

City of Greenville Vendor Registration Guide

Purchasing Division City of Greenville 8/26/2024

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Welcome!

Thank you for taking the opportunity to register your firm as an official City of Greenville vendor! Included in this guide are step by step instructions to assist you in registering for our online vendor portal, Vendor Self Service (VSS). As a registered vendor, you will enjoy the benefit of 24 hours a day, 7 days a week access to your existing vendor information including:

- 1099 Data
- Purchase Orders
- Invoicing/Payment Information

Whether you are currently an active vendor (existing vendor) with the City or a vendor registering for the first time, VSS will be your one stop shop for tracking business with the City.

Find your VENDOR ID on the PDF copy of your check when receiving electronic payment notifications.

Before getting started:

- Create an electronic file of each document required for registration to add to your profile. **All registrants are required to include a copy of your W-9** (Request for Taxpayer Identification Number and Certification). Locate a copy of the W-9 form online at <u>https://www.irs.gov/pub/irs-pdf/fw9.pdf</u>
- Scan a copy of a voided check or a document from your banking institution listing your routing and bank account number.
- All MWBE vendors create an electronic file of your certification documentation.

New Vendor Registration Guide

Ready to begin:

- 1. Visit the City of Greenville VENDOR SELF-SERVICE Home page. https://selfservice.greenvillenc.gov/vss
- 2. Select LOG IN/REGISTER.

	Welcome to Vendor Self Service
lome	
fendor Self Service	Log in or register as a user to begin using Vendor Self Service
	Log in / Register
	Welcome to City of Greenville Vendor Self ServiceWhere you can do business in good company/
	VSS gives existing and potential vendors access to their information online. Contracted Vendors have the ability to view Purchase Orders. invoices, and Payments at any time. All vendors have the option of providing company information, including commodities you provide to be included the City's database of firms.
	Existing Vendors will need their vendor number and Federal ID# to complete their registration. If your Federal ID# does not match when entered, please send an email to accounts payable @greenwillenc.opy.
	Utilize this Vendor Registration Guide to complete your registration. Should you need additional assistance, contact the Purchasing Division at 253, 330, 4554
	winority and women Business Enterprises The City has adopted a MWEP Plan to enhance our ability to do business with small, minority, and women-womed businesses. Vender Registration will allow you to select your ownership status and to attach any certifications you may already have the output with the normal with the MMES pomentum.
	Eligible Local Bidders The City has also adopted a local preference policy. If your business is located within the city limits or extra-territorial jurisdiction (ETI), select the appropriate Geographic code during your registration process. Please, be aware that inside city limits refers to the City or Greenville and not the city of your business if different then Greenville. To learn more, when the

3. If no account, select "Sign-Up" at the bottom of the screen.

ries is		
G	to community access servic	es.
ú	Sign in with Apple	
	Sign in with Microsoft	
A	Sign in with Facebook	
Email add	OR	
		\bigcirc
Password		
	•	\bigcirc
🗌 Remen	nber me	
	Sign in	

4. Example of Signing Up a New Vendor Account

- a. Fill out the fields below, your email address.
- **b.** Fill out the username, password (make sure you meet the criteria and write the password down because you will need it later).
- c. Fill out the First Name and the Last Name
- d. Click "Sign Up" Button



5. After you Click Sign Up, you will receive this message.



6. You will receive an email to "Activate Account."

- **a.** We cannot "Activate" the user account, this information is sent to the email address that you used as the username.
- b. If you do not receive the email, check your Spam, Deleted, or Junk Mail.

0	Welco	me to your Community Access account	October 11, 2021 8:23 AM
	From:	Community Access Identity	
	То:	visualcc	
		okta	
		UNCU	
		Hi PeggyTest,	
		Welcome to your Community Access account!	1
		Your town uses Community Access using Tyler Technologies and Okta to manage access to town applications,	
		This means you can conveniently access all applications your town has to offer, as well as applications in other towns that are also using Tyler	
		Technologies software.	
		Learn more about Community Access.	
		To verify your email address and activate your account, please click the following link;	
		piede cick ine following ink:	
		Activate account	1.273.23
		This is an outomotically generated message from Community Access, Replies are not	
		manifored or answered	

