

FSA Enrollment Form

Employee Information

Social Security Number: Date of Birth:
 Employer Name: Dept/Location: (Optional)
 First Name: Middle Initial: Last Name:
 Employee Home Address:
 City: State: Zip:
 Home Phone #: E-Mail:
 Help us go green! If provided, we will use your email as our primary method of contact.
 Employment Date: Plan Effective Date: ☐ Male ☐ Female

Employer Information

(Employer to complete the information below.)

Date of 1st Payroll Deduction: ☐ 12 Month Plan Year
 Employee Plan Effective Date: ☐ Short Plan Year

Employee Elections

(Employee to complete the information below)

A. Group Medical Premiums (If you participate in your employer's insurance plan(s), your premiums will automatically be deducted on a pre-tax basis unless you notify your Human Resource or Personnel Department.)

	Annual Election	# of Payroll Deductions	\$ Per Pay Check
B. Health FSA	<input type="text"/>	/ <input type="text"/> =	<input type="text"/> \$0.00
Employer Contribution	<input type="text"/>	/ <input type="text"/> =	<input type="text"/> \$0.00
C. Dependent Care	<input type="text"/>	/ <input type="text"/> =	<input type="text"/> \$0.00
Employer Contribution	<input type="text"/>	/ <input type="text"/> =	<input type="text"/> \$0.00
D. Limited FSA	<input type="text"/>	/ <input type="text"/> =	<input type="text"/> \$0.00
Employer Contribution	<input type="text"/>	/ <input type="text"/> =	<input type="text"/> \$0.00
E. Administration Fee (if any)	<input type="text"/>	/ <input type="text"/> =	<input type="text"/> \$0.00
TOTALS	<input type="text"/>		<input type="text"/> \$0.00

☐ **No, I do not want to enroll.** If a change in status occurs, I may have the right to enroll in the plan at that time (if my employer's plan allows).

☐ **Yes, I want to enroll.** The IRS regulations state four conditions: 1) Any expenses you incur must be within the plan year; 2) Any expenses you incur must not be covered by any other source, such as insurance; 3) You must provide proper documentation to receive payment; 4) You cannot change or revoke your elections during the plan year unless there is a specific change in status and your employer allows such changes. Please see the Summary Plan Description for details.

Signature: Date: