



Agenda

Greenville City Council

October 12, 2017
6:00 PM
City Council Chambers
200 West Fifth Street

Assistive listening devices are available upon request for meetings held in the Council Chambers. If an interpreter is needed for deaf or hearing impaired citizens, please call 252-329-4422 (voice) or 252-329-4060 (TDD) no later than two business days prior to the meeting.

I. Call Meeting To Order

II. Invocation - Council Member Mercer

III. Pledge of Allegiance

IV. Roll Call

V. Approval of Agenda

- **Public Comment Period**

The Public Comment Period is a period reserved for comments by the public. Items that were or are scheduled to be the subject of public hearings conducted at the same meeting or another meeting during the same week shall not be discussed. A total of 30 minutes is allocated with each individual being allowed no more than 3 minutes. Individuals who registered with the City Clerk to speak will speak in the order registered until the allocated 30 minutes expires. If time remains after all persons who registered have spoken, individuals who did not register will have an opportunity to speak until the allocated 30 minutes expires.

VI. Special Recognitions

- Presentation of Cigna's 2017 Well-Being Award
- Recognition of Officers in Honor of Community Policing Week 2017

VII. Appointments

1. Appointments to Boards and Commissions

VIII. New Business

Public Hearings

2. Application to receive funds from the Edward Byrne Memorial Justice Assistance Grant Program

Other Items of Business

3. Update by the North Carolina Department of Transportation on Projects U-5870 and U-5785 Fire Tower Road and Portertown Road and resolution of support
4. Ordinance Relating to Exotic Animals
5. Approval of Womble Carlyle Sandridge & Rice, LLP as Bond Counsel
6. Authorization to apply for 2017 TIGER Grant: Multimodal Transportation Network
7. Update on Bradford Creek Public Golf Course – Potential Management or Marketing Contract

IX. City Manager's Report

X. Comments from Mayor and City Council

XI. Adjournment



City of Greenville, North Carolina

Meeting Date:
10/12/2017
Time: 6:00 PM

Title of Item: Appointments to Boards and Commissions

Explanation: **Abstract:** The City Council fills vacancies and makes reappointments to the City's boards and commissions. Appointments are scheduled to be made to ten of the boards and commissions.

Explanation: City Council appointments need to be made to the Affordable Housing Loan Committee, Board of Adjustment, Community Appearance Commission, Greenville Bicycle & Pedestrian Commission, Human Relations Council, Investment Advisory Committee, Pitt-Greenville Convention & Visitors Authority, Police Community Relations Committee, Redevelopment Commission, and the Youth Council.

The City's Board and Commission Policy on the Pitt-Greenville Convention & Visitors Authority states that the City Council shall make the nomination to the County on five of the members, and appointment of County members shall be made by the Pitt County Commissioners based on the nominations of City Council. The County seats for Christopher Jenkins and Monta Stegall are up for nomination.

The City Council updated the Board and Commission Policy on August 15, 2016. A provision for extended vacancies was included:

Nominations for Extended Vacancies

In the event there is a vacancy on a City board or commission which has been on the City Council agenda for appointment by City Council for more than three (3) calendar months in which a regular City Council meeting has been held, then any Council Member may make a nomination to fill the vacancy without regard to any other provision relating to who has the authority to make the nomination. If there is more than one nomination, the appointment shall be conducted in accordance with the procedure for nominations and elections in Robert's Rules of Order.

Under this provision, the following seats are open to nominations from the City Council:

- Kathy Moore, Human Relations Council, Shaw University Seat
- Maurice Whitehurst - Human Relations Council, Pitt Community College Seat
- Christopher Jenkins - Pitt-Greenville Convention & Visitors Authority, County - Resident not involved in tourist or convention-related business
- Monta Stegall - Pitt-Greenville Convention & Visitors Authority, County - Hotel/motel owner or operator
- 5 vacant seats - Youth Council, Pitt County High Schools

Fiscal Note: No direct fiscal impact.

Recommendation: Make appointments to the Affordable Housing Loan Committee, Board of Adjustment, Community Appearance Commission, Greenville Bicycle & Pedestrian Commission, Human Relations Council, Investment Advisory Committee, Pitt-Greenville Convention & Visitors Authority, Police Community Relations Committee, Redevelopment Commission, and the Youth Council.

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Appointments to Boards and Commissions

October 2017

Affordable Housing Loan Committee

Council Liaison: Council Member Calvin Mercer

Name	District #	Current Term	Reappointment Status	Expiration Date
Crystal Kuegel	4	First term	Did not meet attendance requirement	January 2020

Board of Adjustment

Council Liaison: Council Member PJ Connelly

Name	District #	Current Term	Reappointment Status	Expiration Date
Jim Watts <i>(Mayor Pro-Tem Rose Glover)</i>	5	First term	Resigned	June 2018

Community Appearance Commission

Council Liaison: Council Member McLean Godley

Name	District #	Current Term	Reappointment Status	Expiration Date
Jorgette Mullins	1	First term	Resigned	April 2020
Ryan Naziri	4	Filling unexpired term	Resigned	July 2018

Greenville Bicycle & Pedestrian Commission

Council Liaison: Council Member Calvin Mercer

Name	District #	Current Term	Reappointment Status	Expiration Date
Katy Webb	4	First term	Resigned	January 2018

Human Relations Council

Council Liaison: Mayor Pro-Tem Rose Glover

Name	District #	Current Term	Reappointment Status	Expiration Date
Samar Badwan	4	Filling unexpired term	Eligible	Sept. 2017
Prudencio Martinez-Mengal	3	Second term	Ineligible	Sept. 2017
Lomax Mizzelle	4	Filling unexpired term	Eligible	Sept. 2017
Franchine Pena	2	Second term	Ineligible	Sept. 2017
Rajesh Verma		Filling unexpired term	Resigned	Sept. 2017
Kathy Moore <i>(Shaw University)</i>	3	First term	Eligible	October 2016
Emmet Sarkorh <i>(East Carolina University)</i>	3	Filling unexpired term	Resigned	October 2017
Maurice Whitehurst <i>(Pitt Community College)</i>	2	Second term	Did not meet attendance requirement	Oct. 2015

Investment Advisory Committee

Council Liaison: Council Member McLean Godley

Name	District #	Current Term	Reappointment Status	Expiration Date
Cameron Lovitt	5	Filling unexpired term	Did not meet attendance requirement	Oct. 2017

Pitt-Greenville Convention & Visitors Authority

Council Liaison: Mayor Pro-Tem Rose Glover

Name	District #	Current Term	Reappointment Status	Expiration Date
Christopher Jenkins <i>(Resident not involved in tourist or convention related business)</i>	County		Resigned	July 2017

Monta Stegall	County	First term	Resigned	July 2019
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(Owner/Operator of hotel/motel)

Police Community Relations Committee

Council Liaison: Mayor Pro-Tem Rose Glover

Name	District #	Current Term	Reappointment Status	Expiration Date
Carol Ann Bass <i>(Council Member PJ Connelly)</i>	5	Filling unexpired term	Eligible	Oct. 2017
Scott Snyder <i>(Council Member Rick Smiley)</i>	4	Filling unexpired term	Eligible	Oct. 2017

Redevelopment Commission

Council Liaison: Council Member McLean Godley

Name	District #	Current Term	Reappointment Status	Expiration Date
Richard Patterson, Sr. <i>(Mayor Pro-Tem Glover)</i>	2	Final term	Resigned	Nov. 2017

Youth Council

Council Liaison: Council Member Calvin Mercer

Name	Current Term	Reappointment Status	Expiration Date
Allison Chiancone	Filling unexpired term	Eligible	Sept. 2017
Cassidy Green	Filling unexpired term	Eligible	Sept. 2017
Makayla Harris	Filling unexpired term	Eligible	Sept. 2017
Caroline Webb	Filling unexpired term	Eligible	Sept. 2017

11 spots open; 5 spots open to the City Council

*Seats that are open to nomination from the City Council are highlighted.

Applicants for Affordable Housing Loan Committee

Dillon R. Godley
1560 Wimbledon Drive #107
Greenville, NC 27858

District #: 5

Debora Spencer
2104 Stoney Street
Greenville, NC 27834

District #: 1

Application Date: 5/5/2017

Home Phone: (252) 341-2961

Business Phone: (252) 321-1101

Email: dillon.godley@gmail.com

Application Date: 7/10/2017

Home Phone: (252) 258-6642

Business Phone:

Email: spencergdsch@yahoo.com

Applicants for Board of Adjustment

Byron Aynes
1903 Brook Road
Greenville, NC 27858

District #: 4

Alan Brock
1403 Kaley Ct. B
Greenville, NC 27858

District #: 4

Dillon Godley
1560 Wimbledon Dr. Apt. 107
Greenville, NC 27858

District #: 5

Robert Kevin Howard
2745 North Chatham Court
Winterville, NC 28590

District #: 2

Lettie Micheletto
929 Bremerton Drive
Greenville, NC 27858

District #: 5

Billy Parker
305 Woodspring Ln
Greenville, NC 27834

District #: 1

Stephanie Winfield
1103 Red Banks Road
Greenville, NC

District #: 4

Application Date: 9/17/2016

Home Phone: (252) 414-1710

Business Phone:

Email: byron.rha@gmail.com

Application Date:

Home Phone: (252) 367-7599

Business Phone: (252) 215-5599

Email: alanbrock@kw.com

Application Date: 5/05/2017

Home Phone: (252) 341-2961

Business Phone: (252) 321-1101

Email: Dillon.godley@gmail.com

Application Date: 5/29/2014

Home Phone: (252) 258-7900

Business Phone: (252) 227-4313

Email: gvegasmagazine@hotmail.com

Application Date: 7/13/2016

Home Phone: (252) 355-8991

Business Phone: (252) 321-3640

Email: mitchell@pitt.k12.nc.us

Application Date: 5/20/2017

Home Phone: (252) 714-4111

Business Phone: (252) 756-2388

Email: parkersbarbecue@gmail.com

Application Date: 7/14/2017

Home Phone:

Business Phone:

Email: ladona12@gmail.com

Applicants for Community Appearance Commission

Christopher Powell
108 B Chandler Drive
Greenville, NC 27834

Application Date: 6/24/2016

Home Phone: (252) 714-0286

Business Phone:

Applicants for Greenville Bicycle and Pedestrian Commission

Roy Ennis
1399 Westpointe Dr #18
Greenville, NC 27834

District #: 4

Daniel Hemme
3921 Nantucket Road #B
Greenville, NC 27834

District #: 1

Katie Elizabeth Ray
132 N. Library St.
Greenville, NC 27858

District #: 3

Application Date: 09/14/2017

Home Phone: (252) 689-2982

Business Phone:

Email:

Application Date: 2/12/2017

Home Phone: (919) 698-0792

Business Phone: (252) 327-6729

Email: hemmedp@gmail.com

Application Date: 08/17/2017

Home Phone: (919) 604-3131

Business Phone:

Email:

Applicants for Human Relations Council

Roopa Gandhi
2200 Royal Drive
Winterville, NC 28590

District #: 1

Application Date:

Home Phone: (252) 215-0242
Business Phone:
Email: roopagandhi@hotmail.com

Eric Hogue
2911 Tripp Lane
Greenville, NC 27834

District #: 1

Application Date:

Home Phone: (252) 373-1445
Business Phone:
Email: erichogue@gmail.com

Deborah J. Monroe
1308 Old Village Road
Greenville, NC 27834

District #: 1

Application Date: 1/15/2015

Home Phone: (252) 714-0969
Business Phone:
Email: debj.monroe@gmail.com

Bridget Moore
4128A Bridge Court
Winterville, NC 28590

District #: 5

Application Date: 8/28/2014

Home Phone: (252) 355-7377
Business Phone: (252) 355-0000
Email: bmoore2004@netzero.com

Katie Elizabeth Ray
132 N. Library St.
Greenville, NC 27858

District #: 3

Application Date: 08/17/2017

Home Phone: (919) 604-3131
Business Phone:
Email:

LaQuon Rogers
3787 Dennis McLawhorn Rd.
Ayden NC 28513

District #:

Application Date:

Home Phone: (252) 531-1337
Business Phone:
Email: larogers819@gmail.com

Travis Williams
3408 Evans Street Apt. E
Greenville, NC 27834

District #: 5

Application Date:

Home Phone: (252) 412-4584
Business Phone:
Email:

Stephanie Winfield
1103 Red Banks Road
Greenville, NC

Application Date: 7/14/2017

District #: 4

Home Phone:

Business Phone:

Email: ladona12@gmail.com

Applicants for Investment Advisory Committee

Yifan Guo
3420 Briarcliff Dr. Apt. X
Greenville, NC 27834

Application Date: 9/10/2016

Home Phone: (215) 756-4710

Business Phone:

Email: guoyifan82@gmail.com

District #: 1

Applicants for Police Community Relations Committee

Yifan Guo
3420 Briarcliff Dr. Apt. X
Greenville, NC 27834

District #: 1

Whitley Taylor Pollard
609 Elm Street
Greenville, NC 27858

District #: 3

Application Date: 9/10/2016

Home Phone: (215) 756-4710

Business Phone:

Email: guoyifan82@gmail.com

Application Date: 7/14/2016

Home Phone: (252) 717-6764

Business Phone:

Email: pollardwhitely@gmail.com

Applicant Interest Listing

VolAg Northwest
North of the River
District 2

<u>Experience (Educ./Vol./Prof. Assoc./Military/Other Appointed Positions, etc.)</u>			
	Organization	Description	Date(s)
Education	ECPI University	AAS	
Education	Eastern High School		
Experience	Community Non-profits & Farms	Medical Asst, Customer Service, & Pt	
Experience	Department of Veteran Affairs	MSA	
Volunteer/Prof. Associations	Alliance Medical Ministry		
Volunteer/Prof. Associations	Veteran Affairs		

<u>Boards Assigned To</u>	
Home and Community Care Block Grant Committee Person over 60 years of age	10/3/2016 to 10/3/2019

Robert Corbett
3879 Bell Road
P.O. Box 61
Fountain NC 27829

Day Phone: (252) 749-4421
Evening Phone:
Fax:
E-mail: rcorbett27829@gmail.com

Gender: M
Race: White
District: 4
Priority:

Applied for this board on: 1/29/2016

Application received/updated: 01/29/2016

Applicant's Attributes: Fountain ETJ
South of the River
VolAg Southwest

<u>Experience (Educ./Vol./Prof. Assoc./Military/Other Appointed Positions, etc.)</u>			
	Organization	Description	Date(s)
Education	Farville High School		
Experience	Tobacco Processing		40+ yrs

Applicant Interest Listing

Experience	Standard Commerical Tobacco	22+ yrs
Experience	Imperial Tobacco	18+ yrs
Experience	NC National Guard	
Volunteer/Prof. Associations	Fountain Wellness Ctr Board	
Volunteer/Prof. Associations	Rural Fire Board	
Volunteer/Prof. Associations	Meals on Wheels	
Volunteer/Prof. Associations	Past Fireman	

<u>Boards Assigned To</u>		
Fire District Commission		2/15/2016 to 12/31/2015
Fountain FD		

Brad Guth
113 Loran Circle
Greenville NC 27858

Day Phone: (704) 240-1095
Evening Phone: (252) 689-4323
Fax:
E-mail: bradjguth@bellsouth.net

Gender: M
Race: White
District: 6
Priority:

Applied for this board on: 4/22/2016

Application received/updated: 04/22/2016

Applicant's Attributes: Greenville ETJ
VolAg Southeast
South of the River

<u>Experience (Educ./Vol./Prof. Assoc./Military/Other Appointed Positions, etc.)</u>			
	<u>Organization</u>	<u>Description</u>	<u>Date(s)</u>
Education	University of Tenn Knoxville TN	MS	
Education	Furman U. Greenville SC	BA	
Education	Travelers Rest High School, SC		
Experience	Gaffney Main Street Program, G	Executive Director	
Experience	Pride of Kinston, Kinston NC	Executive Director	
Experience	City of Lincolnton, NC	Business & Community Development	

Applicant Interest Listing

Experience	Craven County Schools	Teacher
Volunteer/Prof. Associations	Lincoln County Apple Festival	
Volunteer/Prof. Associations	Habitat For Humanity	
Volunteer/Prof. Associations	Rotary	
Volunteer/Prof. Associations	Gaston-Lincoln Comm Action/H	
Volunteer/Prof. Associations	Lincolnton-Lincoln Co. Chamber	
Volunteer/Prof. Associations	Lincolnton-Lincoln Co. Historic	
Volunteer/Prof. Associations	United Way of Lincoln County	

<u>Boards Assigned To</u>		
Greenville Board Of Adjustment Greenville ETJ	12/19/2016 to	12/19/2019
Pitt County Planning Board District 6	9/12/2016 to	9/30/2019

Ralph Hall Jr
111 Hardee Street
Greenville NC 27858

Day Phone:
Evening Phone: (252) 756-0262
Fax:
E-mail: bajhall@aol.com

Gender: M
Race: White
District: 6
Priority: 0

Applied for this board on: 2/26/2003

Application received/updated: 02/26/2003

Applicant's Attributes: District 6
Greenville ETJ
VolAg Southeast

<u>Experience (Educ./Vol./Prof. Assoc./Military/Other Appointed Positions, etc.)</u>			
	<u>Organization</u>	<u>Description</u>	<u>Date(s)</u>
Education	University of South Carolina	Civil Engineering	1955-1957
Education	Edenton High		

Applicant Interest Listing

Experience	Phillippines Construction	Project Manager	1962-1966
Experience	Foreign Service Staff Officer	Civil Engineer	1966-1969
Experience	Odell Associates	Hospital Construction Engineer	1969-1973
Experience	PCMH	Vice-President of Facilities	1973-2001
Volunteer/Prof. Associations	N.C. Bio-Medical Association		
Volunteer/Prof. Associations	N.C. Association of Health Care		
Volunteer/Prof. Associations	American Society of Health Care		
Volunteer/Prof. Associations	American Cancer Society		
Volunteer/Prof. Associations	State Board of Directors		

<u>Boards Assigned To</u>		
Industrial Revenue & Pollution Control Authority		3/15/2004 to 3/15/2007

Ernis Lee
834 Aspen Lane
Greenville NC 27834

Day Phone: (252) 341-5696
Evening Phone: (252) 689-2381
Fax: (252) 321-4626
E-mail: elee@email.pittcc.edu

Gender: M
Race: African
District: 2
Priority:

Applied for this board on: 2/10/2015

Application received/updated: 02/06/2015

Applicant's Attributes: District 2
County Planning Jurisdiction
North of the River
VolAg Northeast

Experience (Educ./Vol./Prof. Assoc./Military/Other Appointed Positions, etc.)		
	Organization	Description
Education	Elizabeth City State University	B.A.
Education	Roanoke High	
Experience	PCC Putreach w/ Ernis Lee	Radio Broadcaster

Applicant Interest Listing

Experience	Pitt Community College	Director of College Outreach
Experience	United States Army	2nd Lieutenant
Volunteer/Prof. Associations	Mentor	
Volunteer/Prof. Associations	West Greenville Community Dev	Board Member
Volunteer/Prof. Associations	Eastern Carolina Counseling Cen	Former Board Member

<u>Boards Assigned To</u>		
Development Commission		6/6/2016 to 12/31/2018
P.C. Nursing Home/Adult Care Community Advisory		3/7/2016 to 3/17/2019

Ashley Moore
4695 Old Tar Road
Winterville NC 28590

Day Phone: (252) 321-6700
Evening Phone: (252) 341-8223
Fax:
E-mail: atmoore75@gmail.com

Gender: M
Race: White
District: 5
Priority:

Applied for this board on: 3/23/2017

Application received/updated: 03/23/2017

Applicant's Attributes: Winterville City Limits
South of the River
VolAg Southeast

<u>Experience (Educ./Vol./Prof. Assoc./Military/Other Appointed Positions, etc.)</u>			
	<u>Organization</u>	<u>Description</u>	<u>Date(s)</u>
Education	East Carolina University		
Education	DH Conley	High School	
Experience	Stormwater Advisory Board		
Volunteer/Prof. Associations	Winterville Historical Society		