7. After you "Activate" your account, go back to: <u>https://selfservice.greenvillenc.gov/vss/.</u>

- a. Click Home
- **b.** Click Vendor Self Service
- c. Click Log in/Register

← → Ĉ î î selfservice. III Apps	<mark>greenvillenc.gov/vss</mark> /Vendors/default.aspx	
🕈 Sarritz		
Home 1	Welcome to Vendor Self Service	
Vendor Self Service		Log in or register as a user to begin using Vendor Self Service

- 8. When your account is activated, it will take you to your profile screen and at this point you can change your password or (we will email the username and password that we initially setup for you).
 - **a.** You must choose which Account you want to use to sign in: Google, Apple, Microsoft or Facebook.



9. Once logged in you can finish registering as a Vendor - click CREATE NEW VENDOR.

your accoun please either sting vendor.
to Existing

10. A New Vendor Screen will appear, fill out information as requested. (County & Geographic are for NC Vendors only.) Click Continue when completed.

New Vendor Registration		
Your User ID and password have been successfully set. Please continue with the re	gistration process.	
Enter Vendor Registration Information		
Help		
Company Information Company Name*	Vendor Address Address*	
Line 2 (OPTIONAL)	Line 2 (OPRONAL)	
Line 3 (OPTIONAL)	Line 3 (OPTIONAL)	
Line 4 (OPTIONAL)	Line 4 (OPTIONAL)	
Doing business as (if different from above)	City *	State *
Vendor Type		N/A ~
Foreign Entity	Zip Code *	County
Send Accounts Payable checks to the above address		~
Send Purchase Orders to the above address	Country	Geographic
E-mail *		Select Type 👻
Website	Fax Number	
DUNS	Minority Business Em Minority Business Enter Minority Business Enterpris	prise
California Permit Number	(select all that apply)	e classifications

For MWBE firms: Additional steps are required. <u>All other firms skip MWBE information and complete the</u> remaining fields on this page.

- 11. If a Minority Business please select each classification that applies to your business. (See Red Arrows) If you meet one of the classifications but do NOT have a third party certification (ie. NC Office for Historically Underutilized Businesses, NC Department of Transportation, etc.), please select "Self Certification" in addition to the other classifications selected.
 - a. For each classification, select MANAGE to add detail certification information. (see Black errows)

Minority Business Enterprise Classifications (select all that apply) African American 0 certifications manage American Indian Asian American Disabled Disadvantaged Business Enterpr Female (Non-Minority) 0 certifications manage General 0 certifications manage Hispanic or Latino Other Self Certified 0 certifications manage Socioeconomically Disadvantage *Gender *Ethnicity Select Type... Select Type... Select Type... UNSPECIFIED AMERICAN INDIAN/ALASKA NATIVE **Payment Terms** ASIAN AMERICAN AFRICAN AMERICAN Your preferred payables delivery method(s). HISPANIC Mail E-Mail CAUCASIAN NATIVE HAWAIIAN/OTHER PACIFIC Your preferred purchasing delivery method(s).

Minority Business Enterprise Minority Business Enterprise

🗌 Mail 🛛 E-Mail

12. On this page, click ADD NEW CERTIFICATE to enter all required information and any notes you desire. Complete the MANAGE step for each of your classifications. NOTE: You will have the opportunity to upload a copy of your certification letter at the end of the registration process.

eneral information	
Help	
Selected MBE Classification	
Serial ID	3
Description	African American
Add new certificate	
Existing Certificates	
There are no certificates associa	ated with this MBE Classification
There are no certificates associa	ated with this MBE Classification
There are no certificates associa Certificate Details	ated with this MBE Classification
Certificate Details	ated with this MBE Classification
	ated with this MBE Classification
Certificate Details Agency *	ated with this MBE Classification
Certificate Details Agency * B00 character	ated with this MBE Classification
Certificate Details Agency * (300 character limit)	ated with this MBE Classification
Certificate Details Agency * (300 character Emit) 300 remaining Issue Date *	ated with this MBE Classification
Certificate Details Agency * (300 character limic) 300 remaining	ated with this MBE Classification
Certificate Details Agency * (300 character Imit) 300 remaining Issue Date * Expiration	ated with this MBE Classification
Certificate Details Agency * (300 character Imit) 300 remaining Issue Date * Expiration	ated with this MBE Classification

New Vendor Registration Manage MBE Classification Certificates

Seneral informati	on
Help	
Selected MBE Classi	fication
Serial ID	3
Description	African American
Add new certificate Existing Certificates	
	tes associated with this MBE
Cha	anges Complete Cancel All

- 13. This screen is for entering a different business name, if you do business under another name.
 - a. Click Add to enter information as requested.

