections from CSS.

t Number: BLD-COM-20	018-0012					- 6
Details   Tab Elements   Main	Menu					
	ng Commercial - nercial Building	Status: Issued	1	Pi	roject Name:	
Locations Fee	s Reviews Inspect	ions Attachments Coo	ntacts Sub-Recor	ds Hold	s Meetings	More Info
Progress		Workflow			Actions	
0%	IN Temporary F	ole - Scheduled for 01/02/2019	~	🚔 Reque	st Inspection	Request
				Gas Lin	e Final	
+ Completed + In Progress	O IN Gas Line Fina	al.	Î	Gas Lin	e Final	
	O IN Gas Line Fine			Reque	st Inspection	Request
+ In Progress		igh In		Reque		Request
+ In Progress	O IN Gas Line Rou	igh In		<ul> <li>Reque Tempor</li> <li>Reque</li> </ul>	st Inspection rary Utility (ELEC) st Inspection	Request
+ In Progress	IN Gas Line Rou     IN Temporary U	igh In		<ul> <li>Reque Tempo</li> <li>Reque Founda</li> </ul>	st Inspection rary Utility (ELEC) st Inspection tion	_
• in Propess • Nut Started	IN Gas Line Rou     IN Temporary U     IN Foundation	gh In Hillity (ELEC)		<ul> <li>Reque Tempo</li> <li>Reque Founda</li> <li>Reque</li> </ul>	st Inspection rary Utility (ELEC) st Inspection	_
+ in Progress + Real Sourced	IN Gas Line Rou     IN Temporary U     IN Foundation     IN Footings	gh In Hillity (ELEC)		<ul> <li>Reque Tempo</li> <li>Reque Founda</li> <li>Reque</li> </ul>	st Inspection rary Utility (ELEC) st Inspection tion	Request

- 1. Choose the **Inspections** tab. A list of Remaining Inspections displays at the bottom.
- 2. Click **Request**. The Request Inspections window opens.

Request Inspections (1)

spection Type:	Final Building	
rmit Type:	Building (Non-Residential)	
Idress:	1000 Olive Street San Luis Obispo, CA 93405	
Comments/Gate Code		

- 3. Select a requested date for the inspection by clicking the calendar icon beside the Requested Date field.
- 4. Fill in comments about the requested inspection in the Comments/Gate Code field if applicable.
- 5. Click Submit. The inspection information and a green check mark display if the request is successful.



6. Navigate back to the Permit Details window. The inspection now displays under Existing Inspections in the full list of inspections.

## PAY FEES

Permit Number: ELEC-2018-	0001			Add to Cart
Permit Details   Tab Elements   Main	Menu			
	rical Permit - nge of Service	Status: Submitted	Project Name:	¥
Summary Locations Feet	Reviews Inspe	ections Attachments Contacts S	Sub-Records Holds Meetings More In	nfo
Progress		Workflow	Actions	
0% Completed	O Issue Permit	- New Trade		Pay Now
Completed     In Progress	O IN Electrical	Rough In	\$60.00 11-15-2018	
Not Started	O IN Electrical	Final		
Fees				
\$60.00				
View Details Add to Ca	t			

To pay fees on a plan/permit, the citizen needs the case manager to invoice the fees in EnerGov.

- 1. Navigate into a plan/permit.
- 2. Choose the **Fees** tab. The citizen can see a list of Remaining Fees and Paid Fees with invoice numbers next to the fee names or click on buttons under the Fees box, View Details or Add to Cart.

## **INVOICES**

CSS users can access paid, voided, and unpaid invoices. Invoices are accessible from the dashboard and the menu system and users can add them to the electronic shopping cart.

Billing Contact: Tyle	r (Smith, Jane)	Invoi	ice Status: Paid In Full		Invoice Date:	02/11/2016	
Invoice Due Date: 02/1	11/2016	Inv	oice Total: \$1.65	Invo	ice Description:	NONE	
rimary Free Misc Fees	Payments	Attachments Contac	ts				
Misc Pois							
mary Fees						Sort	Fee Name
	Fee Total	Amount Due	Case Number	Entity	Notes	Sort	Fee Name
mary Fees				Entity Permit	Notes	Sort	Fee Name

Follow the steps below to view invoice information:

- 1. Click the printer icon to print or save the invoice as PDFs.
- Choose the Primary Fees tab to view the Fee Name, Fee Total, Amount Due, Reference Entity, Entity, and Notes for all fees associated with the invoice. Select the column to sort the fees by from the Sort dropdown.
- Choose the Misc Fees tab to view the Fee Name, Fee Total, Paid Amount, and Amount Due for all miscellaneous fees associated with the invoice. Select the column to sort the fees by from the Sort dropdown.
- 4. Choose the Payments tab to view the Receipt Number, Status, Transaction Type, Payment Type, Payment Amount, and Payment Date for all payments associated with the invoice. Select the column to sort the payments by from the Sort dropdown.