Donald Rhodes
4785 US 258

Day Phone: (252) 753-4609
Evening Phone: (252) 916-5566

Gender: M
Race: White

Convention & Visitors Authority
Thursday, April 27, 2017

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Applicant Interest Listing

Farmville NC 27828

Fax:
E-mail: drhodes@centurylink.net

District: 4
Priority:

Applied for this board on: 1/29/2016

Application received/updated: 01/29/2016

Applicant's Attributes:

<u>Experience (Educ./Vol./Prof. Assoc./Military/Other Appointed Positions, etc.)</u>		
Organization	Description	Date(s)
Education	East Carolina University	B'S, MAED
Education	West Edgecombe High School	
Experience	Self employed - Mosquito Auth	Co-owner & operator
Experience	Pitt County Schools	
Experience	Edgecombe County Public Schoo	
Volunteer/Prof. Associations	Fountain Fire Rural Board	
Volunteer/Prof. Associations	SECU Board	

<u>Boards Assigned To</u>		
Animal Services Advisory Board		2/6/2017 to 2/6/2020
At large		
Fire District Commission		2/15/2016 to 12/31/2015
Fountain FD		

Karen Thigpen
1221 Benjamin Dr
Greenville NC 27834

Day Phone: (252) 328-5664
Evening Phone: (252) 481-2991
Fax: (252) 328-4219
E-mail: thigpenk@ecu.edu

Gender: F
Race: African
District: 2
Priority:

Applied for this board on: 8/4/2015

Application received/updated: 08/04/2015

Applicant's Attributes: Greenville ETJ
North of the River
VolAg Northwest

Applicant Interest Listing

Experience (Educ./Vol./Prof. Assoc./Military/Other Appointed Positions, etc.)			
	Organization	Description	Date(s)
Education	University of NC at Chapel Hill		
Education	North Pitt High School		
Experience	Literacy of Orange County		
Experience	LMC Case Management		
Experience	Height Home, LLC		
Experience	East Carolina University	Administrative Associate	
Volunteer/Prof. Associations	Love Ministries Inc		
Volunteer/Prof. Associations	LMC Case Management		
Volunteer/Prof. Associations	ECU Brody School of Med Celeb		

Guilford Whitfield
3478 Hwy 258
P.O. Box 496
Fountain NC 27829

Day Phone: (252) 749-3425
Evening Phone: (252) 749-6201
Fax:
E-mail:

Gender: M
Race: African
District: 4
Priority:

Applied for this board on: 1/29/2016

Application received/updated: 01/29/2016

Applicant's Attributes: Fountain ETJ
South of the River
VolAg Southwest

Experience (Educ./Vol./Prof. Assoc./Military/Other Appointed Positions, etc.)			
	Organization	Description	Date(s)
Education	2 years of College	Commercial Artist	
Education	High School - yes		
Experience	Retired CIA		20+ years
Volunteer/Prof. Associations	Town of Fountain		

Applicant Interest Listing

Education	East Carolina University	
Education	J.H. Rose High	
Experience	East Carolina University	Helpdesk Tech. Spec.
Experience	NC National Guard Army	

<u>Boards Assigned To</u>		
P.C. Nursing Home/Adult Care Community Advisory	3/7/2016	to 3/17/2019

IL Yoon
102 Bishop Dr.
Winterville NC 28590

Day Phone: (252) 367-9836
Evening Phone: (804) 447-4655
Fax:
E-mail: neilyoon1@gmail.com

Gender: M
Race: Asian
District:
Priority:

Applied for this board on: 12/13/2016 Application received/updated: 12/13/2016

Applicant's Attributes: Greenville ETJ
South of the River
VolAg Southeast

<u>Experience (Educ./Vol./Prof. Assoc./Military/Other Appointed Positions, etc.)</u>			
	<u>Organization</u>	<u>Description</u>	<u>Date(s)</u>
	Republic of Korean Army		
Education	Korea University	Bachelors degree	
Education	Kyung-Moon High School	Seoul, Korea	
Experience	Finix-One Corporation	President	Dec. 13-present
Experience	Adam's Auto Wash	Vice-President	Aug.08-Aug. 2013
Experience	Deok-u Co., LTD	Overseas Marketing Manager	Jan.05-July 08
Experience	Carrefour S.A. France	Marketing Manager	July 99- Dec. 03
Volunteer/Prof. Associations	Seoul Olympic Volunteer		1988
Volunteer/Prof. Associations	Korean Association of Greenville	President	

Applicants for Redevelopment Commission

Alan Brock
1403 Kaley Ct, B
Greenville, NC 27858

District #: 4

Application Date:

Home Phone: (252) 367-7599

Business Phone:

Email: alanbrock@kw.com

Applicants for Youth Council

None.



City of Greenville, North Carolina

Meeting Date:
10/12/2017
Time: 6:00 PM

Title of Item: Application to receive funds from the Edward Byrne Memorial Justice Assistance Grant Program

Explanation: **Abstract:** The Greenville Police Department has received notice that it is eligible to receive funds from the Edward Byrne Memorial Justice Assistance Grant program. If approved, funds can be used to purchase equipment and supplement programming needs.

Explanation: The Bureau of Justice Assistance (BJA) annually awards agencies grant money for various needs. The BJA designates grants based on the size of a jurisdiction and level of activity. Greenville Police Department (GPD) has received information that it is eligible to receive funds from the Edward Byrne Memorial Justice Assistance Grant program in the amount of \$31,893. GPD intends to utilize the funds as follows:

- \$28,608 will be used to purchase a Direct Link Series Crisis Response Throw Phone. This device is utilized during critical incidents to allow direct contact with individuals in crisis. This will help ensure secure communications between members of the department and members of the public when other means are not available.
- \$3,285 will be used to purchase three (3) forensic crime scene screens that will be utilized by crime scene investigators to shield tragic/sensitive events from public view. These screens will provide security for investigative scenes, allow medical personnel and investigators to operate more securely, and allow privacy for victims.

The grant requires a public hearing be held before the final application can be approved and funds distributed. The funds will be available at the beginning of the Federal fiscal year, which begins October 1, 2017.

It should be noted that this grant is being jointly awarded to the Pitt County Sheriff's Office; they will also receive \$31,893. An Interlocal Agreement has been prepared between the City and County for distribution of these funds.

Fiscal Note:

GPD has the potential to receive grant funding in the amount of \$31,893, with no City match required.

Recommendation:

Staff recommends that City Council hold the required public hearing and authorize GPD to complete the application process for the Edward Byrne Memorial Justice Assistance Grant.

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City of Greenville, North Carolina

Meeting Date:
10/12/2017
Time: 6:00 PM

Title of Item: Update by the North Carolina Department of Transportation on Projects U-5870 and U-5785 Fire Tower Road and Portertown Road and resolution of support

Explanation: **Abstract:** NCDOT staff will present an update of the proposed additions to the Fire Tower/Portertown Road Widening and Improvements Project. The discussion will focus on the extension of the limits of the project to include intersections of Charles Boulevard and Arlington Boulevard utilizing a quadrant loop design. NCDOT will be requesting approval of a resolution of support of the recommended plan.

Explanation: NCDOT representatives will be presenting the preferred typical section for the design of the road and the alternative proposed at the intersections of Charles Boulevard and Fire Tower Road and Arlington Boulevard and Fire Tower Road. NCDOT will also be requesting that City Council provide a resolution in support of the project along with their preferred alternatives at the respective intersections noted previously.

As background, a public meeting was originally held on the combined Fire Tower/Portertown Road project on September 26, 2016, to receive public input. Based on public input and internal study of the project impacts, NCDOT felt that further study was needed of the impacts of this project on the intersections at the western end of the project (Charles Boulevard and Fire Tower Road and Arlington Boulevard and Fire Tower Road).

On February 9, 2017, NCDOT representatives made a presentation to City Council to seek support for expanding the project to include the improvements of Fire Tower Road and the intersections on Fire Tower Road at Charles Boulevard and Arlington Boulevard. The inclusion of these intersections as part of the existing Firetower Road project will help to relieve the current and future traffic congestion that would be caused by the road widening of the Fire Tower Road and Portertown Road project.

Expanding the limits of the existing project will provide the opportunity to

mitigate the traffic issues at these intersections. It will also prevent the City from having to seek funding for this portion of Fire Tower Road separately. If not included with the existing project, future improvements will be delayed for 5-10 years after the Fire Tower/Portertown Road project is completed. The existing traffic at these two intersections, currently beyond capacity, would worsen as the widening of the Fire Tower roadway would create more traffic volume at these intersections.

On July 31, 2017, a public meeting was held at Pitt County Community Schools and Recreation Building at Alice Keene Park to receive public input on the proposed expansion to the project.

After review of public comments, as well as several meetings with various business owners, NCDOT has considered/incorporated those comments and has now established a final recommendation for the City to consider.

Fiscal Note: There are no fiscal impacts with this presentation.

Recommendation: City Council approve the resolution of support for the selected alternative for the quadrant loop design for the Fire Tower/Portertown Road Widening Project U-5785/U-5870

Viewing Attachments Requires Adobe Acrobat. [Click here](#) to download.

Attachments / click to download

[City Council Resolution design preferences U5785 U5870 draft wck 1060843](#)

RESOLUTION NO. _____

**RESOLUTION OF THE CITY COUNCIL OF THE CITY OF GREENVILLE EXPRESSING ITS
PREFERENCE FOR DESIGN ALTERNATIVES FOR THE U-5785 / U5870
FIRE TOWER ROAD/PORTERTOWN ROAD WIDENING PROJECT**

WHEREAS, the City of Greenville has an interest in the safe and efficient movement of people and goods;

WHEREAS, the North Carolina Department of Transportation (NCDOT) is currently performing preliminary planning for project U-5785 / U-5870 – Fire Tower Road/Portertown Road widening, from Charles Boulevard (NC43) to 10th Street (NC33) to include an extension of project limits through the Arlington Boulevard intersection to allow for improvements to those intersections;

WHEREAS, NCDOT is asking that the City state their preference among various intersection concepts before they start the detailed construction designs; and

WHEREAS, City staff has reviewed the alternatives and concurs with NCDOT on the proposed alternative;

NOW, THEREFORE, BE IT RESOLVED by the City Council of the City of Greenville that it does support and endorse the latest design concept to include Portertown Road bridge widening, roundabout construction at the intersections of Portertown Road with Fire Tower Road and at Eastern Pines Road, bicycle lanes from Charles Boulevard to 10th Street, and sidewalks as practical within City limits. This endorsement is based on acceptance of the City of Greenville and NCDOT Complete Streets Guidance and previous adoption of the Greenville Urban Area Metropolitan Planning Organization 2011 Bicycle and Pedestrian Master Plan which includes bicycle and pedestrian facilities throughout the limits of this project. NCDOT and the City's preferred alternative for the Fire Tower Road intersections of Charles Boulevard and Arlington Boulevard includes the implementation of the left turn quadrant designs for both intersections.

Adopted this 12th day of October, 2017.

Kandie D. Smith, Mayor

Attest:

Carol L. Barwick, City Clerk



City of Greenville, North Carolina

Meeting Date:
10/12/2017
Time: 6:00 PM

Title of Item: Ordinance Relating to Exotic Animals

Explanation: **Abstract:** At its September 11, 2017, meeting, City Council directed that an ordinance be drafted which does not ban personal ownership of exotic animals but does ban the use and display of exotic animals for commercial purposes. An ordinance has been prepared for Council's consideration.

Explanation: During the May 8, 2017, Public Comment Period, several citizens expressed concern about a roadside exhibition of exotic animals at a commercial property in the city. The concern was about the manner in which the animals were kept or caged. The citizens requested that Council consider a ban on exotic animal performances or exhibitions in the city or a ban on keeping exotic animals in the city.

At its September 11, 2017, meeting, City Council directed that an ordinance be drafted which does not ban personal ownership of exotic animals but does ban the use and display of exotic animals for commercial purposes

The City Code currently allows a person, business or event (i.e. circus, exhibition, show, and the like) to have an exotic animal upon receipt of a permit from the Animal Protective Services Division. The Division has issued 44 exotic animal permits since 1998. Other than the recent complaints, the Division's supervisor reports that he is not aware of any issues with the permits. The permits were issued to circuses, animal exhibition shows, and private citizens (to allow exotic animals to be kept as pets).

The attached ordinance has been prepared for Council's consideration. It does the following:

(1) Prohibits the keeping of an exotic animal for the use, display, or exhibition for commercial purposes. There are listed exceptions such as at an exhibition by an accredited zoo or aquarium, a licensed wildlife sanctuary, or a university registered under the Animal Welfare Act (Asheville exceptions), and also at a pet

shop or at River Park North. An additional accreditation organization for zoos or aquariums (not included in the Asheville ordinance) has been added - the Zoological Association of America ("ZAA"). Commercial purposes include, but are not limited to, a circus, exhibition, show, or educational program.

(2) Allows the keeping of any exotic animal for non-commercial purposes upon receipt of a permit. This would involve the situation where exotic animals are kept as pets. The permitting allows the City to be aware of where these are kept and allows conditions to be imposed in order to ensure they are kept in a safe manner. An exhibition or educational outreach program conducted by an accredited zoo or aquarium is also required to receive a permit.

A violation of the ordinance is enforced by a civil penalty in the amount of \$250 or by an equitable remedy (an injunction). The attached ordinance eliminates the fee for commercial use.

Fiscal Note:

There is no financial impact on considering or adopting an ordinance concerning a ban relating to the commercial use and display of exotic animals.

Recommendation:

Consideration by Council of the attached ordinance which prohibits the commercial use and display of exotic animals, with certain exceptions, but allows the non-commercial keeping of exotic animals on a permitted basis.

Viewing Attachments Requires Adobe Acrobat. [Click here](#) to download.

Attachments / click to download

 [Ordinance Harboring of exotic animals 1058866](#)

ORDINANCE NO. 17 –

AN ORDINANCE AMENDING CHAPTER 2 OF TITLE 12
OF THE CITY CODE OF THE CITY OF GREENVILLE, NORTH CAROLINA, AND THE
MANUAL OF FEES RELATING TO EXOTIC ANIMALS

WHEREAS, North Carolina General Statute 160A-187 authorizes a city by ordinance to regulate, restrict, or prohibit the possession or harboring within the city of animals which are dangerous to persons or property and North Carolina General Statute 160A-174 authorizes a city by ordinance to prohibit and regulate acts detrimental to the health, safety and welfare of its citizens and the peace and dignity of the city.

NOW, THEREFORE, the City Council of the City of Greenville, North Carolina, does hereby ordain:

Section 1: That Section 12-2-1 of the Code of Ordinances, City of Greenville is hereby amended by the addition to said section of the following definitions:

Exotic animal. An exotic animal shall mean an animal that would ordinarily be confined to a zoo, an animal that would ordinarily be found in the wilderness, an animal that is a species of animal not indigenous to the United States or to North America, or an animal that is likely to cause a reasonable person to be fearful of significant destruction of property or of bodily harm, and includes, but is not limited to, monkeys, raccoons, squirrels, ocelots, bobcats, wolves, venomous reptiles, and other such animals. An exotic animal also includes nonvenomous reptiles weighing over 50 pounds at maturity and mammals which are a wild animal as defined in this section 12-2-1. An exotic animal specifically does not include an animal of a species customarily used in North Carolina as ordinary household pets, animals of a species customarily used in North Carolina as domestic farm animals, fish confined in an aquarium other than piranha, birds, or insects.

Venomous reptile. A reptile which secretes venom or is capable of injecting venom by means of a bite or sting.

Section 2: That Section 12-2-15 and Section 12-2-16 of the Code of Ordinances, City of Greenville is hereby amended by rewriting said sections, to read as follows:

Sec. 12-2-15 EXOTIC ANIMALS FOR COMMERCIAL PURPOSES; PROHIBITED

(a) No person shall keep, maintain, or possess or permit to be kept, maintained, or possessed, any exotic animal within the city limits for the purpose of using, displaying, or exhibiting the exotic animal for commercial purposes. Commercial purposes include, but are not limited to, use of an exotic animal in a circus, exhibition, show, or educational program.

(b) Except as provided in subsection (c), this section shall not apply to:

- (1) an exhibition or educational outreach program by a zoo or aquarium accredited by the Association of Aquariums and Zoos (“AZA”) or the Zoological Association of America (“ZAA”);
- (2) a wildlife sanctuary or wildlife rehabilitator properly licensed and permitted by the NC Wildlife Resources Commission;
- (3) a university, college, or laboratory, or other research facility registered under the Animal Welfare Act (7 U.S.C. sec. 2132 (e));
- (4) a lawfully operated and located pet shop; or
- (5) the Walter E. Stasavich Science and Nature Center at River Park North.

(c) Prior to conducting an exhibition or educational outreach program, a zoo or aquarium accredited by the Association of Aquariums and Zoos (“AZA”) or the Zoological Association of America (“ZAA”) shall be required to apply and receive from the Division a permit for the exhibition or educational outreach program in accordance with the procedures of section 12-2-16.

SEC. 12-2-16 EXOTIC ANIMALS FOR NON-COMMERICAL PURPOSES; PERMIT REQUIRED.

- (a) No person, shall keep, maintain or possess any exotic animal for non-commercial purposes without first applying to and receiving from the Division a permit to do so; provided that the keeping, maintenance, or possession of such an animal shall conform to any applicable zoning regulation. Any person planning to keep, maintain or possess any exotic animal shall pay a fee for each permit obtained. The amount of the fee shall be set out in the Manual of Fees for the city.
- (b) The Division is hereby vested with the authority to issue permits to any person for keeping, maintaining, or possessing any exotic animal for non-commercial purposes when, in the opinion of the Animal Protective Services Officer, the animal may be kept maintained or possessed without menacing the safety of any person or property; provided that the Division may require the exotic animal to be properly caged or secured or may make additional rules or regulations regulating the keeping, maintaining, or possessing of any such exotic animal, and may revoke any such permit for any violation of any of the provisions of this chapter or of any of the rules and regulations of the Division, or when, in the opinion of the Animal Protective Services Officer, the safety of any person or property is menaced by the keeping, maintaining, or possessing of any such exotic animal.

Section 3: That the Manual of Fees of the City of Greenville, North Carolina, be and is hereby amended by rewriting the Animal Protective Services Fees section relating to Exotic Animal Fees, to read as follows:

Exotic Animal Fees

Exotic Animal Fine	\$250.00
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Individual Permit \$75.00

Section 4: That all ordinances and clauses of ordinances in conflict with this ordinance are hereby repealed.

Section 5: Any part or provision of this ordinance found by a court of competent jurisdiction to be in violation of the Constitution or laws of the United States or North Carolina is hereby deemed severable and shall not affect the validity of the remaining provisions of the ordinance.

Section 6: That this ordinance shall become effective immediately upon its adoption.

This the 12th day of October, 2017.

Kandie D. Smith, Mayor

ATTEST:

Carol L. Barwick, City Clerk



City of Greenville, North Carolina

Meeting Date:
10/12/2017
Time: 6:00 PM

Title of Item: Approval of Womble Carlyle Sandridge & Rice, LLP as Bond Counsel

Explanation: **Abstract:** City staff is recommending the selection of Womble Carlyle Sandridge & Rice, LLP as the new Bond Counsel.

Explanation: The City of Greenville and Greenville Utilities Commission (GUC) jointly prepared a Request for Qualifications and received positive responses from the following firms:

- Hawkins Delafield & Wood LLP
- McGuire Woods
- Parker Poe Adams & Bernstein
- Robinson Bradshaw
- Womble Carlyle Sandridge & Rice, LLP

The responses were evaluated by the following staff members:

- Michael Cowin, Assistant City Manager
- David Holec, City Attorney
- Bernita Demery, City Financial Services Director
- Christopher Padgett, GUC Chief Administrative Officer
- Phil Dixon, GUC General Counsel
- Jeff McCauley, GUC Chief Financial Officer

Based on individual assessments, the following three firms were interviewed:

- Womble, Carlyle, Sandridge & Rice, LLP
- McGuire Woods
- Parker, Poe, Adams & Bernstein

These three firms were selected over other respondents due to their more numerous North Carolina bond counsel engagements and those most typical to the ones (bond issue and project type) the City and GUC would likely incur. All

three firms had excellent staff support with the experience and expertise needed to assist both the City and GUC.

A set of professional questions was developed, and interviews were conducted in August. After the conclusion of the interviews, the group discussed the answers given and each firm's abilities and limitations. Based on such review and discussion, staff voted to recommend Womble Carlyle Sandridge & Rice LLP. The group concluded that both the City and GUC would be best served by this selection for the following reasons:

- (1) Conservative, yet Innovative with regard to Financing Regulations
- (2) Tax Expertise on Municipal Finance Staff
- (3) Willing to Provide "Not to Exceed" Estimate
- (4) Experience of Personnel - Direct Experience with City/GUC/LGC
- (5) Excellent Demonstration of Commitment to Diversity and Inclusion
- (6) Both the City and GUC will be served by the same Bond Counsel

Fiscal Note: Final amount to be determined and included in each long-term debt closing.

Recommendation: Approve Womble Carlyle Sandridge & Rice, LLP to provide the City's Bond Counsel services.

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Attachments / click to download

- [📄 RFQ for Bond Counsel](#)
 - [📄 Womble Carlyle Resume](#)
 - [📄 Womble Carlyle Attachment 1](#)
 - [📄 Womble Carlyle Inclusion Strategy](#)
 - [📄 Engagement Letter City of Greenville NC 3 1060879](#)
-

G. Thomas Lee
Direct Dial: (919) 755-2139
Direct Fax: (919) 755-6074
E-mail: tlee@wcsr.com

September __, 2017

City of Greenville, North Carolina
200 West Fifth Street
Greenville, North Carolina 27858
Attention: Bernita Demery
Director of Financial Services

Re: Engagement of Womble Carlyle Sandridge & Rice, LLP as bond counsel to the
City of Greenville

Womble Carlyle Sandridge & Rice, LLP has been selected to serve as bond counsel to the City of Greenville, North Carolina (the "City") in connection with its bond issues and other financings from time to time. In addition, we will assist the City on the other financing matters that may arise from time to time between actual bond issues. We have been concurrently selected to serve as bond counsel to the Greenville Utilities Commission (the "Commission").

At the outset, we wish to let you know that we are honored and excited to provide our legal services to the City. We wish to set forth in this letter our understanding of the terms of our engagement to provide our service as bond counsel.

ROLE OF BOND COUNSEL

Bond counsel is engaged as a recognized independent legal expert whose primary responsibility is to render an objective legal opinion with respect to the due authorization, issuance, validity and tax-exempt status of Bonds and other debt obligations (in this letter, we will refer to any debt obligations as "Bonds," although at times such obligations are structured as other instruments, such as an installment financing agreement). For the City's financings in which we serve as bond counsel, we will provide all services customarily rendered by bond counsel in connection with the authorization, sale and issuance of the Bonds, including (a) preparation of the various proceedings, notices, certificates and other legal documentation of the City and various other governmental authorities, (b) preparation of the various financing documents under which the Bonds will be issued and the proceeds of the Bonds will be applied, (c) rendering legal advice as to the tax consequences of the financing, (d) assisting the City, the Financial Advisor, if any, and the Local Government Commission in the preparation of the Official Statement or other offering documents to be used in connection with the offering of the Bonds to investors, and (e) advising the City in structuring the Bond issue and expending the proceeds thereof in order for the Bonds to comply with the applicable federal tax laws.

The services we will provide will depend upon the type of transaction the City decides to undertake. For instance the tasks required of bond counsel for the issuance of general obligation bonds are different from the tasks required for an installment contract financing. Our services will be tailored to the type of transaction at hand.

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In addition, we are available to the City as needed to address North Carolina law, federal tax laws, securities laws and other laws that affect the City's finances from time to time as they arise. In carrying out our role as bond counsel, we will perform all of the activities described in our firm's response to the Request for Proposals for Bond Counsel services issued by the City and the Commission.

LEGAL OPINION

In connection with the issuance of the Bonds, subject to our satisfactory review of all proceedings and other documentation, we will render an approving legal opinion relating to the validity and tax-exempt status of Bonds.

The opinion will be signed and delivered by us in written form on the date the Bonds are exchanged for their purchase price and will be based on facts and law existing as of that date. In rendering our approving legal opinion, we will rely upon certified copies of proceedings and certificates of public officials and other persons furnished to us without undertaking to verify the same by independent investigation. If we have actual knowledge of any facts or circumstances that call into question the reliability or accuracy of any certificate provided to us, we will bring the existence of such facts or circumstances to the attention of the person providing us with the certifications for their consideration. The opinion will contain certain qualifications and assumptions that are customary for opinions of bond counsel delivered in North Carolina bond transactions. Upon delivery of our opinion with respect to the Bonds, our responsibilities as bond counsel will be concluded with respect to the Bonds. The City may, of course, consult with us as the City believes necessary or appropriate for advice on specific questions regarding compliance with the federal tax laws.

In performing our services as bond counsel, our client will be the City, and, in transactions in which the Commission is involved, the Commission. We assume that other parties to the transaction such as underwriters, commercial lenders and trustees, will retain such counsel as they deem necessary and appropriate to represent their interests in this transaction. Our representation of the City or the Commission does not alter our responsibility to render an objective legal opinion as bond counsel.

CONFLICTS OF INTEREST

Our firm represents a number of financial institutions in connection with their activities. It is possible (in fact, probable) that the financial institutions that the City chooses as underwriter or lender in a given transaction may be a client of this firm on other unrelated matters (we would not represent the City and a financial institution in the same transaction). We are asking the City to waive now on a prospective basis any conflicts of interest that may arise during the course of our representation of the City on account of our bond counsel representation of the City in a financing matter, and the simultaneous representation by our law firm in unrelated transactions of one of the financial institutions participating in that financing. We agree that the City's prospective consent to conflicting representation contained in the preceding sentence will not apply in any instance where, as a result of our representation of the City, we have obtained proprietary or other confidential information of a non-public nature, that, if known to the financial institution, could be used in any such other matter by such client to the City's material disadvantage. We also agree that this prospective waiver may be withdrawn by the City at any

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time upon reasonable notice to us, and will not be available with respect to continued representation after the withdrawal of the waiver by the City.

INTERNAL ADVICE AND PRIVILEGE

We are a multi-jurisdictional law firm representing many clients and handling a large number of complex matters each year. As a result, conflict of interest issues arise and, from time to time, may even include disputes between the firm and our own clients over the handling of a matter. Under such circumstances, we need the ability to seek expert analysis of our obligations from our firm personnel assigned to such matters (General Counsel's office) or outside counsel without waiving any attorney client privilege. We believe that seeking expert advice is in our clients' interest as well as our own. Accordingly, in accepting the terms of our engagement, the City consents to our seeking advice from our General Counsel's office or outside counsel of our choosing on legal ethics or related issues that may arise during our representation of the City and that our representation of the City shall not, thereby, waive any attorney-client privilege that we may have to protect the confidentiality of our communications with counsel.

FEES AND CHARGES

In connection with our representation of the City as bond counsel on a given transaction, we will work with your office in reaching a mutually agreeable fee arrangement for our services on the transaction.

We do not intend to bill the City for services between bond issues as needed for the City to administer its existing bond issues or make plans for upcoming bond issues (in fact, we encourage the City to call upon us between bond issues). If representation is needed for a specific project not involving a bond issue that we believe should be billed separately (for example, for an IRS audit), we will discuss this with the City and will only bill the City for this additional work if you and we are in agreement that a separate billing is appropriate and reasonable.

COMPLETION OF SERVICES

At the conclusion of our work for the City on a given bond issue, we will return to the City, upon its request, any materials the City has furnished us in connection with it. Thereupon, we will store files respecting this matter for a minimum of six (6) years following the conclusion of our representation of the City in this matter, and we will provide the City with access to those files upon request. After six years from the conclusion of our representation in this matter, we will review the stored files with respect to whether they should be retained or destroyed. We disclaim any obligation to provide further notice to the City before destroying the files concerning this matter at any time after six years from the conclusion of our representation of the City in this matter.

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LEGAL SUPPORT SERVICE PROVIDERS

In an effort to continue delivering cost effective services, Womble Carlyle uses legal support service providers located both inside and outside the U.S. to assist with help desk and technology issues, word processing, time entry, photocopying and other administrative tasks. In order for these service providers to complete these tasks, we must share certain client information. We have made reasonable efforts to ensure that these services are performed in a manner that is consistent with our firm's obligations under the relevant Rules of Professional Conduct with regards to maintaining client confidentiality and supervision of non-lawyer assistants, and the firm bears responsibility for the resulting work product. As part of the engagement with the firm, the City agrees and consent to the use of the services of these providers in the manner stated above.

PROFESSIONAL LIABILITY COVERATE

Our firm carries Professional Liability Coverage of \$50,000,000 per claim and \$100,000,000 in aggregate under a policy issued by Attorneys Liability Assurance Society, Inc. ("ALAS"), the largest insurer of major law firm professional liability insurance.

IRAN DIVESTMENT

We, and all subcontractors performing services for us, shall comply with Article 2, Chapter 64, of the North Carolina General Statutes. Pursuant to N.C.G.S. 147-86.58, it is hereby certified that neither we nor any subcontractor performing services for us is on the Iran Final Divestment or Iran Parent and Subsidiary Guidance Lists of the North Carolina State Treasurer

WOMBLE BOND DICKENSON, LLP

As you may know, our firm is planning to merge with another law firm later this year and thereafter the name of our new firm will be Womble Bond Dickenson, LLP. The terms of engagement set forth in this letter will apply to our engagement under this new arrangement.

CLOSING

We wish to express our sincere appreciation to the City for entrusting its financing matters to us. If the City has any questions regarding the terms of our engagement, please do not hesitate to give me a call. Otherwise, we would appreciate it if you would execute this letter as indicated below and email a signed copy to us for our files. You may also indicate the City's acceptance of our proposed terms of engagement and our request of waiver of the conflicts of interest described above by sending an e-mail to me to that effect.

Very truly yours,

WOMBLE CARLYLE SANDRIDGE & RICE, LLP

G. Thomas Lee

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Accepted for the City of Greenville:

Director of Financial Services
City of Greenville

Certificate of City of Greenville Finance Officer

This instrument has been preaudited in the manner required by the Local Government Budget and Fiscal Control Act.

Finance Officer
City of Greenville

City of Greenville



Greenville Utilities Commission



Bond Counsel

Joint Request for Qualifications

FY 2017

CITY OF GREENVILLE and GREENVILLE UTILITIES COMMISSION REQUEST FOR QUALIFICATIONS FOR BOND COUNSEL

INTRODUCTION

The City of Greenville, NC (hereinafter called the "City") and Greenville Utilities Commission (hereinafter called "GUC") are requesting Qualifications from firms to serve in the capacity of Bond Counsel for both entities and provide legal services and opinions in connection with the City's and GUC's issuance of bonds and other debt instruments.

This RFQ does not constitute a bid and is intended solely to conduct a competitive, qualification-based selection process to identify the best-qualified firm with which to negotiate a contract for the desired services.

There is no expressed or implied obligation for the City or GUC to reimburse firms for any expenses incurred in preparing Qualifications in response to this request.

SCOPE OF SERVICES

Bond Counsel will be directly responsible to the issuer for all of, but not limited to, the following tasks:

1. Provide an objective legal opinion to the City or GUC with respect to the authorization and issuance of debt obligations and whether interest paid is tax-exempt under federal and/or state laws and regulations;
2. Attend, upon request, any meeting of the City Council, GUC Board of Commissioners, or City/GUC staff;
3. Work with all parties to develop the details of a financing structure that meets the City's or GUC's needs;
4. Prepare all authorizing documents and any other document needed in connection with the authorization and issuance of bonds and other debt, including but not limited to referenda documents, closing documents, the official statement, the financing calendar, public notices and advertisements, and transcripts;
5. Answer inquiries from the Local Government Commission, trustees, underwriters, financial advisors, trustees, paying agents, and others in conjunction with the sale;
6. Analyze and resolve all tax issues associated with financing plans;
7. Review use of proceeds to ensure compliance with applicable state and/or federal laws and regulations;

8. Review all documents and materials necessary to comply with all applicable continuing disclosure requirements;
9. Offer continuing legal advice, as needed, on issues related to the sale of bonds and other debt, any issues that arise post-sale, the trustee administration of obligations, and in particular any actions necessary to ensure that interest will continue to be tax-exempt;
10. Provide advice and any legal opinions as required by City or GUC staff.

CONDITIONS APPLICABLE TO RFQ

Upon submission of a response to this RFQ, the Respondent acknowledges and consents to the following conditions relative to the submission and review and consideration of its Qualification Statement.

- All costs incurred by the Respondent in connection with responding to this RFQ shall be borne solely by the Respondent. The City and GUC will not be responsible for any expenses incurred by any Respondent in the development of a response to this Request for Qualifications or any other activities associated with this procurement including but not limited to any onsite (or otherwise) interviews and/or presentations, and/or supplemental information provided, submitted, or given to the City and GUC and/or its representatives.
- The City and GUC reserve the right in their sole judgment to reject for any reason any and all responses and components thereof and to eliminate any and all responses and components thereof and to eliminate any and all Respondents responding to this RFQ from further consideration for this procurement.
- The City and GUC reserve the right in their sole judgment to reject any Respondent that submits incomplete responses to this RFQ or a submittal that is not responsive to this RFQ.
- Each firm shall affirm that no official or employee of the City and GUC is directly or indirectly interested in this RFQ for any reason of personal gain.

SUBMITTAL REQUIREMENTS

Responses to the RFQ should be delivered electronically to Cleve Haddock at haddocgc@guc.com on May,15, 2017 by 3:00 pm EST. Mr. Haddock's contact information is listed below:

Cleve Haddock, CLGPO
Greenville Utilities Commission
Procurement Coordinator
Telephone: 252-551-1533
E-mail: haddocgc@guc.com

All submittals must be received by the designated date and hour. Documents received after the date and hour designated are automatically disqualified and will not be considered. It is the sole responsibility of the Respondent to ensure that the response to the RFQ is submitted by the designated time and hour.

Calendar

RFQ issued	Wednesday, April 12, 2017
Deadline for Questions Related to RFQ	Friday, April 21, 2017
Responses to Questions	Friday, April 27, 2016
Deadline for receipt of RFQ	Monday, May 15, 2017 @ 3:00pm EST

Questions Related to RFQ

All questions should be e-mailed to Cleve Haddock at haddocgc@guc.com by no later than Friday, April 21, 2017.

The City and GUC reserve the right to reject any and/or all submittals, waive any minor irregularities in the process and to be the sole judge of suitability of the services for its intended use and further specifically reserves the right to seek new RFQ's when it is in the best interest of the City or GUC. Failure to respond to any requirements outlined in the RFQ or failure to enclose copies of the required documents may disqualify the response.

The City and GUC have adopted an Affirmative Action and Minority and Women Business Enterprise Plan (MWBE) Program. Firms submitting a response to RFQ are attesting that they also have taken affirmative action to ensure equality of opportunity in all aspects of employment, and to utilize MWBE suppliers of materials and labor when available. Minority owned and operated businesses are encouraged to participate in the submission process.

All responses to this request will be subject to the North Carolina Public Records Law.

The font size shall not be smaller than 11-point and the total document should be limited to thirty (30) pages.

To be considered for this project each response must contain all of the following information, tabbed as identified, and in the sequence indicated below.

Completeness and clarity of the response will be an important consideration, as will the conciseness of the response package. Responses should include the following sections.

1) SECTION 1: LETTER OF TRANSMITTAL – The letter of transmittal should acknowledge the following:

- a. The Respondent and Respondent's key professionals do not have and do not anticipate a potential conflict of interest with the City or GUC.
- b. The Respondent and Respondent's key professionals are licensed to practice law in North Carolina and are members in good standing with the North Carolina State Bar.
- c. The Respondent agrees that during the term of the contract, Respondent's professionals will not represent anyone in a matter, proceeding, or lawsuit against the City and GUC or any of its agencies or instrumentalities, unless by waiver approved by the City Council or GUC Board of Commissioners or any City or GUC official to whom the governing bodies delegates this authority. After termination or completion of the contract, proposer agrees that Respondent's professionals will not represent anyone in a matter, proceeding or lawsuit related to the contract;
- d. The Respondent acknowledges that all costs incurred by the Respondent in connection with responding to this RFQ shall be borne solely by the Respondent.

2) SECTION 2: TABLE OF CONTENTS

3) SECTION 3: EXECUTIVE SUMMARY

In two pages or less, provide a brief statement explaining why the City and GUC should consider your firm for Bond Counsel services. The Respondent must have significant experience and capacity to provide legal services related to public finance to the City and GUC pursuant to North Carolina State law.

4) SECTION 4: RELEVANT COMPANY EXPERIENCE

- a) Provide the location of the office responsible for the proposed services and the number of partners, supervisory staff, seniors and other professional staff employed at that office.
- b) Describe the general capabilities of your firm and partners and others who will be participating in these transactions.
- c) Provide resumes of key partner(s) and other attorney(s) who will be assigned to work with the City and GUC.
- d) Identify the attorney(s) who will primarily perform the City's and GUC's bond work and the location of the office from which this attorney(s) usually works.
- e) Describe your firm's ability to ensure that a qualified bond attorney(s) is always available to meet the City's and GUC's needs, including times when the primary attorney(s) is unavailable.
- f) Describe your firm's ability to assist the City and GUC in complying with the Electronic Municipal Market Access (EMMA) reporting requirements.

5) Section 5: References - North Carolina Local Government Finance Experience

- a) Provide a five (5) year list (2012 to present) of transactions your firm has participated in related to North Carolina local government referenda, general obligation fixed rate bonds, general obligation variable rate bonds, limited

obligation bonds, certificates of participation, installment contracts, public private partnerships, and revenue bonds. **(This information may be included as an appendix and is not applicable to the 30 page limit.)**

- b) Provide five (5) client references. Include the name of the client, contact person, e-mail address, and phone number.

6) SECTION 6: Government Finance Tax Experience

- a) Describe your firm's tax law capability and experience in connection with the issuance of local government debt.
- b) Provide the resume of the attorney who will primarily handle tax work for the City and GUC.
- c) Please describe how your firm would assist the City in the following scenario:
 - 1) The City has been approached by a private entity that desires to relocate to downtown Greenville and needs to enter into a long-term lease of 100 parking spaces in a City parking deck that is currently being constructed. When finished, the parking deck will have a total capacity of 600 spaces and will be paid for primarily from proceeds of a tax-exempt bond sale.

7) SECTION 7: INSURANCE

Identify your insurance company and describe the malpractice, and errors and omissions insurance coverage carried by your firm for work of this nature.

8) SECTION 8: LITIGATION/REGULATORY ACTION

- a) List any lawsuits filed in the last four years in which your firm represented a plaintiff in which a North Carolina local government, agency or official was a defendant. Specify nature of relief requested.
- b) List any claims or lawsuits against your firm in the last four years by a client that was a North Carolina local government, agency or official. Specify nature of the claim or lawsuit.

9) SECTION 9: PRICING

- a) Explain your method of determining fees, including charges for travel and out of pocket expenses. Also explain your approach to billing miscellaneous calls from the City and GUC for which you would spend minimal time.
 - 1) Please provide an hourly rate by participant level for work that is performed outside of bond issue.
- b) Indicate the fee your firm would expect to charge for work associated with the following sample financings. Include basis for computing the fee (e.g. size and type of issue, hourly rates, 'blended' hourly rates, etc.), maximum fee, and other additional charges, including out of pocket expenses. NOTE that these are sample financings and are not necessarily financings the City or GUC will undertake.