- 5. Choose the **Attachments** tab to view the **File Name** and **Added Date** for all files attached to the invoice. Select the column to sort the attachments by from the **Sort**dropdown.
- Choose the Contacts tab to view the Company, First Name, Last Name, Title, and Email for all contacts associated with the invoice. Select the column to sort the contacts by from the Sort dropdown.
- 7. Click Add to Cart to add the invoice to the shopping cart.

	Dashboard	Apply -	View -	Мар	Search <b>Q</b>	Help 🛛	
🕫 Permits		Plans					Inspections
My Permits	8	My Plans					> My Existing Inspections
							<ul> <li>Request Inspections</li> </ul>
							> Today's inspections

Use the View tab at the top of the Dashboard window to access My Permits, My Plans, and Inspections.

#### **MY PERMITS**

X/IEXX/

CSS allows users to view the details of a permit.

Follow the steps below to view permits:

Not all permit data is available to all users.

1. Type a specific permit number, project, or address to search for in the search field, and click the lookup icon to locate permits that meet the search criteria.

- 2. Select the statuses of the permits to display in the list from the Display dropdown.
- 3. Select the feature to sort the permits in the list by from the Sort dropdown.
- 4. Click a permit number to open the associated permit record.
- 5. Select the number of permits to display on each page from the Results per page dropdown.
- 6. Use the page navigation buttons to move between pages of permits.

#### MY PLANS

CSS allows users to view the details of a plan.

Follow the steps below to view plans:

Not all plan data is available to all users.

- 1. Type a specific plan number, project, or address to search for in the search field, and click the lookup icon to locate plans that meet the search criteria.
- 2. Select the statuses of the plans to display in the list from the Display dropdown.
- 3. Select the feature to sort the plans in the list by from the Sort dropdown.
- 4. Click a plan number to open the associated plan record.
- 5. Select the number of plans to display on each page from the Results per page dropdown.
- 6. Use the page navigation buttons to move between pages of plans.

#### **INSPECTIONS**

#### My EXISTING INSPECTIONS

Use this window to view, sort, and access all available inspections.

Follow the steps below to view inspections:

- 1. Type a specific case number, address, or inspection type to search for in the search field, and click the lookup icon to locate inspections that meet the search criteria.
- 2. Select the statuses of the inspections to display in the list from the Display dropdown.
- 3. Select the feature to sort the inspections in the list by from the Sort dropdown.
- 4. Click a case number to open the associated record if desired.
- 5. Select the number of inspections to display on each page from the Results per page dropdown.
- 6. Use the page navigation buttons to move between pages of inspections.

#### **REQUEST INSPECTIONS**

CSS provides a great way for users to request inspections. Users must log in to CSS to request inspections, and they must be contacts associated with the cases. Users can request multiple related/unrelated inspections simultaneously. Inspection requests interact with the inspection-related data on the dashboard.

Follow the steps below to view inspections:

- 1. Type a specific permit number, address, or inspection type to search for in the search field, and click the lookup icon to locate inspections that meet the search criteria.
- 2. Select the feature to sort the inspections in the list by from the Sort dropdown.
- 3. Click a permit number to open the associated permit record. Or, mark the checkboxes next to permits to request inspections for, and click Request Inspection to open the Request Inspections window.
- 4. Select the number of inspections to display on each page from the Results per page dropdown.
- 5. Use the page navigation buttons to move between pages of inspections.

#### TODAY'S INSPECTIONS

Use this window to view, sort, and access all inspections scheduled for a specific day.

Follow the steps below to view inspections:

- 1. Type a specific case number, inspection type, or address to search for in the search field, and click the lookup icon to locate inspections that meet the search criteria.
- 2. Type the date to view due inspections for in the Date field, or click the calendar icon to select the date.
- 3. Mark the Exclude Completed checkbox to exclude completed inspections from the list of results.
- 4. Select the feature to sort the inspections in the list by from the Sort dropdown.

- 5. Select the number of inspections to display on each page from the Results per page dropdown.
- 6. Use the page navigation buttons to move between pages of inspections.

## ADA COMPLIANCE

CSS and CSS Administration are Americans with Disabilities Act (ADA)compliant at the WCAG 2.0 AA level. Numerous features make the site accessible to individuals with various impairments. For the Speak to Read feature to work in CSS, users need to install ChromeVox. ChromeVox is an extension for Chrome on Windows and Mac OS X that operates as an alternative screen-reader for Web content. ChromeVox speaks the content of the page, plays audio indicators for page load progress and objects on the page, and provides a way to navigate all web content from the keyboard.

Install this feature here: http://www.chromevox.com/installing.html.