- 1) \$8 million fixed rate general obligation bonds sold on behalf of the City in the public markets
- 2) \$2 million installment financing contract sold on behalf of the City and sold directly to a bank (private placement)
- 3) \$70 million revenue bonds for GUC's combined utility system
- 4) \$5 million limited obligation bonds sold on behalf of the City in the public market
- 5) \$30 million draw down variable rate revenue bond sold on behalf of GUC and placed directly with a bank (private placement)

10) SECTION 10: RESPONDENT'S CERTIFICATION

The Respondent's Certification set forth below shall be completed and signed by the person submitting the response to the RFQ on behalf of your firm.

RESPONDENT'S CERTIFICATION

I have carefully examined the submittal to the Request for Qualifications, and any other documents accompanying or made a part of this submittal.

The firm identified below hereby proposes to furnish the services specified in the Request for Qualifications. I agree that the submittal will remain firm for a period of up to 150 days in order to allow the City and GUC adequate time to evaluate the responses submitted.

I verify that all information contained in this submittal is truthful to the best of my knowledge and belief. I further certify that I am duly authorized to submit this response to the Request for Qualifications on behalf of the firm as its act and deed and that the firm is ready, willing and able to perform if selected.

I further certify that this submittal to the Request for Qualifications is made without prior understanding, agreement, connection, discussion, or collusion with any other person, firm or corporation submitting a Request for Qualifications for the same product or service; no officer, employee or agent of City of Greenville or Greenville Utilities Commission; and that I, the undersigned, executed this certification with full knowledge and understanding of the matters therein contained and was duly authorized to do so.

NAME OF BUSINESS

SIGNATURE

NAME & TITLE, TYPED OR PRINTED

MAILING ADDRESS

CITY, STATE, ZIP CODE

TELEPHONE NUMBER

EVALUATION CRITERIA:

Selection shall be based on evaluation and rating of Respondent's demonstrated competence and qualifications/performance for the type of services/products to be offered. Qualifications will be evaluated based on, but not necessarily limited to, the following criteria:

- The quality of references from past customers of vendor.
- Quality of approach and methodology that demonstrates an understanding of the requirements.
- Quality, extent and relevance of Respondent's staff / experience in conducting service(s).
- Respondent's response time for service(s).
- Overall cost

It is expected that the City's and GUC's selection will be to the Respondent that best meets the needs of the City and GUC. The City and GUC reserve the right to change the criteria and to otherwise vary from this procedure as it determines to be in the City's and GUC's best interest. The City and GUC also reserve the right to conduct interviews with the most qualified Respondents.



WOMBLE CARLYLE SANDRIDGE & RICE, LLP
PUBLIC FINANCE TEAM



PUBLIC FINANCE TEAM

GENERAL DESCRIPTION OF THE FIRM

Womble Carlyle Sandridge & Rice, LLP is one of the largest business law firms in the mid-Atlantic and Southeast. The firm's roots run more than a century deep in North Carolina and its growth mirrors the evolving economy of the State and the Region.

Established in Winston-Salem in 1876, the firm now comprises more than 500 lawyers in fifteen offices, including Winston-Salem, Greensboro, Charlotte, Raleigh and Research Triangle Park, North Carolina; Baltimore, Maryland; Wilmington, Delaware; Atlanta, Georgia; Greenville, Columbia and Charleston, South Carolina; Charlottesville and Tysons Corner, Virginia; Palo Alto, California and Washington, D.C.

Womble Carlyle attorneys come from diverse backgrounds and have a history of academic and professional achievement. Our attorneys include the only four-term Governor in North Carolina's history, James B. Hunt (as Partner Emeritus), former Chief Justice of the North Carolina Supreme Court, Burley Mitchell (as Partner Emeritus), dozens of former clerks to federal and state judges throughout the nation, and numerous former attorneys of federal agencies, including the SEC, the IRS, the Federal Trade Commission and the U.S. Department of Justice.

The rapid growth of our Firm in the 1980s and 1990s led to the formation of fifteen practice groups, including: Bankruptcy and Creditor's Rights; Business Litigation; Capital Markets; Corporate and Securities; Employee Benefits; Environmental; Health Care; Intellectual Property, International Law; Labor and Employment; Product Liability Litigation; Real Estate Development; Tax; Technology and Commerce (Antitrust and Commercial Litigation, Construction, Government Relations, and Telecommunications); and Trusts and Estates. The Public Finance Team is part of the Capital Markets Group. If an issue arises that requires the technical or substantive knowledge of one of our other practice groups, such as Government Relations, Business Litigation, Employee Benefits, Environmental, Real Estate Development or Tax, we are able to draw on the expertise of the attorneys in such practice groups to insure that our client has the best possible representation.

PUBLIC FINANCE TEAM

The Womble Carlyle Public Finance Team consists of four lawyers, Tom Lee, Paul Billow, Jon Mize and Sarah Core, and two staff members, whose practice is dedicated to providing legal services to participants in public finance transactions.

Two of the Public Finance Team's four lawyers relocated their practice to Womble Carlyle from another law firm in May 2002. The transactions and clients referred to in this resume include legal services rendered by these Public Finance Team members at their prior firm.



The following are the names of the principal attorneys in the Public Finance Team and a brief description of their credentials.

G. Thomas Lee received his undergraduate degree from North Carolina State University (B.A. 1980) and his law degree from Wake Forest University School of Law (J.D. 1983). From 1983 through 1988, Tom was an associate at a large New York City law firm where he practiced primarily in the public finance area, and, in particular, as bond counsel to many North Carolina municipal issuers. Tom, a native of Goldsboro, North Carolina, left New York in 1988 to join the law firm of Poyner & Spruill LLP where he practiced solely in the public finance area until May 2002 when Tom joined Womble Carlyle. Tom has considerable experience in industrial revenue bond financing and housing bond financing, but his practice covers all areas of public finance. Tom's practice also includes drafting various bond statutes and the review of various statutes for the State Treasurer's office. Tom is a member of the North Carolina State Bar, the New York State Bar and the National Association of Bond Lawyers.

Paul H. Billow received his Bachelor of Science Degree with honors from The University of North Carolina at Chapel Hill in 1986 and his law degree from Wake Forest University School of Law in 1989. Paul has practiced his entire career solely in the area of public finance, first with a large North Carolina law firm from September 1989 until May 2002, and since May 2002 with Womble Carlyle. Paul has considerable experience in many types of financings, particularly general obligation bonds, revenue bonds, special obligation bonds, limited obligation bonds and certificates of participation for local government units, as well as conduit financings for public and nonprofit health care entities and educational institutions. He has also participated in the drafting and passage of numerous pieces of public finance legislation in North Carolina over the past several years. Paul is a member of the North Carolina State Bar and the National Association of Bond Lawyers.

Jonathan T. Mize received his undergraduate degree with honors from The University of North Carolina at Chapel Hill (B.A. 2000) and his law degree from University of Tennessee College of Law (J.D. 2005), *summa cum laude*. Jon has practiced solely in the area of public finance working on many types of financings including general obligation bonds, revenue bonds, special obligation bonds, limited obligation bonds and certificates of participation for private and public educational institutions, health care providers, nonprofit corporations and governmental units. Jon is a member of the North Carolina State Bar and the National Association of Bond Lawyers. He has been recognized the last two years by *SuperLawyers* magazine as a "Rising Star" in Bonds and Government Finance and was recently named as one of the recipients of the 2014 "40 Under 40" Leadership Awards by the *Triangle Business Journal*.

Sarah A. Core received her undergraduate degree with distinction in Political Science (with Honors) and Economics from the University of North Carolina at Chapel Hill. She is a Morehead-Cain Scholar and was the recipient of a 2011 Chancellor's Award (B.A. 2011). Sarah received her law degree with honors from the University of North Carolina at Chapel Hill, where she was awarded a 2012 Gressman-Pollitt Award for Outstanding Oral Advocacy and served as the Editor-in-Chief of the *North Carolina Banking Institute Journal*, Volume 18 (J.D. 2014).



Sarah is a member of the North Carolina State Bar. Prior to joining Womble Carlyle's public finance group, Sarah was a transactional attorney in the firm's real estate group.

REPRESENTATIVE CLIENTS AND FINANCINGS

The following is a representative list of clients and financings which the Public Finance Team members have participated in over the past several years.

State of North Carolina:

The Public Finance Team has served as bond counsel to the State of North Carolina since 1988. Most recently, we have represented the State in the following financings:

\$6,703,727 Installment Financing Agreement by and between the State of North Carolina through the Department of Transportation and U.S. Bancorp Government Leasing and Finance, Inc., dated August 9, 2013.

\$15,801,217 Installment Financing Agreement, by and between the State of North Carolina through the Department of Public Safety and Banc of America Public Capital Corp, dated June 8, 2012.

\$472,595,000 State of North Carolina General Obligation Refunding Bonds, Series 2010B, dated August 31, 2010.

\$100,000,000 State of North Carolina Certificates of Participation (State of North Carolina Repair and Renovation Projects), Series 2006A, dated August 16, 2006.

\$188,385,000 State of North Carolina Certificates of Participation (State of North Carolina 2005 Capital Improvements), Series 2005A, dated June 9, 2005.

\$158,955,000 State of North Carolina Certificates of Participation (State of North Carolina Correctional Facilities Project), Series 2004A, dated February 12, 2004.

\$99,870,000 State of North Carolina Variable Rate General Obligation Refunding Bonds, Series 2002F, dated December 12, 2002.

\$100,000,000 State of North Carolina Variable Rate General Obligation Refunding Bonds, Series 2002E, dated December 12, 2002.

\$100,000,000 State of North Carolina Variable Rate General Obligation Refunding Bonds, Series 2002D, dated December 12, 2002.

\$100,000,000 State of North Carolina Variable Rate General Obligation Refunding Bonds, Series 2002C, dated December 12, 2002.



\$100,000,000 State of North Carolina Variable Rate General Obligation Refunding Bonds, Series 2002B, dated December 12, 2002.

\$125,280,000 State of North Carolina General Obligation Bonds, Series 2002A, dated December 1, 2002.

Local Governments:

The Public Finance Team represents or has represented in the past, as bond counsel the following cities and towns:

- | | | |
|------------------|---------------------|----------------|
| Angier | Apex | Ayden |
| Bald Head Island | Bethel | Beulaville |
| Boiling Springs | Brunswick | Burlington |
| Carthage | Cary | Chapel Hill |
| Chocowinity | Columbia | Creedmoor |
| Denton | Dunn | Eden |
| Elm City | Enfield | Everetts |
| Fair Bluff | Fairmont | Faith |
| Farmville | Fayetteville | Franklin |
| Franklinville | Fuquay-Varina | Garner |
| Gastonia | Greensboro | Hamilton |
| Hamlet | Hendersonville | High Point |
| Hot Springs | Indian Beach | Jacksonville |
| Kinston | Lake Waccamaw | Landis |
| Laurinburg | Lexington | Lumberton |
| Matthews | Middleburg | Morehead City |
| Morrisville | Mount Olive | New Bern |
| Newton | North Topsail Beach | Parmele |
| Pikeville | Pine Knoll Shores | Pollocksville |
| Raeford | Raleigh | Red Springs |
| Reidsville | Richfield | Roanoke Rapids |
| Rocky Mount | Rose Hill | Seven Devils |
| Sharpsburg | Shelby | Smithfield |
| Statesville | Swansboro | Tabor City |
| Thomasville | Trenton | Wake Forest |
| Warsaw | Wilson | Winfall |
| Winterville | Winton | Yadkinville |
| Zebulon | | |



The Public Finance Team represents, or has represented in the past, as bond counsel the following counties:

Alexander	Camden
Catawba	Craven
Davidson	Davie
Duplin	Edgecombe
Forsyth	Franklin
Gates	Graham
Greene	Hyde
Iredell	Lee
Macon	Madison
Martin	Moore
Nash	Pitt
Polk	Scotland
Stanly	Surry
Vance	Wake
Wayne	Wilkes
Yadkin	

The Public Finance Team has served as bond counsel to the above-listed cities, towns and counties in numerous financings totaling billions of dollars. The scope of transactions include voted and non-voted general obligation bonds, utility revenue bonds, special obligation bonds, limited obligation bonds, installment purchase financings and certificates of participation financings.

North Carolina Housing Finance Agency:

Since 2002, the Public Finance Team has served as bond counsel to the North Carolina Housing Finance Agency in the following financings:

\$14,800,000 Multifamily Housing Revenue Bonds (Weaver Investment Company Rural Development Portfolio), Series 2016A, dated December 16, 2016.

\$96,745,000 Home Ownership Revenue Refunding Bonds, Series 37-A (AMT) (1998 Trust Agreement), \$95,255,000 Home Ownership Revenue Bonds, Series 37-B (Non-AMT) (1998 Trust Agreement) and \$24,745,000 Home Ownership Revenue Bonds, Series 37-C (Non-AMT) (1998 Trust Agreement), dated November 17, 2016.

\$66,000,000 Home Ownership Revenue Refunding Bonds, Series 36 (Taxable Interest) (1998 Trust Agreement), dated October 27, 2015.

\$12,520,000 Multifamily Housing Revenue Bond (Pendergraph 2014 Rural Development Portfolio), Series 2014A and \$2,075,000 Multifamily Housing Revenue Bonds (Pendergraph 2014 Rural Development Portfolio), Series 2014B, dated October 1, 2014.



\$54,335,000 Home Ownership Revenue Refunding Bonds, Series 35 (Taxable Interest) (1998 Trust Agreement), dated May 6, 2014.

\$66,150,000 Home Ownership Revenue Refunding Bonds, Series 34 (Taxable Interest) (1998 Trust Agreement), dated November 21, 2013.

\$20,330,000 Multifamily Housing Revenue Bonds (Pendergraph 2013 Rural Development Portfolio), Series 2013, dated May 1, 2013.

\$121,670,000 Home Ownership Revenue Refunding Bonds, Series 33 (Taxable Interest) (1998 Trust Agreement), dated July 19, 2012.

\$13,901,000 Multifamily Housing Revenue Bonds (HBREM, LLC Rural Development Portfolio), Series 2012, dated July 17, 2012.

\$60,000,000 Home Ownership Revenue Bonds, Series A-2, dated December 22, 2011.

\$40,000,000 Home Ownership Revenue Bonds, Series 2, dated December 22, 2011.

\$136,160,000 Home Ownership Revenue Refunding Bonds, Series 32 (Taxable Interest), dated November 17, 2011.

\$34,000,000 Home Ownership Revenue Bonds, Series 1, dated August 25, 2011.

\$51,000,000 Home Ownership Revenue Bonds, Series A-1, dated August 25, 2011.

\$14,200,000 Multifamily Housing Revenue Bonds (Pendergraph 2010 Rural Development Portfolio), Series 2010, dated December 15, 2010.

\$8,764,000 Rural Housing Preservation Multifamily Revenue Bonds (WWJ Rural Development Portfolio), Series 2009A and Series 2009B, dated December 11, 2009.

\$65,000,000 Home Ownership Revenue Bonds, Series 31, dated January 10, 2008.

\$65,000,000 Home Ownership Revenue Bonds, Series 30, dated October 23, 2007.

\$100,000,000 Home Ownership Revenue Bonds, Series 29-A, dated June 13, 2007.

\$65,000,000 Home Ownership Revenue Bonds, Series 28, dated April 25, 2007.

\$65,000,000 Home Ownership Revenue Bonds, Series 26, dated December 20, 2006.

\$65,000,000 Home Ownership Revenue Bonds, Series 27-A, dated December 20, 2006.

\$65,000,000 Home Ownership Revenue Bonds, Series 25, dated September 26, 2006.

\$85,000,000 Home Ownership Revenue Bonds, Series 24, dated June 29, 2006.



\$65,000,000 Home Ownership Revenue Bonds, Series 23, dated March 30, 2006.

\$250,000,000 Home Ownership Revenue Bonds, Series 22, dated November 9, 2005 and November 30, 2005.

\$65,000,000 Home Ownership Revenue Bonds, Series 21, dated April 20, 2005.

\$65,000,000 Home Ownership Revenue Bonds, Series 20, dated December 7, 2004.

\$65,000,000 Home Ownership Revenue Bonds, Series 19 dated August 18, 2004.

\$50,000,000 Home Ownership Revenue Bonds, Series 18, dated April 20, 2004.

\$53,280,000 Home Ownership Revenue Bonds, Series 17, dated December 11, 2003.

\$14,065,000 Multifamily Revenue Refunding Bonds (1992 Refunding Bond Resolution), Series C and \$23,015,000 Multifamily Variable Rate Revenue Refunding Bonds (1992 Refunding Bond Resolution), Series D (Taxable Interest), dated November 4, 2003.

\$50,000,000 Home Ownership Revenue Bonds, Series 16, dated September 16, 2003.

\$50,060,000 Home Ownership Revenue Bonds, Series 15, dated May 8, 2003.

\$75,000,000 Home Ownership Revenue Bonds, Series 14, dated June 26, 2002.

\$9,712,000 Multifamily Housing Revenue Bonds, Series 2002A, Series 2002B, Series 2002C and Series 2002D (GNMA Collateralized – National Church Residences, Inc. Project), dated May 16, 2002.

\$75,000,000 Home Ownership Revenue Bonds, Series 13, dated April 4, 2002.

Piedmont Triad Airport Authority (Greensboro):

Since 1997, the Public Finance Team has served as bond counsel to the Piedmont Triad Airport Authority in financings totaling over \$275,000,000. In addition, as bond counsel to the Authority, the Public Finance Team has been actively involved in the recruiting and proposed financing of a major cargo handling facility to be built at the Piedmont-Triad International Airport for Federal Express.

Raleigh-Durham Airport Authority:

The Public Finance Team has served as bond counsel to the Raleigh-Durham Airport Authority (“RDU”) since 2005 in financings totaling over \$1 billion for various airport improvements.



North Carolina Turnpike Authority

The Public Finance Team has served as bond counsel to the North Carolina Turnpike Authority and has assisted the North Carolina Turnpike Authority in issuing over \$622,758,000 of revenue bonds for the construction of various turnpike projects.

North Carolina State Ports Authority

Womble Carlyle has served as bond counsel to the North Carolina State Ports Authority since 2005 in financings totaling over \$110,215,000.

North Carolina Capital Facilities Finance Agency:

Since 2002, the Public Finance Team has served as bond counsel to the North Carolina Capital Facilities Finance Agency in the following financings:

\$7,410,000 North Carolina Capital Facilities Finance Agency Revenue Refunding Bond (YMCA of the Triangle Area), Series 2017A, \$12,725,000 North Carolina Capital Facilities Finance Agency Revenue Refunding Bond (YMCA of the Triangle Area), Series 2017B and Not to Exceed \$22,000,000 North Carolina Capital Facilities Finance Agency Revenue Bond (YMCA of the Triangle Area), Series 2017C, dated May 1, 2017.

\$24,320,000 North Carolina Capital Facilities Finance Agency Revenue Bonds (Elon University), Series 2017A, dated April 26, 2017.

\$32,000,000 North Carolina Capital Facilities Finance Agency Revenue Bonds (Elon University), Series 2016A, dated August 24, 2016.

\$20,000,000 North Carolina Capital Facilities Finance Agency Educational Facilities Revenue Bond (Campbell University), Series 2015, dated October 20, 2015.

\$39,985,000 North Carolina Capital Facilities Finance Agency Revenue Bonds (Elon University), Series 2014A and \$60,325,000 North Carolina Capital Facilities Finance Agency Revenue Bonds (Elon University), Series 2014B, dated September 30, 2014.

\$58,576,250 North Carolina Capital Facilities Finance Agency Educational Facilities Revenue Refunding Bond (Campbell University), Series 2014, dated July 10, 2014.

\$12,660,000 North Carolina Capital Facilities Finance Agency Variable Rate Revenue Refunding Bond (Vaughn Towers Project), Series 2013, dated March 27, 2013.

\$54,595,000 North Carolina Capital Facilities Finance Agency Revenue Bonds (Elon University), Series 2012, dated July 18, 2012.

\$62,490,000 North Carolina Capital Facilities Finance Agency Educational Facilities Revenue Bonds (High Point University), Series 2012, dated July 11, 2012.



\$40,340,000 North Carolina Capital Facilities Finance Agency Revenue Bonds (Elon University), Series 2011, dated July 21, 2011.

\$8,835,000 North Carolina Capital Facilities Finance Agency Educational Facilities Revenue Refunding Bonds (The O’Neal School), Series 2010, dated December 15, 2010.

\$21,135,000 North Carolina Capital Facilities Finance Agency Revenue Bonds (Elon University), Series 2010, dated April 21, 2010.

\$22,780,000 North Carolina Capital Facilities Finance Agency Housing Facilities Revenue Refunding Bond (Wolfpack Club Student Housing Foundation, LLC Project), Series 2009, dated November 10, 2009.

\$70,000,000 North Carolina Capital Facilities Finance Agency Educational Facilities Revenue Bonds (Campbell University), Series 2009, dated August 20, 2009.

\$10,000,000 North Carolina Capital Facilities Finance Agency Tax-Exempt Adjustable Mode Educational Facilities Revenue Bonds (The O’Neal School Project), Series 2007, dated March 22, 2007.

\$20,000,000 North Carolina Capital Facilities Finance Agency Revenue Bonds (YMCA of the Triangle), Series 2006, dated November 29, 2006.

\$17,850,000 North Carolina Capital Facilities Finance Agency Variable Rate Educational Facilities Revenue Bonds (Pfeiffer University), Series 2006, dated September 21, 2006.

\$18,000,000 North Carolina Capital Facilities Finance Agency Revenue Bonds (Saint Mary’s School), Series 2006, dated September 20, 2006.

\$11,715,000 North Carolina Capital Facilities Finance Agency Educational Facilities Revenue Bonds (Shaw University), Series 2006, dated July 20, 2006.

\$4,000,000 North Carolina Capital Facilities Finance Agency Educational Facilities Revenue Bonds (The Raleigh School Project), Series 2006, dated June 15, 2006.

\$18,905,000 North Carolina Capital Facilities Finance Agency Revenue Bonds (Elon University), Series 2006, dated March 22, 2006.

\$15,000,000 North Carolina Capital Facilities Finance Agency Educational Facilities Revenue Bonds (High Point University Project), Series 2005, dated November 17, 2005.

\$23,785,000 North Carolina Capital Facilities Finance Agency Educational Facilities Revenue Bonds (Forsyth Country Day School, Inc. Project), Series 2005, dated October 13, 2005.



\$3,500,000 North Carolina Capital Facilities Finance Agency Variable Rate Revenue Bonds (Montessori Children’s Center), Series 2005, dated April 14, 2005.

\$15,855,000 North Carolina Capital Facilities Finance Agency Variable Rate Revenue Bonds (Wolfpack Towers Project), Series 2004A and \$17,685,000 North Carolina Capital Facilities Finance Agency Taxable Variable Rate Revenue Bonds (Wolfpack Towers Project), Series 2004B, dated November 18, 2004.

\$20,000,000 North Carolina Capital Facilities Finance Agency Educational Facilities Revenue Bonds (Campbell University), Series 2004, dated October 21, 2004.

\$18,000,000 North Carolina Capital Facilities Finance Agency Educational Facilities Revenue Bonds (Barton College), Series 2004, dated June 24, 2004.

\$23,200,000 North Carolina Capital Facilities Finance Agency Solid Waste Facility Revenue Bonds (Liberty Tire Services of North Carolina, LLC Project), Series 2004A (Tax-Exempt) and \$1,800,000 North Carolina Capital Facilities Finance Agency Solid Waste Facility Revenue Bonds (Liberty Tire Services of North Carolina, LLC Project), Series 2004B (Taxable), dated April 7, 2004.

\$26,745,000 North Carolina Capital Facilities Finance Agency Revenue Bonds (North Carolina Aquarium Society Project), Series 2004, dated January 22, 2004.

\$2,600,000 North Carolina Capital Facilities Finance Agency Tax-Exempt Revenue Bonds (Pfeiffer University), Series 2003, dated May 16, 2003.

\$3,060,000 North Carolina Capital Facilities Finance Agency Tax-Exempt Adjustable Mode Capital Facilities Revenue Bonds (Pfeiffer University), Series 2002A, dated December 12, 2002.

\$22,000,000 North Carolina Capital Facilities Finance Agency Variable Rate Demand Revenue Bonds (The Capital Area YMCA Project), Series 2002, dated June 25, 2002.

University of North Carolina:

The Public Finance Team has served as bond counsel to various constituent institutions of The University of North Carolina on revenue bond financings totaling approximately \$855 million. Most recently, we served as bond counsel to The University of North Carolina for the following transactions:

\$26,575,725 Installment Financing Agreement, dated as of September 1, 2014, by and among the Board of Governors of The University of North Carolina, Banc of America Public Capital Corp and U.S. Bank National Association.



\$14,885,000 of Governors of The University of North Carolina The University of North Carolina System Pool Revenue Bonds (East Carolina), Series 2011A, dated December 7, 2011.

\$20,930,000 of Governors of The University of North Carolina The University of North Carolina System Pool Revenue Bonds (Western Carolina), Series 2011B, dated December 7, 2011.

\$3,625,000 of Governors of The University of North Carolina The University of North Carolina System Pool Revenue Bonds (North Carolina A&T), Series 2011C, dated December 7, 2011.

\$5,585,000 Board of Governors of The University of North Carolina University of North Carolina Hospitals at Chapel Hill Revenue Bonds, Series 2010A, dated November 23, 2010.

\$43,290,000 Board of Governors of The University of North Carolina University of North Carolina Hospitals at Chapel Hill Taxable Revenue Bonds, Series 2010B (Build America Bonds), dated November 23, 2010.

\$18,065,000 Board of Governors of The University of North Carolina North Carolina State University at Raleigh General Revenue Bonds, Series 2010A, dated April 28, 2010.

\$59,565,000 Board of Governors of The University of North Carolina North Carolina State University at Raleigh Taxable General Revenue Bonds, Series 2010B (Build America Bonds), dated April 28, 2010.

\$21,770,000 Board of Governors of The University of North Carolina The University of North Carolina System Pool Revenue Bonds (East Carolina), Series 2010A, dated March 31, 2010.

\$44,490,000 Board of Governors of The University of North Carolina The University of North Carolina System Pool Revenue Bonds (Appalachian State/UNC Charlotte), Series 2010B-1, dated March 31, 2010.

\$23,780,000 Board of Governors of The University of North Carolina The University of North Carolina System Pool Revenue Bonds (UNC Greensboro), Series 2010B-2, dated March 31, 2010.

\$37,985,000 Board of Governors of The University of North Carolina The University of North Carolina System Pool Revenue Bonds (UNC Asheville/UNC Wilmington), Series 2010C, dated March 31, 2010.

\$20,660,000 Board of Governors of The University of North Carolina The University of North Carolina System Taxable Pool Revenue Bonds (UNC Wilmington Build America Bonds), Series 2010D, dated March 31, 2010.



\$44,290,000 Board of Governors of The University of North Carolina University of North Carolina Hospitals at Chapel Hill Revenue Refunding Bonds, Series 2009A, dated February 12, 2009.

\$66,605,000 Board of Governors of The University of North Carolina North Carolina State University at Raleigh Variable Rate General Revenue Bonds, Series 2008A, dated July 10, 2008.

\$29,955,000 Board of Governors of The University of North Carolina North Carolina State University at Raleigh General Revenue Bonds, Series 2008B, dated July 10, 2008.

\$82,970,000 Board of Governors of The University of North Carolina The University of North Carolina System Pool Revenue Bonds (2008A Pool General Trust Indenture), Series 2008A, dated April 2, 2008.

\$87,295,000 Board of Governors of the University of North Carolina The University of North Carolina System Pool Revenue Bonds (2006A Pool General Trust Indenture), Series 2006A, dated November 30, 2006.

\$16,790,000 Board of Governors of the University of North Carolina The University of North Carolina System Pool Revenue Bonds (2006B Pool General Trust Indenture), Series 2006B, dated November 30, 2006.

\$23,500,000 Board of Governors of the University of North Carolina, on behalf of North Carolina State University at Raleigh 2005 Interest Rate Swap Agreement, dated July 19, 2005.

\$30,540,000 Board of Governors of The University of North Carolina Hospitals at Chapel Hill Revenue Refunding Bonds, Series 2005A, dated May 25, 2005.

\$81,615,000 North Carolina State University at Raleigh General Revenue Bonds, Series 2005A, dated February 10, 2005.

\$98,015,000 Board of Governors of North Carolina University of North Carolina Hospitals at Chapel Hill Revenue Refunding Bonds, Series 2003A and Series 2003B, dated February 13, 2003.

North Carolina Medical Care Commission:

Since, 2002, the Public Finance Team has served as bond counsel to The North Carolina Medical Care Commission on the following financings:

\$58,765,000 North Carolina Medical Care Commission Retirement Facilities First Mortgage Revenue Refunding Bonds (Southminster), Series 2016, dated November 10, 2016.



\$53,985,000 North Carolina Medical Care Commission Health System Revenue Refunding Bonds (Mission Health Combined Group), Series 2016, dated September 14, 2016.

\$40,060,000 North Carolina Medical Care Commission Health Care Facilities First Mortgage Revenue Refunding Bonds (Deerfield Episcopal Retirement Community), Series 2016, dated August 10, 2016.

\$27,495,000 North Carolina Medical Care Commission Health System Revenue Refunding Bonds (Mission Health Combined Group), Series 2015B-1, \$8,570,000 North Carolina Medical Care Commission Health System Revenue Refunding Bonds (Mission Health Combined Group), Series 2015B-2 and \$11,200,000 North Carolina Medical Care Commission Health System Revenue Refunding Bonds (Mission Health Combined Group), Series 2015B-3, dated November 13, 2015.

\$50,000,000 North Carolina Medical Care Commission Health Care Facilities Revenue Bonds (Rex Healthcare), Series 2015B-1 and \$50,000,000 North Carolina Medical Care Commission Health Care Facilities Revenue Bonds (Rex Healthcare), Series 2015B-2, dated May 21, 2015.

\$50,000,000 North Carolina Medical Care Commission Health Care Facilities Revenue Bonds (Rex Healthcare), Series 2015A, dated May 21, 2015.

\$66,135,000 North Carolina Medical Care Commission Health Care Facilities First Mortgage Revenue Refunding Bonds (Pennybyrn at Maryfield), Series 2015, dated April 29, 2015.

\$297,100,000 North Carolina Medical Care Commission Health Care Facilities Revenue Bonds (Vidant Health), Series 2015, dated April 1, 2015.

\$73,885,000 North Carolina Medical Care Commission Health System Revenue Refunding Bonds (Mission Health System, Inc.), Series 2015, dated March 25, 2015.

\$101,605,000 North Carolina Medical Care Commission Health Care Facilities Revenue Refunding Bonds (Vidant Health), Series 2013A, dated August 22, 2013.

\$112,000,000 North Carolina Medical Care Commission Health Care Facilities Revenue Refunding Bonds (Vidant Health), Series 2013B, dated August 22, 2013.

\$150,500,000 North Carolina Medical Care Commission Health Care Facilities Revenue Refunding Bonds (Vidant Health), Series 2012A, dated May 3, 2012.

\$50,000,000 North Carolina Medical Care Commission Health Care Facilities Revenue Bonds (University Health Systems of Eastern North Carolina), Series 2011, dated June 23, 2011.



\$5,000,000 North Carolina Medical Care Commission Retirement Facilities First Mortgage Revenue Refunding Bond (Pennybyrn at Maryfield Project), Series 2010, dated November 9, 2010.

\$65,000,000 North Carolina Medical Care Commission Health System Revenue Bonds (Mission Health Combined Group), Series 2010, dated February 24, 2010.

\$75,000,000 North Carolina Medical Care Commission Health Care Facilities Revenue Bonds (WakeMed), Series 2009B, dated February 26, 2009.

\$169,750,000 North Carolina Medical Care Commission Health Care Facilities Revenue Bonds (WakeMed), Series 2009A, dated February 10, 2009.

\$112,690,000 North Carolina Medical Care Commission Health Care Facilities Revenue Refunding Bonds (University Health Systems of Eastern Carolina), Series 2008A, \$123,850,000 North Carolina Medical Care Commission Health Care Facilities Revenue Refunding Bonds (University Health Systems of Eastern Carolina), Series 2008B, \$74,455,000 North Carolina Medical Care Commission Health Care Facilities Revenue Refunding Bonds (University Health Systems of Eastern Carolina), Series 200C, \$119,715,000 North Carolina Medical Care Commission Health Care Facilities Revenue Refunding Bonds (University Health Systems of Eastern Carolina), Series 2008D and \$77,900,000 North Carolina Medical Care Commission Health Care Facilities Revenue Refunding Bonds (University Health Systems of Eastern Carolina), Series 2008E, dated December 10, 2008.

\$62,180,000 North Carolina Medical Care Commission Retirement Facilities First Mortgage Revenue Bonds (Southminster Project), Series 2007A, \$2,000,000 North Carolina Medical Care Commission Retirement Facilities First Mortgage Revenue Bonds (Southminster Project), Series 2007B and \$25,500,000 North Carolina Medical Care Commission Variable Rate Retirement Facilities First Mortgage Revenue Bonds (Southminster Project), Series 2007C, dated November 15, 2007.

\$33,825,000 North Carolina Medical Care Commission Hospital Revenue Bonds (Wilson Medical Center), Series 2007, dated August 7, 2007.

\$30,540,000 North Carolina Medical Care Commission FHA Insured Mortgage Revenue Bonds (Chatham Hospital Project), Series 2007, dated February 8, 2007.

\$33,290,000 North Carolina Medical Care Commission Health Care Facilities First Mortgage Revenue Refunding Bonds (The Presbyterian Homes Obligated Group), Series 2006B, dated August 9, 2006.

\$79,235,000 North Carolina Medical Care Commission Health Care Facilities First Mortgage Revenue Bonds (The Presbyterian Homes Obligated Group), Series 2006, dated July 13, 2006.



\$114,050,000 North Carolina Medical Care Commission Health Care Facilities Revenue Refunding Bonds (University Health Systems of Eastern Carolina), Series 2006A, \$113,920,000 North Carolina Medical Care Commission Health Care Facilities Revenue Refunding Bonds (University Health Systems of Eastern Carolina), Series 2006B, \$122,750,000 North Carolina Medical Care Commission Health Care Facilities Revenue Refunding Bonds (University Health Systems of Eastern Carolina), Series 2006C and \$123,275,000 North Carolina Medical Care Commission Health Care Facilities Revenue Refunding Bonds (University Health Systems of Eastern Carolina), Series 2006D, dated February 16, 2006.

\$67,315,000 North Carolina Medical Care Commission Health Care Facilities First Mortgage Revenue Bonds (Pennybyrn at Maryfield Project), Series 2005A, \$3,000,000 North Carolina Medical Care Commission Health Care Facilities First Mortgage Revenue Bonds (Pennybyrn at Maryfield Project), Series 2005B Extendable Rate Adjustable Securities and \$24,000,000 North Carolina Medical Care Commission Variable Rate Demand Health Care Facilities First Mortgage Revenue Bonds (Pennybyrn at Maryfield Project), Series 2005C, dated December 29, 2005.

\$30,000,000 North Carolina Medical Care Commission Tax Exempt Equipment Financing (Rex Hospital, Inc.), dated December 20, 2005.

\$31,350,000 North Carolina Medical Care Commission Health Care Facilities Revenue Bonds (Watauga Medical Center Project), Series 2005, dated June 14, 2005.

\$13,465,000 North Carolina Medical Care Commission Health Care Facilities First Mortgage Revenue Refunding Bonds (The Presbyterian Homes Obligated Group), Series 2005A and \$4,090,000 North Carolina Medical Care Commission Health Care Facilities First Mortgage Revenue Refunding Bonds (The Presbyterian Homes Obligated Group), Series 2005B, dated May 4, 2005.

\$87,125,000 North Carolina Medical Care Commission FHA Insured Mortgage Revenue Bonds (Rowan Regional Medical Center Project), Series 2004, dated August 18, 2004.

\$37,505,000 North Carolina Medical Care Commission Health Care Facilities First Mortgage Revenue Refunding Bonds (Deerfield Episcopal Retirement Community), Series 2004A, \$5,000,000 North Carolina Medical Care Commission Health Care Facilities First Mortgage Revenue Refunding Bonds (Deerfield Episcopal Retirement Community), Series 2004B and \$10,000,000 North Carolina Medical Care Commission Health Care Facilities First Mortgage Revenue Refunding Bonds (Deerfield Episcopal Retirement Community), Series 2004C, dated March 11, 2004.

\$3,185,000 North Carolina Medical Care Commission Health Care Facilities First Mortgage Revenue Refunding Bonds (Penick Village), Series 2004A and \$2,470,000 North Carolina Medical Care Commission Health Care Facilities First Mortgage Revenue Refunding Bonds (Penick Village), Series 2004B, dated February 11, 2004.



\$24,770,000 North Carolina Medical Care Commission FHA Insured Mortgage Revenue Bonds (Betsy Johnson Regional Hospital Project), Series 2003, dated September 24, 2003.

\$23,105,000 North Carolina Medical Care Commission Health Care Facilities First Mortgage Revenue Bonds (Arbor Acres United Methodist Retirement Community, Inc. Project), Series 2002, dated March 26, 2002.

In the summer of 2004, the North Carolina Medical Care Commission chose Womble Carlyle to represent it with respect to all of its pool loan programs. This selection was made after a request for proposal process open to all North Carolina bond counsel firms.

Special Purpose Authorities:

The Public Finance Team has served as bond counsel to the following special purpose authorities:

- Appalachian Student Housing Corporation
- Broad River Water Authority
- Franklin Water and Sewer Authority
- Greensboro Housing Development Corporation
- City of Greenville Housing Authority
- Harkers Island Sanitary District
- Lower Cape Fear Water and Sewer Authority
- Neuse Regional Water and Sewer Authority
- Onslow County Hospital Authority
- Onslow Water and Sewer Authority
- City of Rocky Mount Housing Authority
- Shelby Housing Development Corporation
- South Granville Water and Sewer Authority
- Vance County Housing Development Corporation
- WRMC Hospital Authority

County Industrial Facilities and Pollution Control Financing Authorities:

The Public Finance Team has served as bond counsel to the following authorities:

- | | | |
|------------|-----------|------------|
| Alamance | Burke | Columbus |
| Davie | Edgecombe | Franklin |
| Gates | Guilford | Halifax |
| Henderson | Nash | Pasquotank |
| Sampson | Vance | Wake |
| Washington | Wilson | |



Underwriters' Counsel:

The Public Finance Team represents various underwriters in connection with the public offering of various types of municipal securities. Since 2004, the Public Finance Team has served as underwriters' counsel on the following financings:

Board of Governors of The University of North Carolina – \$46,290,000 The University of North Carolina at Asheville General Revenue Bonds, Series 2017 – representing Citigroup Global Markets Inc. and Raymond James & Associates, Inc. Delivered March 22, 2017.

City of Greensboro, North Carolina – \$62,590,000 General Obligation Refunding Bonds, Series 2016 – representing Wells Fargo Bank, National Association and Loop Capital Markets, LLC. Delivered October 20, 2016.

City of Monroe, North Carolina – \$20,660,000 Combined Enterprise System Revenue Refunding Bonds, Series 2016 – representing Wells Fargo Bank, National Association. Delivered August 11, 2016.

Town of Carolina Beach, North Carolina – \$26,850,000 Enterprise Systems Revenue Bonds, Series 2016 – representing Robert W. Baird & Co. Delivered June 30, 2016.

City of Greenville, North Carolina – \$62,685,000 Greenville Utilities Commission Combined Enterprise System Revenue Bonds, Series 2016 – representing Wells Fargo Bank, National Association and FTN Financial Capital Markets. Delivered June 14, 2016.

Cape Fear Public Utility Authority – \$155,770,000 Water and Sewer System Refunding Revenue Bonds, Series 2016 – representing J.P. Morgan Securities LLC, as representative of the underwriters. Delivered June 8, 2016.

City of Concord, North Carolina – \$19,085,000 Utilities Systems Revenue Refunding Bonds, Series 2016 – representing J.P. Morgan Securities LLC. Delivered May 18, 2016.

County of Guilford, North Carolina – \$92,930,000 General Obligation Refunding Bonds, Series 2016A – representing Wells Fargo Bank, National Association and Merrill Lynch, Pierce, Fenner & Smith Incorporated. Delivered April 28, 2016.

City of Monroe, North Carolina – \$27,045,000 Limited Obligation Bonds, Series 2016 – representing Wells Fargo Bank, National Association. Delivered April 14, 2016.

Town of Fuquay-Varina, North Carolina – \$30,185,000 Combined Utilities Revenue Bonds, Series 2016 – representing Wells Fargo Bank, National Association and Robert W. Baird & Co. Incorporated. Delivered March 24, 2016.



North Carolina Municipal Power Agency Number 1 – \$69,380,000 Catawba Electric Revenue Bonds, Refunding Series 2016A – representing Morgan Stanley & Co. LLC, as representative of the underwriters. Delivered March 10, 2016.

Broad River Water Authority – \$16,665,000 Water System Refunding Revenue Bonds, Series 2015 – representing Wells Fargo Bank, National Association. Delivered June 22, 2015.

City of Asheville, North Carolina – \$50,625,000 Water System Revenue Refunding Bonds, Series 2015 – representing Merrill Lynch, Pierce, Fenner & Smith Incorporated, PNC Capital Markets, LLC and Wells Fargo Bank, National Association. Delivered June 11, 2015.

Orange Water and Sewer Authority – \$15,695,000 Water and Sewer System Revenue Refunding Bonds, Series 2014 – representing Wells Fargo Bank, National Association. Delivered December 18, 2014.

City of Concord, North Carolina – \$29,340,000 Limited Obligation Bonds (City of Concord, North Carolina), Series 2014A and \$5,280,000 Taxable Limited Obligation Bonds (City of Concord, North Carolina), Series 2014B – representing Citigroup Global Markets Inc. and Stephens Inc. Delivered December 17, 2014.

Cape Fear Public Utility Authority – \$60,355,000 Water and Sewer System Revenue and Refunding Revenue Bonds, Series 2014A and \$4,730,000 Taxable Water and Sewer System Refunding Revenue Bonds, Series 2014B – representing Citigroup Global Markets Inc., Raymond James & Associates, Inc. and Wells Fargo Bank, National Association. Delivered December 3, 2014.

City of Greensboro, North Carolina – \$24,450,000 Limited Obligation Bonds, Series 2014 – representing Wells Fargo Bank, National Association and Loop Capital Markets LLC. Delivered October 7, 2014.

City of Greensboro, North Carolina – \$70,665,000 Combined Enterprise System Revenue Refunding Bonds, Series 2014A – representing Merrill Lynch, Pierce, Fenner & Smith Incorporated. Delivered August 1, 2014.

City of Greensboro, North Carolina – \$19,500,000 General Obligation Refunding Bonds, Series 2014 – representing Wells Fargo Bank, National Association. Delivered February 6, 2014.

County of New Hanover, North Carolina – \$56,745,000 Hospital Revenue Refunding Bonds (New Hanover Regional Medical Center), Series 2013 – representing RBC Capital Markets, LLC and Merrill Lynch, Pierce, Fenner & Smith Incorporated. Delivered July 18, 2013.



State Education Assistance Authority – \$540,550,000 Student Loan Backed Notes, 2013-1 Series – representing RBC Capital Markets, LLC, as representative of the underwriters. Delivered January 24, 2013.

North Carolina Municipal Power Agency Number 1 – \$462,555,000 Catawba Electric Revenue Bonds, Refunding Series 2012A, \$101,295,000 Catawba Electric Revenue Bonds, Series 2012B and \$41,185,000 Catawba Electric Revenue Bonds, Series 2012C (Federally Taxable) – representing Merrill Lynch, Pierce, Fenner & Smith Incorporated, as representative of the underwriters. Delivered December 11, 2012.

County of Alamance, North Carolina – \$33,830,000 General Obligation Refunding Bonds, Series 2012 – representing Scott & Stringfellow, Inc., trading as BB&T Capital Markets, as representative of the underwriters. Delivered September 12, 2012.

Maricopa County, Arizona – \$59,235,000 Pollution Control Corporation Pollution Control Refunding Revenue Bonds, 2012 Series A (El Paso Electric Company Palo Verde Project) – representing U.S. Bancorp Investments, Inc., as representative of the underwriters. Delivered August 28, 2012.

State Education Assistance Authority – \$600,000,000 Student Loan Backed Notes, 2012-1 Series – representing RBC Capital Markets, LLC, as representative of the underwriters. Delivered August 23, 2012.

County of Richmond, North Carolina – \$16,770,000 Limited Obligation Refunding Bonds, Series 2012 – representing Scott & Stringfellow, Inc., trading as BB&T Capital Markets. Delivered August 9, 2012.

City of Farmington, New Mexico – \$33,300,000 Pollution Control Refunding Revenue Bonds, 2012 Series A (El Paso Electric Company, Four Corners Project) – representing U.S. Bank Municipal Securities Group, a division of U.S. Bank National Association. Delivered August 1, 2012.

County of Watauga, North Carolina – \$45,045,000 Watauga Public Facilities Corporation Refunding Limited Obligation Bonds (County of Watauga, North Carolina), Series 2012A – representing Scott & Stringfellow, Inc., trading as BB&T Capital Markets, as representative of the underwriters. Delivered June 28, 2012.

City of Thomasville, North Carolina – \$10,745,000 Combined Enterprise System Revenue Refunding Bonds, Series 2012 – representing Wells Fargo Bank, National Association. Delivered May 10, 2012.

City of Concord, North Carolina – \$17,635,000 Utilities Systems Revenue Refunding Bonds, Series 2012 – representing Citigroup Global Markets Inc. Delivered May 2, 2012.



Anderson Regional Joint Water System, South Carolina – \$18,950,000 Waterworks System Refunding Revenue Bonds, Series 2012A – representing Wells Fargo Bank, National Association. Delivered April 18, 2012.

Nash Health Care Systems – \$70,000,000 Health Care Facilities Revenue Bonds, Series 2012 – representing Merrill Lynch, Pierce, Fenner & Smith Incorporated, as representative of the underwriters. Delivered April 4, 2012.

County of Guilford, North Carolina – \$16,845,000 Guilford County Public Facilities Corporation Taxable Limited Obligation Bonds (Qualified School Construction Bonds), Series 2012 – representing Wells Fargo Bank, National Association. Delivered March 28, 2012.

County of Guilford, North Carolina – \$133,745,000 General Obligation Public Improvement Bonds, Series 2012A, \$17,415,000 Taxable General Obligation Qualified School Construction Bonds, Series 2012B and \$25,500,000 General Obligation Refunding Bonds, Series 2012C – representing Wells Fargo Bank, National Association, as representative of the underwriters. Delivered March 14, 2012.

Cape Fear Public Utility Authority Water and Sewer System Revenue Bonds, Series 2011 – representing Citigroup Global Markets Inc., as representative of the underwriters. Delivered October 13, 2011.

County of New Hanover, North Carolina – \$93,965,000 Hospital Revenue Refunding Bonds (New Hanover Regional Medical Center), Series 2011 – representing RBC Capital Markets, LLC, as representative of the underwriters. Delivered September 28, 2011.

County of Guilford, North Carolina – \$20,635,000 General Obligation Refunding Bonds, Series 2011 – representing Wells Fargo Bank, National Association. Delivered September 7, 2011.

County of Cumberland, North Carolina – \$37,755,000 Refunding Limited Obligation Bonds, Series 2011B – representing Stephens Inc., as representative of the underwriters. Delivered July 14, 2011.

County of Cumberland, North Carolina – \$12,735,000 General Obligation Refunding Bonds, Series 2011 – representing Stephens Inc. Delivered July 12, 2011.

City of Monroe, North Carolina – \$19,620,000 Combined Enterprise system Revenue Refunding Bonds, Series 2011 – representing Wells Fargo Bank, National Association and Stephens Inc. Delivered June 30, 2011.

Anderson Regional Joint Water System, South Carolina – \$27,745,000 Waterworks System Advanced Refunding Revenue Bonds, Series 2011A – representing Wells Fargo Bank, National Association. Delivered June 15, 2011.



State Education Assistance Authority – \$516,000,000 Student Loan Backed Notes, Series 2011-2 Series – representing RBC Capital Markets, LLC, as representative of the underwriters. Delivered June 2, 2011.

State Education Assistance Authority – \$445,000,000 Student Loan Backed Notes, Series 2011-1 Series – representing RBC Capital Markets, LLC, as representative of the underwriters. Delivered March 8, 2011.

County of Cumberland, North Carolina – \$14,805,000 Taxable Limited Obligation Bonds (Qualified School Construction Bonds), Series 2011A – representing Stephens Inc., as representative of the underwriters. Delivered January 26, 2011.

City of Greensboro, North Carolina – \$16,000,000 General Obligation Public Improvement Bonds, Series 2010A (Tax-Exempt), \$24,000,000 General Obligation Public Improvement Bonds, Series 2010B (Federally Taxable Direct Subsidy Build America Bonds and \$15,505,000 General Obligation Refunding Bonds, Series 2010C (Tax-Exempt) – representing Wells Fargo Bank, National Association. Delivered November 2, 2010.

State Education Assistance Authority – \$438,000,000 Student Loan Backed Notes, Series 2010-1 Series – representing RBC Capital Markets Corporation, as representative of the underwriters. Delivered October 12, 2010.

The UNCP Student Housing Foundation, LLC – \$20,115,000 Limited Obligation Bonds (The University of North Carolina at Pembroke Student Housing Project), Series 2010A and \$14,160,000 Taxable Limited Obligation Bonds (The University of North Carolina at Pembroke Student Housing Project – Build America Bonds), Series 2010B – representing Merrill Lynch, Pierce, Fenner & Smith Incorporated. Delivered October 7, 2010.

Orange Water and Sewer Authority – \$21,645,000 Water and Sewer System Revenue Refunding Bonds, Series 2010 – representing Wells Fargo Bank, National Association. Delivered September 30, 2010.

Orange Water and Sewer Authority – \$21,645,000 Water and Sewer System Revenue Refunding Bonds, Series 2010 – represented Wells Fargo Bank, National Association. Delivered September 30, 2010.

City of Greensboro, North Carolina – \$7,000,000 Certificates of Participation (Greensboro Public Improvement Project), Series 2010 – representing Wells Fargo Bank, National Association. Delivered September 30, 2010.

County of Guilford, North Carolina – \$82,500,000 General Obligation Public Improvement Bonds, Series 2010A, \$82,500,000 Taxable General Obligation Public Improvement Bonds (Build America Bonds), Series 2010B, \$84,775,000 General Obligation Refunding Bonds, Series 2010C and \$51,215,000 General Obligation



Refunding Bonds, Series 2010D – representing Wells Fargo Bank, N.A. and BB& T Capital Markets, a division of Scott & Stringfellow, LLC. Delivered April 1, 2010.

County of Stanly, North Carolina – \$16,325,000 General Obligation Refunding Bonds, Series 2010 – representing Stephens Inc. Delivered February 17, 2010.

City of Thomasville, North Carolina – \$7,080,000 Combined Enterprise System Revenue Refunding Bonds, Series 2009 – representing Wachovia Bank, National Association. Delivered November 25, 2009.

North Carolina Municipal Power Agency Number 1 – \$68,650,000 Catawba Electric Revenue Bonds, Series 2009D (Federally Taxable Build America Bonds) – representing Morgan Stanley & Co., Incorporated, as representative of the underwriters. Delivered September 22, 2009.

City of Concord, North Carolina – \$40,925,000 Utilities System Revenue Refunding Bonds, Series 2009B – representing Citigroup Global Markets Inc. and Wachovia Bank, National Association. Delivered July 9, 2009.

County of Cumberland, North Carolina – \$34,670,000 General Obligation Refunding Bonds, Series 2009 – representing Merrill Lynch, Pierce, Fenner & Smith, Incorporated and Jackson Securities LLC. Delivered July 8, 2009.

County of Cumberland, North Carolina – \$89,490,000 Refunding Certificates of Participation (Cumberland County Improvement Projects), Series 2009B – representing Banc of America Securities LLC, Wachovia Bank, National Association and Jackson Securities LLC. Delivered May 13, 2009.

City of Concord, North Carolina – \$23,935,000 Utilities Systems Revenue Refunding Bonds, Series 2009 – representing Citigroup Global Markets Inc. and Wachovia Bank, National Association. Delivered May 6, 2009.

State of North Carolina – \$400,000,000 Capital Improvement Limited Obligation Bonds, Series 2009A – representing Banc of America Securities LLC, BB&T Capital Markets, a division of Scott & Stringfellow, Inc., Loop Capital Markets, LLC, RBC Capital Markets Corporation and Wachovia Bank, National Association. Delivered April 29, 2009.

City of Greensboro, North Carolina – \$43,180,000 Combined Enterprise System Revenue Bonds, Series 2009A and \$4,525,000 Combined Enterprise System Revenue Refunding Bonds, Series 2009C – representing Banc of America Securities LLC and Wachovia Bank, National Association. Delivered April 2, 2009.

City of Greensboro, North Carolina – \$10,000,000 Combined Enterprise System Revenue Bonds, Series 2009B – representing Banc of America Securities LLC. Delivered April 2, 2009.



County of Cumberland, North Carolina – \$22,425,000 Certificates of Participation (Cumberland County Improvement Projects), Series 2009A – representing Banc of America Securities LLC, Wachovia Bank, National Association and Jackson Securities, LLC. Delivered March 25, 2009.

City of Monroe, North Carolina – \$32,665,000 Certificates of Participation, Series 2009 – representing Banc of America Securities LLC and Wachovia Bank, National Association. Delivered January 28, 2009.

State Education Assistance Authority - \$105,945,000 Tax-Exempt Student Loan Revenue and Refunding Bonds, 2008-3 Series Bonds – representing Banc of America Securities LLC. Delivered November 21, 2008.

State Education Assistance Authority - \$159,855,000 Tax-Exempt Student Loan Revenue and Revenue Refunding Bonds, 2008-5 Series Bonds – representing BB&T Capital Market, a division of Scott & Stringfellow, Inc. Delivered October 30, 2008.

State Education Assistance Authority - \$309,855,000 Tax-Exempt Student Loan Revenue and Revenue Refunding Bonds, 2008-2 Series Bonds – representing RBC Capital Markets Corporation. Delivered October 30, 2008.

North Carolina Medical Care Commission - \$70,000,000 Variable Rate Demand Health Care Facilities Revenue Refunding Bonds (Novant Health Obligated Group), Series 2008A, North Carolina Medical Care Commission – \$75,090,000 Demand Health Care Facilities Revenue Refunding Bonds (Novant Health Obligated Group), Series 2008B and \$50,870,000 Variable Rate Demand Health Care Facilities Revenue Refunding Bonds (Novant Health Obligated Group), Series 2008C – representing J.P. Morgan Securities Inc. and BB&T Capital Markets, a division of Scott & Stringfellow, Inc. Delivered August 19, 2008.

City of Concord, North Carolina – \$27,365,000 Utilities Systems Revenue Bonds, Series 2008 – representing Citigroup Global Markets Inc. and Davenport & Company LLC. Delivered July 16, 2008.

City of Greenville, North Carolina Greenville Utilities Commission – \$47,325,000 Combined Enterprise System Revenue Bonds, Series 2008A and \$4,130,000 Combined Enterprise System Revenue Bonds, Series 2008B (Taxable) – representing Banc of America Securities LLC and Wachovia Bank, National Association. Delivered June 25, 2008.

City of Wilmington, North Carolina – \$46,560,000 Certificates of Participation, Series 2008A – representing Citigroup Global Markets Inc. and BB&T Capital Markets, a division of Scott & Stringfellow, Inc. Delivered May 1, 2008.



County of Iredell, North Carolina – \$111,375,000 Certificates of Participation (Iredell County Public Improvement Projects), Series 2008 – representing Citigroup Global Markets Inc. and Wachovia Bank, National Association. Delivered March 20, 2008.

City of Greensboro, North Carolina – \$10,000,000 City General Obligation Public Improvement Bonds, Series 2008B – representing Banc of America Securities LLC. Delivered February 1, 2008.

City of Monroe, North Carolina – \$30,920,000 Combined Enterprise System Revenue Bonds, Series 2008A – representing Banc of America Securities LLC and Wachovia Bank, National Association. Delivered January 10, 2008.

North Carolina Medical Care Commission - \$28,200,000 Retirement Facilities First Mortgage Revenue Refunding Bonds (The Forest at Duke), Series 2007 – representing B.C. Ziegler and Company, d/b/a Ziegler Capital Markets. Delivered July 12, 2007.

North Carolina Medical Care Commission - \$49,230,000 Variable Rate Demand Hospital Revenue Bonds (Randolph Hospital), Series 2007 – representing A.G. Edwards and Sons, Inc. Delivered June 14, 2007.

City of Winston-Salem, North Carolina - \$57,665,000 Water and Sewer System Revenue and Revenue Refunding Bonds, Series 2007A – representing Citigroup Global Markets, Inc. and Wachovia Bank, National Association. Delivered May 22, 2007.

North Carolina Medical Care Commission - \$29,280,000 Retirement Facilities First Mortgage Refunding Revenue Bonds (The Village at Brookwood), Series 2007 – representing Scott & Stringfellow, Inc., trading as BB&T Capital Markets and Ferris, Baker Watts, Incorporated. Delivered May 18, 2007.

County of Forsyth, North Carolina - \$30,000,000 Variable Rate General Obligation School Bonds, Series 2007B – representing Wachovia Bank, National Association. Delivered April 19, 2007.

City of Winston-Salem, North Carolina - \$40,000,000 Variable Rate Water and Sewer System Revenue Bonds, Series 2007B – representing Citigroup Global Markets Inc.. Delivered April 18, 2007.

County of Guilford, North Carolina - \$12,940,000 Variable Rate General Obligation Bonds, Series 2007A – representing Banc of America Securities LLC. Delivered March 28, 2007.

County of Guilford, North Carolina - \$ 132,060,000 Variable Rate General Obligation Bonds, Series 2007B – representing Banc of America Securities LLC. Delivered March 28, 2007.



County of Wake, North Carolina - \$100,000,000 Variable Rate School Bonds, Series 2007A and Series 2007B – representing Banc of America Securities LLC and A.G. Edward & Sons, Inc. Delivered March 8, 2007.

North Carolina Medical Care Commission - \$250,000,000 Health Care Facilities Revenue Bonds (Novant Health Obligated Group), Series 2006 – representing Wachovia Bank, National Association. Delivered December 14, 2006.

City of Greensboro, North Carolina - \$49,480,000 Combined Enterprise System Revenue Refunding Bonds, Series 2006 – representing Wachovia Bank, National Association and Banc of America Securities LLC. Delivered December 7, 2006.

North Carolina Medical Care Commission - \$150,715,000 Health Care Facilities Revenue Bonds (Duke University Health System), Series 2006A, Series 2006B and Series 2006C – representing Citigroup Global Markets Inc. and SunTrust Capital Markets, Inc. Delivered November 15, 2006.

North Carolina Medical Care Commission - \$35,225,000 Health Care Facilities First Mortgage Revenue Refunding Bonds (Salemtowne), Series 2006 – representing A.G. Edwards and Sons, Inc. and BB&T Capital Markets. Delivered November 14, 2006.

County of New Hanover - \$120,000,000 Variable Rate Hospital Revenue Bonds (New North Carolina Medical Care Commission - \$35,000,000 Hospital Revenue Bonds (Wayne Memorial Hospital), Series 2006 – representing Wachovia Bank, National Association. Delivered September 21, 2006.

Hanover Regional Medical Center Project), Series 2006A and Series 2006B – representing RBC Dain Rauscher Inc., doing business under the name RBC Capital Markets and Merrill Lynch, Pierce, Fenner & Smith Incorporated. Delivered September 13, 2006.

State Education Assistance Authority - \$376,000,000 Tax-Exempt Guaranteed Student Loan Revenue Bonds, 2006 Series Q – representing RBC Dain Rauscher Inc. Delivered August 8, 2006.

State Education Assistance Authority - \$194,000,000 Taxable Guaranteed Student Loan Revenue Bonds, 2006 Series R – representing RBC Dain Rauscher Inc. Delivered August 8, 2006.

County of Iredell, North Carolina - \$44,765,000 Certificates of Participation (Iredell County School Projects), Series 2006 – representing Wachovia Bank, National Association. Delivered May 11, 2006.

North Carolina Capital Facilities Finance Agency - \$15,000,000 Variable Rate Educational Facilities Revenue Bonds (Warren Wilson College), Series 2006 – representing Banc of America Securities LLC. Delivered February 16, 2006.



City of Greensboro, North Carolina - \$10,000,000 General Obligation Street Improvement Bonds, Series 2006 – representing Banc of America Securities LLC. Delivered February 9, 2006.

North Carolina Municipal Power Agency Number 1 - \$75,590,000 Catawba Electric Revenue Bonds, Series 2006A – representing Morgan Stanley & Co. Incorporated. Delivered January 4, 2006.

Westminster Presbyterian Center, Inc. - \$14,460,000 Economic Development Revenue Refunding and Improvement Bonds, Series 2005 – representing Scott & Stringfellow, Inc., trading as BB&T Capital Markets. Delivered December 20, 2005.

County of New Hanover, North Carolina - \$79,070,000 Variable Rate Hospital Revenue Refunding Bonds (New Hanover Regional Medical Center), Series 2005A-1, Series 2005A-2, Series 2005B-1 and Series 2005B-2 – representing Merrill Lynch & Co. Delivered December 14, 2005.

City of Greensboro, North Carolina - \$8,400,000 Special Obligation Bonds, Series 2005 – representing Banc of America Securities LLC. Delivered November 17, 2005.

State Education Assistance Authority - \$506,300,000 Student Loan Revenue Bonds, Series 2005A – representing RBC Dain Rauscher. Delivered October 27, 2005.

City of Wilmington, North Carolina - \$62,400,000 Water and Sewer Revenue and Refunding Revenue Bonds, Series 2005 – representing Citigroup Global Markets Inc. Delivered October 18, 2005.

City of Lincolnton, North Carolina - \$19,790,000 Combined Enterprise Revenue Refunding Bonds, Series 2005 – representing Banc of America Securities LLC. Delivered October 13, 2005.

North Carolina Municipal Power Agency Number 1 – \$61,250,000 Catawba Electric Revenue Bonds, Refunding Series 2005C and \$3,000,000 Catawba Electric Revenue Bonds Series 2005D (Federally Taxable) – representing Morgan Stanley & Co. Incorporated. Delivered October 5, 2005.

North Carolina Medical Care Commission - \$22,000,000 Health Care Facilities Revenue Bonds (Lenoir Memorial Hospital Project), Series 2005 – representing Wachovia Bank, National Association. Delivered September 22, 2005.

County of Forsyth, North Carolina – \$13,000,000 Certificates of Participation (Forsyth County School Projects), Series 2005 – representing Wachovia Bank, National Association. Delivered August 9, 2005.

State Education Assistance Authority – \$300,000,000 Taxable Guaranteed Student Loan Revenue Bonds, 2005 Series P Bonds (Senior Lien) – representing RBC Dain Rauscher



Inc., Scott & Stringfellow, Inc., trading as BB&T Capital Markets and Banc of America Securities LLC. Delivered August 2, 2005.

North Carolina Medical Care Commission – \$35,000,000 Health Care Facilities Revenue Bonds (Blue Ridge HealthCare System Project), Series 2005A – representing Banc of America Securities LLC. Delivered June 9, 2005.

North Carolina Medical Care Commission – \$43,075,000 Variable Rate Health Care Facilities Revenue Bonds (Blue Ridge HealthCare System Project), Series 2005B – representing Banc of America Securities LLC. Delivered June 9, 2005.

Orange Water and Sewer Authority – \$18,675,000 Water and Sewer System Revenue Refunding Bonds, Series 2005 – representing Banc of America Securities LLC. Delivered June 9, 2005.

City of Greensboro, North Carolina – \$30,860,000 Combined Enterprise System Revenue Bonds, Series 2005A – representing Banc of America Securities LLC. Delivered May 26, 2005.

City of Greensboro, North Carolina – \$41,070,000 Combined Enterprise System Revenue Bonds, Series 2005B – representing Banc of America Securities LLC. Delivered May 26, 2005.

Bonds, Series 2005A – representing Banc of America Securities LLC. Delivered May 26, 2005.

North Carolina Medical Care Commission – \$322,140,000 Health Care Facilities Revenue Refunding Bonds (Duke University Health System), Series 2005 – representing Citigroup Global Markets Inc. Delivered May 19, 2005.

County of Forsyth, North Carolina – \$40,985,000 Certificates of Participation (Forsyth County Public Facilities and Equipment Project), Series 2005 – representing Citigroup Global Markets Inc. Delivered May 5, 2005.

County of Forsyth, North Carolina - \$15,630,000 General Obligation Refunding Bonds, Series 2005A – representing Wachovia Bank, National Association. Delivered March 1, 2005.

City of Concord, North Carolina – \$27,000,000 Certificates of Participation, Series 2005 – representing Citigroup Global Markets Inc. Delivered February 10, 2005.

County of Guilford - \$9,220,000 Variable Rate Obligation Bonds, Series 2005A and \$174,000,000 Variable Rate General Obligation Bonds, Series 2005B – representing Banc of America Securities LLC. Delivered February 2, 2005.

North Carolina Municipal Power Agency Number 1 – \$31,400,000 Catawba Electric Revenue Bonds, Refunding Series 2005A, and \$2,025,000 Catawba Electric Revenue Bonds, Refunding Series 2005B (Federally Taxable) – representing Morgan Stanley & Co. Incorporated. Delivered January 13, 2005.



State Education Assistance Authority - \$82,000,000 Tax-Exempt Guaranteed Student Loan Revenue Bonds, 2004 Series O-1 Bonds (Senior Lien), \$82,000,000 Tax-Exempt Guaranteed Student Loan Revenue Bonds, 2004 Series O-2 Bonds (Senior Lien), \$82,650,000 Tax-Exempt Guaranteed Student Loan Revenue Bonds, 2004 Series O-3 Bonds (Senior Lien), \$75,000,000 Tax-Exempt Guaranteed Student Loan Revenue Bonds, 2004 Series O-4 (Senior Lien) and \$75,000,000 Tax-Exempt Guaranteed Student Loan Revenue Bonds, 2004 Series O-5 (Senior Lien), – representing RBC Dain Rauscher Inc. Delivered October 7, 2004 and December 8, 2004.

Onslow Water and Sewer Authority - \$18,870,000 Combined Enterprise System Revenue Bonds, Series 2004B – representing Banc of America Securities LLC. Delivered December 6, 2004.

City of High Point, North Carolina - \$40,375,000 Combined Enterprise System Revenue Bonds, Series 2004 – representing Citigroup Global Markets Inc. Delivered November 17, 2004.

Attachment 1 – City of Greenville/Greenville Utilities Commission – Joint Request or Qualifications for Bond Counsel

Issue	Type	Date	Issuer	Amount	Role
General Obligation School Bonds, Series 2012A, General Obligation Refunding Bonds, Series 2012B	General Obligation	2/8/12	Wake County	\$96,790,000-2012A \$75,290,000-2012B	Bond Counsel
General Obligation Bonds School Bonds, Series 2013A and General Obligation Public Improvement Bonds Series 2013B	General Obligation	5/7/13	Wake County	\$51,165,000-2013A \$125,250,000-2013B	Bond Counsel
Fire Fighting Apparatus	Installment Financing Agreement	1/18/13	Wake County	\$3,175,000	Bond Counsel
Library Facilities Bonds	Bond Order Extension	11/18/13	Wake County	\$45,000,000	Bond Counsel
Installment Financing Agreement	Installment Financing Agreement	1/17/14	Wake County	\$1,487,000	Bond Counsel
Extend Liquidity Facility	Extend Liquidity Facility	3/7/14	Wake County	2003B-\$55,000,000 2003C-\$45,000,000	Bond Counsel
Replace Liquidity Provider and Remarketing Agent	Replace Liquidity Facility and Remarketing Agent	3/25/14	Wake County	2007A-\$50,000,000 2007B-\$50,000,000	Bond Counsel
General Obligation Public Improvement Bonds. Series 2014	General Obligation	9/3/14	Wake County	\$345,240,000	Bond Counsel
Installment Financing Agreement	Installment Financing Agreement	1/16/15	Wake County	\$1,260,000	Bond Counsel
General Obligation Public Improvement Bonds. Series 2015	General Obligation	4/15/15	Wake County	\$94,000,000	Bond Counsel
General Obligation Public Improvement Bond Anticipation Note, Series 2016A	General Obligation	2/9/16	Wake County	\$275,000,000	Bond Counsel
General Obligation Public Improvement Bond Anticipation Note, Series 2016B	General Obligation	2/9/16	Wake County	\$125,000,000	Bond Counsel
Limited Obligation Refunding Bond, Series 2016A	Limited Obligation Bonds	6/16/16	Wake County	\$191,835,000	Bond Counsel
General Obligation Refunding Bonds, Series 2016A	General Obligation	11/1/16	Wake County	\$162,895,000	Bond Counsel
Installment Financing Agreement	Installment Financing Agreement	11/22/16	Wake County	\$2,063,158	Bond Counsel
General Obligation Public Improvement Bond Anticipation Note, Series 2017A	General Obligation	3/2/17	Wake County	\$65,598,500	Bond Counsel
General Obligation Public Improvement Bond Anticipation Note, Series 2017B	General Obligation	3/2/17	Wake County	\$29,817,500	Bond Counsel
Installment Financing Agreement	Installment Financing Agreement	2/28/17	Wake County		Bond Counsel

General Obligation Public Improvement Bonds, Series 2017A	General Obligation	3/1/17	Wake County	\$33,700,000	Bond Counsel
General Obligation Public Improvement Bonds, Series 2017B	General Obligation	3/1/17	Wake County	\$82,415,000	Bond Counsel
General Obligation Wastewater Bonds, Series 2012	General Obligation	6/19/12	Apex	\$35,000,000	Bond Counsel
General Obligation Parks and Recreation Bonds, Series 2013	General Obligation	3/5/13	Apex	\$6,000,000	Bond Counsel
General Obligation Refunding Bonds, Series 2013	General Obligation	3/5/13	Apex	\$4,670,000	Bond Counsel
Installment Financing Agreement	Installment Financing Agreement	7/6/14	Apex	\$14,469,000	Bond Counsel
Installment Financing Agreement	Installment Financing Agreement	9/16/15	Apex	\$4,500,000	Bond Counsel
Combined Enterprise System Series 2010A and Series 2010B (Taxable Build America)	Revenue	12/29/10	Burlington	\$11,825,000 \$10,700,000	Bond Counsel
Combined Enterprise System Bonds, Series 2011	Revenue	10/27/11	Burlington	\$18,370,000	Bond Counsel
General Obligation Refunding Bond, Series 2013	General Obligation	4/12/13	Burlington	\$5,321,000	Bond Counsel
General Obligation Refunding Bond, Series 2015	General Obligation	2/3/15	Burlington	\$4,047,000	Bond Counsel
Limited Obligation Refunding Bond Series 2012	Limited Obligation Bonds	2/16/12	Cary	\$11,280,000	Bond Counsel
Combined Enterprise System Revenue and Revenue Refunding Bonds, Series 2013	Revenue	1/29/13	Cary	\$98,400,000	Bond Counsel
General Obligation Public Improvement Bonds, Series 2014	General Obligation	3/4/14	Cary	\$74,320,000	Bond Counsel
Combined Enterprise System Revenue and Revenue Refunding Bonds, Series 2015	Revenue	3/11/15	Cary	\$53,785,000	Bond Counsel
General Obligation Refunding Bond, Series 2016A	General Obligation	2/18/16	Cary	\$25,936,000	Bond Counsel
Combined Enterprise System Revenue Bonds, Series 2017	Revenue	3/16/17	Cary	\$31,955,000	Bond Counsel
Combined Enterprise System Revenue Bond Anticipation Note, Series 2014	Bond Anticipation Note	9/18/14	Chocowinity	\$2,896,000	Bond Counsel
Combined Enterprise System Revenue Bond, Series 2015	Revenue	9/15/15	Chocowinity	\$2,896,000	Bond Counsel
Combined Enterprise System Revenue Bond Anticipation Note, Series 2012	Bond Anticipation Note	5/14/12	Columbia	\$2,200,000	Bond Counsel

Combined Enterprise System Revenue Bond, Series 2014	Revenue	5/12/14	Columbia	\$2,200,000	Bond Counsel
Limited Obligation Refunding, Series 2013	Limited Obligation Bonds	4/10/13	Craven County	\$33,950,000	Bond Counsel
General Obligation Refunding Bonds, Series 2013	General Obligation	4/17/13	Davie County	\$5,130,000	Bond Counsel
Limited Obligation Bonds, Series 2015	Limited Obligation	2/17/15	Davie County	\$7,303,000	Bond Counsel
General Obligation School Bonds, Series 2014	General Obligation	5/12/15	Davie County	\$54,500,000	Bond Counsel
Installment Financing Agreement	Installment Financing Agreement	4/13/17	Davie County	\$1,723,000	Bond Counsel
Water and Sewer System Revenue Bond Anticipation Note, Series 2013	Bond Anticipation Note	1/13/12	Denton	\$1,106,000	Bond Counsel
Water and Sewer System Revenue Bond, Series 2013	Revenue	12/2/13	Denton	\$4,932,000	Bond Counsel
Multiple Water District Refunding and Limited Obligation Bonds, Series 2012	General Obligation Refunding for Water Districts/County Limited Obligation	7/12/12	Duplin County	\$30,860,000	Bond Counsel
Installment Financing Agreement	Installment Financing Agreement	6/13/13	Duplin County	\$646,000	Bond Counsel
Limited Obligation Bond, Series 2016	Limited Obligation Bonds	4/20/16	Duplin County	\$52,640,000	Bond Counsel
Public Works Commission Revenue Bonds, Series 2014	Revenue	9/14/14	Fayetteville	\$111,455,000	Bond Counsel
Installment Financing Agreement	Installment Financing Agreement	5/20/16	Fayetteville	\$1,878,677	Bond Counsel
Public Works Commission Revenue Bonds, Series 2016	Revenue	6/29/16	Fayetteville	\$114,405,000	Bond Counsel
Limited Obligation Bonds, Series 2012	Limited Obligation Bonds	5/31/12	Forsyth County	\$16,290,000	Bond Counsel
General Obligation Refunding Bonds, Series 2013	General Obligation	1/9/13	Forsyth County	\$35,090,000	Bond Counsel
General Obligation Public Improvement Bonds, Series 2013	General Obligation	1/8/13	Forsyth County	\$18,750,000	Bond Counsel
Installment Financing Agreement	Installment Financing Agreement	1/22/14	Forsyth County	\$8,230,000	Bond Counsel
General Obligation Bonds Series 2014	General Obligation	11/5/14	Forsyth County	\$34,000,000	Bond Counsel
General Obligation Public Improvement Bonds, Series 2014	General Obligation	11/4/14	Forsyth County	\$13,550,000	Bond Counsel
General Obligation Refunding Bonds, Series 2015	General Obligation	1/28/15	Forsyth County	\$72,245,000	Bond Counsel
Installment Financing Agreement	Installment Financing Agreement	10/1/15	Forsyth County	\$29,720,000	Bond Counsel

General Obligation Public Improvement Bonds, Series 2017A	General Obligation	3/14/17	Forsyth County	\$20,535,000	Bond Counsel
General Obligation Public Improvement Bonds, Series 2017B	General Obligation	3/15/17	Forsyth County	\$102,610,000	Bond Counsel
Installment Financing Agreement	Installment Financing Agreement	12/18/13	Franklin County	\$3,000,000	Bond Counsel
Installment Financing Agreement	Installment Financing Agreement	3/12/15	Franklin County	\$1,850,000	Bond Counsel
Combined Enterprise System Revenue, Series 2015	Revenue	4/15/15	Franklin County	\$2,600,000	Bond Counsel
General Obligation Refunding Bond, Series 2015A	General Obligation	10/22/15	Franklin County	\$1,604,000	Bond Counsel
General Obligation Refunding Bond, Series 2015B	General Obligation	10/22/15	Franklin County	\$16,401,000	Bond Counsel
Installment Financing Agreement	Installment Financing Agreement	12/13/16	Franklin County	\$9,828,000	Bond Counsel
General Obligation Public Improvement Bonds, Series 2014	General Obligation	1/2/14	Garner	\$9,805,000	Bond Counsel
Installment Financing Agreement	Installment Financing Agreement	3/18/14	Garner	\$3,620,750	Bond Counsel
General Obligation Public Improvement Bonds, Series 2015	General Obligation	4/7/15	Garner	\$14,670,000	Bond Counsel
Financing Agreement and Deed of Trust	Installment Financing Agreement	12/16/16	Garner	\$6,229,000	Bond Counsel
Installment Financing Agreement	Installment Financing Agreement	4/10/12	Gastonia	\$2,592,800	Bond Counsel
Master-Lease Purchase Agreement	Installment Financing Agreement	1/23/13	Gastonia	\$2,114,020	Bond Counsel
Installment Financing Agreement	Installment Financing Agreement	1/14/14	Gastonia	\$3,164,000	Bond Counsel
Combined Utilities System Revenue Refunding, Series 2013	Revenue	8/13/13	Gastonia	\$5,895,000	Bond Counsel
Installment Financing Agreement	Installment Financing Agreement	11/12/14	Gastonia	\$2,883,000	Bond Counsel
Combined Utilities System Revenue Bonds, Series 2015	Revenue	12/22/15	Gastonia	\$20,130,000	Bond Counsel
Installment Financing Agreement	Installment Financing Agreement	2/26/16	Gastonia	\$3,215,000	Bond Counsel
Installment Financing Agreement	Installment Financing Agreement	12/1/16	Gastonia	\$3,250,000	Bond Counsel
Water System Revenue Bond Anticipation Note, Series 2015	Bond Anticipation Note	6/18/15	Greene County	\$2,787,000	Bond Counsel

Water System Revenue Bond Anticipation Note, Series 2016	Bond Anticipation Note	6/29/16	Greene County	\$2,787,000	Bond Counsel
Water System Revenue Bond, Series 2016	Revenue	12/13/16	Greene County	\$2,787,000	Bond Counsel
Installment Financing Agreement	Installment Financing Agreement	12/18/14	Greensboro	\$30,000,000	Bond Counsel
Combined Enterprise System Revenue Refunding Bonds, Series 2015	Revenue	6/23/15	Greensboro	\$33,985,000	Bond Counsel
Combined Enterprise System Revenue Refunding Bonds, Series 2016	Revenue	2/1/16	Greensboro	\$29,310,000	Bond Counsel
Combined Enterprise System Revenue Bond Anticipation Note, Series 2016	Revenue	4/14/16	Greensboro	\$50,000,000	Bond Counsel
Limited Obligation Note, Series 2016A	Limited Obligation Bonds	5/17/16	Greensboro	\$14,000,000	Bond Counsel
Taxable Limited Obligation Note, Series 2016B	Limited Obligation Bonds	5/17/16	Greensboro	\$6,000,000	Bond Counsel
General Obligation Public Improvement Bond Anticipation Note, Series 2017A	General Obligation	4/12/17	Greensboro	\$50,000,000	Bond Counsel
General Obligation Public Improvement Bonds, Series 2012	General Obligation	6/27/12	High Point	\$5,785,000	Bond Counsel
General Obligation Refunding Bonds, Series 2012	General Obligation	6/28/12	High Point	\$15,440,000	Bond Counsel
Combined Enterprise System Revenue Refunding Bonds, Series 2012A	Revenue	6/28/12	High Point	\$32,125,000	Bond Counsel
Taxable General Obligation Refunding Bond, Series 2013	General Obligation	11/26/13	High Point	\$14,475,000	Bond Counsel
Combined Enterprise System Revenue Bonds, Series 2014	Revenue	5/8/14	High Point	\$37,640,000	Bond Counsel
General Obligation Public Improvement Bonds, Series 2014	General Obligation	5/20/14	High Point	\$6,115,000	Bond Counsel
Installment Financing Agreement	Installment Financing Agreement	9/18/13	Iredell County	\$18,545,000	Bond Counsel
Taxable General Obligation School Bonds, Series 2015A	General Obligation	3/10/15	Iredell County	\$12,700,000	Bond Counsel
General Obligation Refunding Bonds, Series 2015B	General Obligation	3/10/15	Iredell County	\$28,625,000	Bond Counsel
Limited Obligation Bonds, Series 2015	Limited Obligation Bonds	3/12/15	Iredell County	\$24,335,000	Bond Counsel
General Obligation School Bonds, Series 2015C	General Obligation	12/22/15	Iredell County	\$36,825,000	Bond Counsel
General Obligation School Bonds, Series 2016	General Obligation	10/11/16	Iredell County	\$17,605,000	Bond Counsel

Limited Obligation Refunding Bonds, Series 2016	Limited Obligation Bonds	12/1/16	Iredell County	\$56,580,000	Bond Counsel
Combined Enterprise System Revenue Refunding Bond, Series 2015	Revenue	3/12/15	Kinston	\$9,147,000	Bond Counsel
Refunding Certificates of Participation, Series 2012	Installment Financing Agreement	5/24/12	Lee County	\$17,022,000	Bond Counsel
Taxable Installment Financing	Installment Financing Agreement	11/1/12	Lee County	\$675,000	Bond Counsel
Refunding Certificate of Participation, Series 2016	Certificate of Participation	1/19/16	Lee County	\$22,675,000	Bond Counsel
General Obligation Community College Bond Anticipation Note, Series 2016	General Obligation	5/19/16	Lee County	\$5,000,000	Bond Counsel
General Obligation Community College Bonds, Series 2017	General Obligation	2/28/17	Lee County	\$23,000,000	Bond Counsel
General Obligation Public Improvement Refunding Bonds, Series 2012	General Obligation	8/22/12	Moore County	\$1,705,000	Bond Counsel
General Obligation Refunding Bonds, Series 2016	General Obligation	6/21/16	Moore County	\$42,380,000	Bond Counsel
Limited Obligation Refunding Bond, Series 2016	Limited Obligation Bonds	11/17/16	Moore County	\$20,929,000	Bond Counsel
Limited Obligation Bonds (East Moore Water District), Series 2016	Limited Obligation Bonds	12/15/16	Moore County	\$8,750,000	Bond Counsel
General Obligation Refunding Bonds, Series 2016	General Obligation	12/15/16	Moore County	\$8,750,000	Bond Counsel
Water and Sewer System Revenue Bond, Series 2012	Revenue	4/9/12	Mount Olive	\$729,000	Bond Counsel
Water and Sewer System Revenue Bond Anticipation Note, Series 2013	Bond Anticipation Note	1/15/13	Morehead City	\$4,932,000	Bond Counsel
Water and Sewer System Revenue Bond, Series 2015	Revenue	4/21/15	Morehead City	\$4,932,000	Bond Counsel
General Obligation Bonds, Series 2013	General Obligation	7/9/13	Morrisville	\$4,000,000	Bond Counsel
Installment Financing Agreement	Installment Financing Agreement	10/21/14	Morrisville	\$1,000,000	Bond Counsel
General Obligation Street Improvement Bonds, Series 2016A	General Obligation	10/4/16	Morrisville	\$10,000,000	Bond Counsel
General Obligation Refunding Bonds, Series 2016B	General Obligation	10/4/16	Morrisville	\$4,320,000	Bond Counsel
Combined Enterprise System Revenue and Revenue Refunding Bonds, Series 2013	Revenue	6/6/13	New Bern	\$17,180,000	Bond Counsel

Combined Enterprise System Revenue Bond, Series 2014	Revenue	12/10/14	New Bern	\$3,830,000	Bond Counsel
Combined Enterprise System Revenue Bond, Series 2016	Revenue	5/17/16	New Bern	\$5,600,000	Bond Counsel
Replace Liquidity Facilities for Series 15-C-18-C	Delivery of Standby Bond Purchase Agreements with Respect to Revenue Bonds	1/11/12	North Carolina Housing Finance Agency	n/a	Bond Counsel
Multifamily Revenue Bonds, Series 2012	Revenue	9/17/12	North Carolina Housing Finance Agency	\$13,901,000	Bond Counsel
Home Ownership Revenue Bonds, Series 33 (Taxable Interest) (1998 Trust Agreement)	Revenue	9/19/12	North Carolina Housing Finance Agency	\$121,670,000	Bond Counsel
Multifamily Revenue Bonds, Series 2013	Revenue	5/1/13	North Carolina Housing Finance Agency	\$17,330,000	Bond Counsel
Home Ownership Revenue Bonds, Series 34 (Taxable Interest) (1998 Trust Agreement)	Revenue	11/21/13	North Carolina Housing Finance Agency	\$66,150,000	Bond Counsel
Home Ownership Revenue Bonds, Series 35 (Taxable Interest) (1998 Trust Agreement)	Revenue	5/6/14	North Carolina Housing Finance Agency	\$54,335,000	Bond Counsel
Multifamily Revenue Bonds, Series 2014A and 2014B	Revenue	10/1/14	North Carolina Housing Finance Agency	\$14,595,000	Bond Counsel
Home Ownership Revenue Refunding Bonds, Series 36 (Taxable Interest) (1998 Trust Agreement)	Revenue	10/27/15	North Carolina Housing Finance Agency	\$66,000,000	Bond Counsel
Home Ownership Revenue Refunding Bonds, Series 37-A (AMT) (1998 Trust Agreement)	Revenue	11/17/16	North Carolina Housing Finance Agency	\$96,745,000	Bond Counsel
Home Ownership Revenue Refunding Bonds, Series 37-B (Non-AMT) (1998 Trust Agreement)	Revenue	11/17/16	North Carolina Housing Finance Agency	\$95,255,000	Bond Counsel
Home Ownership Variable Rate Revenue Bonds, Series 37-C (Non-AMT) (1998 Trust Agreement)	Revenue	11/17/16	North Carolina Housing Finance Agency	\$24,745,000	Bond Counsel
Multifamily Housing Revenue Bonds, Series 2016A	Revenue	12/16/16	North Carolina Housing Finance Agency	\$14,800,000	Bond Counsel
Revenue and Revenue Refunding Revenue Refunding, Series 2015A Series 2015B	Revenue	6/4/15	Piedmont Triad Airport Authority	\$47,910,000	Bond Counsel
Airport Revenue Refunding Bonds, Series 2016A (Non-AMT)	Revenue	11/10/16	Piedmont Triad Airport Authority	\$26,625,000	Bond Counsel
Airport Revenue Refunding Bonds, Series 2016B (AMT)	Revenue	11/10/16	Piedmont Triad Airport Authority	\$8,010,000	Bond Counsel

Refunding Certificates of Participation, Series 2012	Installment Financing Contract	5/16/12	Pitt County	\$21,095,000	Bond Counsel
Taxable Revenue Anticipation Note, Series 2014	Revenue Anticipation Note	1/16/14	Pitt County	\$54,295,000	Bond Counsel
Limited Obligation Refunding Bonds, Series 2015	Limited Obligation Bond	3/18/15	Pitt County	\$35,135,000	Bond Counsel
Limited Obligation Bonds, Series 2016	Limited Obligation Bonds	7/14/16	Pitt County	\$17,795,000	Bond Counsel
Installment Financing Agreement	Installment Financing Agreement	10/14/16	Pitt County	\$6,122,000	Bond Counsel
Limited Obligation Bonds, Series 2016B	Limited Obligation Bonds	11/10/16	Pitt County	\$36,095,000	Bond Counsel
Limited Obligation Refunding Bonds, Series 2017	Limited Obligation Bonds	1/10/17	Pitt County	\$13,515,000	Bond Counsel
Combined Enterprise System Bonds, Series 2012A	Revenue	4/5/12	Raleigh	\$31,230,000	Bond Counsel
General Obligation Public Improvement Bonds, Series 2012A Series 2012B	General Obligation	5/15/12	Raleigh	\$147,600,000	Bond Counsel
Installment Financing Agreement	Installment Financing Agreement	5/14/13	Raleigh	\$21,500,000	Bond Counsel
Combined Enterprise System Bonds, Series 2013A and Series 2013B	Revenue	5/16/13	Raleigh	\$203,145,000	Bond Counsel
Installment Financing Agreement	Installment Financing Agreement	6/13/13	Raleigh	\$34,526,906	Bond Counsel
Limited Obligation Bonds, Series 2013A and Series 2013B	Limited Obligation Bonds	10/3/13	Raleigh	\$66,480,000	Bond Counsel
General Obligation Public Improvement Bonds, Series 2014	General Obligation	6/26/14	Raleigh	\$15,000,000	Bond Counsel
Limited Obligation Bonds, Series 2014A and Series 2014B	Limited Obligation Bonds	8/28/14	Raleigh	\$88,085,000	Bond Counsel
Combined Enterprise System Refunding Bonds, Series 2015A	Revenue	4/30/15	Raleigh	\$47,185,000	Bond Counsel
Installment Financing Agreement	Installment Financing Agreement	6/18/15	Raleigh	\$31,850,676	Bond Counsel
General Obligation Bonds, Series 2015A, 2015B and 2015C	General Obligation	6/24/15	Raleigh	\$35,050,000	Bond Counsel
Installment Financing Agreement	Installment Financing Agreement	7/24/15	Raleigh	\$52,000,000	Bond Counsel
General Obligation Refunding Bonds, Series 2016A	General Obligation	3/2/16	Raleigh	\$101,850,000	Bond Counsel
General Obligation Refunding Bonds, Series 2016B (Taxable)	General Obligation	3/2/16	Raleigh	\$16,255,000	Bond Counsel

General Obligation Housing Bonds, Series 2016C (Taxable)	General Obligation	3/2/16	Raleigh	\$6,000,000	Bond Counsel
Limited Obligation Bonds, Series 2016	Limited Obligation Bonds	2/24/16	Raleigh	\$44,850,000	Bond Counsel
Variable Rate Limited Obligation Refunding Bonds, Series 2016A	Limited Obligation Bonds	6/15/16	Raleigh	\$30,955,000	Bond Counsel
Combined Enterprise System Revenue Bonds, Series 2016A	Revenue	11/16/16	Raleigh	\$99,170,000	Bond Counsel
Combined Enterprise System Revenue Refunding Bonds, Series 2016B	Revenue	11/16/16	Raleigh	\$92,190,000	Bond Counsel
General Obligation Public Improvement Bonds, Series 2017	General Obligation	2/14/17	Raleigh	\$68,000,000	Bond Counsel
Replace Credit Facility	Alternate Credit Facility, Mandatory Tender and Remarketing of Variable Rate	10/24/13	Raleigh-Durham Airport Authority	\$67,730,000	Bond Counsel
Airport System Revenue Refunding, Series 2015A and Series 2015B	Revenue	6/9/15	Raleigh-Durham Airport Authority	\$82,745,000	Bond Counsel
Airport Revenue Refunding Bonds, Series 2017A (AMT)	Revenue	3/14/17	Raleigh-Durham Airport Authority	\$115,230,000	Bond Counsel
Water and Sewer System Revenue Bonds Anticipation Note	Bond Anticipation Note	9/30/12	Sharpsburg	\$412,000	Bond Counsel
Water and Sewer System Bonds	Revenue	5/7/12	Sharpsburg	\$412,000	Bond Counsel
Combined Enterprise System Revenue Refunding Bond, Series 2013A	Revenue	1/17/13	Shelby	\$9,645,000	Bond Counsel
Combined Enterprise System Revenue Refunding Bonds, Series 2013, Series 2013C, Series 2013D	Revenue	2/5/13	Shelby	\$2,540,000-Series 2013 \$3,185,000-Series 2013C \$1,785,000-Series 2013D	Bond Counsel
Combined Enterprise System Revenue Bonds, Series 2015	Revenue	10/15/15	Shelby	\$2,460,000	Bond Counsel
Combined Enterprise System Revenue Bond, Series 2016	Revenue	10/13/16	Shelby	\$3,020,000	Bond Counsel
Electric System Revenue Bond, Series 2014	Revenue	6/2/14	Wake Forest	\$2,500,000	Bond Counsel
General Obligation Public Improvement Bonds, Series 2015	General Obligation	4/1/15	Wake Forest	\$25,100,000	Bond Counsel
General Obligation Refunding Bond, Series 2016	General Obligation	3/31/16	Wake Forest	\$5,125,000	Bond Counsel
Installment Financing Agreement	Installment Financing Agreement	5/8/12	Wayne	\$9,493,000	Bond Counsel
Installment Financing Agreement	Installment Financing Agreement	7/16/14	Wayne	\$38,452,000	Bond Counsel



We will actively recruit, develop, promote and retain diverse talent who are prepared to meet and exceed the needs of our clients doing business in a global economy.

Womble Carlyle's Inclusion Initiatives over the past dozen years have solidified its reputation as a firm which values and embraces the changing landscape of the legal profession. Women, minorities, disabled and LGBT attorneys are increasingly moving into decision-making positions within legal departments with the authority to send outside counsel significant work. Womble Carlyle's geographic footprint is increasingly becoming an economic hotbed for international businesses with an increasingly internationally diverse population. Womble Carlyle is poised to take advantage of these opportunities—and better serve clients—with a strong platform empowered by diverse talent and a thoughtful and consistent inclusion strategy.

In order to achieve those goals, the Womble Carlyle Diversity and Inclusion Committee has authored an Inclusion Strategy designed to create and retain within the firm a critical mass of skilled and talented diverse attorneys—increasing the number of attorneys of color, expediting the movement of women attorneys into positions of leadership, and making welcome disabled attorneys and attorneys from the LGBT legal community. The Inclusion Strategy is in line with Womble Carlyle's efforts to become a market leader for leading businesses and to serve clients with more.

Specific goals of the Inclusion Strategy include:

- Increasing the number of lawyers of color, women, disabled and LGBT attorneys at all levels and especially at the partner level;
- Increasing the retention of our lawyers of color, women, disabled and LGBT attorneys;
- Promoting and advancing lawyers of color, women, disabled and LGBT attorneys to positions of leadership;
- Embedding language and behavior of inclusiveness into our culture as tangible evidence of our core value of respect for the individual;
- Helping the diverse general counsel of our clients to be strong champions in their own boardrooms and successful in their careers; and
- Measuring our progress while rewarding and acknowledging positive results.

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City of Greenville, North Carolina

Meeting Date:
10/12/2017
Time: 6:00 PM

Title of Item: Authorization to apply for 2017 TIGER Grant: Multimodal Transportation Network

Explanation: **Abstract:** With City Council approval, a Transportation Investment Generating Economic Recovery (TIGER) grant application will again be submitted for 2017. The 2017 application proposal, which will be an enhanced version of the 2016 proposal, will focus on pedestrian, transit facility, and roadway improvements on West Fifth Street, Dickinson Avenue, Reade Circle, Albemarle Avenue, Pitt Street, Clark Street, Atlantic Avenue and a pedestrian crossing to and from West Greenville. The overall purpose is to create pathways for safe and efficient access to the Greenville Transportation Activity Center (GTAC) or transportation opportunities for West Greenville residents. The proposal is asking for \$8,200,000 in federal funding. While a 20% local match is required for TIGER, this application would not require new funding by the City. The City will use existing capital projects in the planning stages to meet the local contribution requirements. The deadline to submit the application is October 16, 2017.

Explanation: Under the Transportation Investment Generating Economic Recovery, the U.S. Department of Transportation provides funding for transportation and transit projects that are multi-modal, multi-jurisdictional, or otherwise challenging to fund through existing programs. TIGER investments aim to make communities more livable, safe, efficient and sustainable. Cities can use TIGER funds to supplement “traditional” transportation funding from state DOTs, especially for projects that emphasize non-automotive modes.

The TIGER program expects localities to provide matching funds, which can come from various non-federal sources. A minimum of a 20% non-federal match is generally required, but recent experience points out that grant proposals approximating a larger percentage of a local match are more competitive.

A 2017 TIGER application, like the 2016 proposal, will focus on pedestrian and roadway improvements on West Fifth Street, Dickinson Avenue, Reade Circle, and Albemarle Avenue. However, the 2017 application will expand to include

pedestrian improvements for Pitt Street, Clark Street, a pedestrian passage across the railroad tracks to and from West Greenville, and a renovation of Atlantic Avenue. These improvements primarily consist of sidewalks, pedestrian crossings, streetscapes, lighting, roadway enhancements, and sidewalk accessories.

The grant application will explain that these improvements will create easier, efficient, and safer access to GTAC. Moreover, GTAC will then safely link people, particularly West Greenville residents, to places of education, healthcare, and jobs.

The grant proposal requests \$8,200,000 in federal funding and requires a minimum 20% local match. Staff learned that successful applicants historically provide a larger local match. Staff formulated an application that provides a larger local contribution and does not require new funding. The City will use \$5.65M in existing funds to include the Highway Trust Fund, the 2015 Street and Pedestrian Transportation Bond, and \$1,500,000 from the City's Capital Improvement Plan to constitute the City match. We evaluate this combination of funding will result in a 41% local match.

Fiscal Note:

The City will use \$5.65M in existing funds to include the \$2.2M from the Highway Trust Fund, \$1.95M from the 2015 Street and Pedestrian Transportation Bond, and \$1.5M from the City's Capital Improvement Plan.

Recommendation:

Authorize City staff to submit a 2017 TIGER grant application proposal, upon the final approval of the City Manager, which would be submitted no later than October 16, 2017.

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Attachments / click to download



City of Greenville, North Carolina

Meeting Date:
10/12/2017
Time: 6:00 PM

Title of Item: Update on Bradford Creek Public Golf Course – Potential Management or Marketing Contract

Explanation: **Abstract:** At their September 14, 2017 meeting, City Council requested that staff research the parameters of a possible marketing agreement for Bradford Creek Public Golf Course, with a firm that specializes in marketing golf courses and golfing services, and report back to Council with the findings. Council Members also asked that staff work to complete negotiations with Billy Casper Golf (BCG) regarding a possible management agreement with BCG for the operation of Bradford Creek.

Explanation: The September 14, 2017 meeting of City Council included a discussion of the possibility of marketing the services and facilities of the Bradford Creek Public Golf Course through a third-party marketing firm. The discussion also included comments about pending negotiations with BCG regarding a management agreement for operation of the course.

Ultimately, City Council decided to table the issue until October, asking staff to more deeply research both options and return with a recommendation regarding next steps. Staff will present the results of their research regarding outside marketing and will also update City Council on the status of a negotiated contract with BCG.

Fiscal Note: An operational agreement with BCG would result in a cost to the City for golf operations. The RFP presented by BCG projected the net profit (loss) to the City for the operation of the course over a five-year period. The City and BCG have negotiated a not-to-exceed clause in the proposed contract that would cap any net annual loss for the City over each year of the contract. Staff will present the profit (loss) projected by BCG for each year of the contract as well as the not -to-exceed limits negotiated by both parties as part of the proposed contract.

Determining the specific annual costs of a marketing agreement will require the issuance of an RFP followed by contract negotiations. However, staff will present an estimated increase in revenue and expense from contracting with an outside marketing firm to provide such services based on discussions staff has had with potential providers.

Recommendation: Approve contracting with Billy Casper Golf for management of the Bradford Creek Public Golf Course.

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