P Greende		Munis Self Service	A REAL PROPERTY AND A REAL PROPERTY AND A
lome Iendor Self Service	New Vendor Registration		
egistration	Addresses add		
	Name/DBA	Address	Is Default
		Continue	
		Continue	

14. In this section enter the various Contacts within your company. (General, Accounts Payable, Purchasing) The first entry will automatically populate with your information. Save to continue.

Vendor Information Contacts Information: Make Changes

Contact Person

* Contact Type	
Select Type	~
Select Type	
GENERAL - General Contacts ACCOUNTS PAYABLE - Accounts Payable Contacts PURCHASING - Purchasing Contacts	
Description	
* Phone	
Text	
	Optin
Fax	
* E-mail	

15. Select COMMODITIES that best match your goods or service that apply to your business. The City uses the NIGP coding system to classify products and services. If you are not certain of the appropriate code, use the search field to search by keyword. You will receive a confirmation email listing all of the Commodity Codes selected.

Constallo	Munis Self Service	Log Ir
	Select Commodities	
Home	Select Commodities	Step 35
Vendor Self Service		3(e) 33
Registration	Search for your commodities/services, then select and "Add". Search again and repeat as necessary. Click "Finished" when done.	
	Keyword(s) or commodity code first 3 or more eiges	
	List all commodities/services	
	3 Found 1-3	
	Select All Code Description	
	055 AUTOMOTIVE ACCESSORIES FOR AUTOMOBILES, BUSES, TRAILERS, TRUCKS, ETC.	
	O72 TRUCKS (INCLUDING, DIESEL, GASOLINE, ELECTRIC, HYBRID, AND ALTERNATIVE FUEL UNITS)	
	928 EQUIPMENT MAINTENANCE AND REPAIR SERVICES FOR AUTOMOBILES, TRUCKS, TRAILERS, TRANSIT BUSES AND OTHER VEHICLES	
	Add	
	Currently Added	
	There are no commodifies to display for this vendor.	
	Continue Cancel	

16. Once you have added all Commodity Codes that apply, select CONTINUE. Review information that has already been entered. You will receive an email outlining the Commodity Codes you select.

🗢 smenvels		Munis Self Service	tog je
	New Vendor Registration		
Home	Review		Step 37
Vendor Self Service			Step 57
Registration	Please check that the information below is correct. M		
	General Information change		
	Name/DBA	FILLMORE TRUCKING	
	Entity		
	Address	1600 PENNSYLVANIA AVENUE WASHINGTON, NC 27836 BEAUFORT COLUNY, USA	
	Fax Number		
	FID	56-1234567	
	Geographic		
	E-Mail	frause@greenvillenc.gov	
	Web Site		
	Vendor Type	B BUSINESS	
	Gender		
	Ethnicity		
	Foreign Entity	No	
	Minority Business Enterprise (MBE)	Yes	
	MBE Classification(s)	- African American - General	
		©2017 Tyler Technologies. Inc.	•

17. Scroll to the bottom of the screen. Attach all required information. <u>All vendors must attach W-9 Form and bank account information</u>. All MWBE vendors please attach certification documents, if you did not previously done so. Finally, select REGISTER.

NOTE: You must accept the TERMS and CONDITIONS to complete registration.

	 Description	Required	Attachments	
General	Documents are not assigned to a type		(0)	Atta

18. Once you have registered, you will see the confirmation message below. Your registration is complete. You will also receive an email stating that your registration is complete. You will be notified by the City via email when your information has been reviewed.

New Ve	ndor Registration
	on Confirmation
🗹 Registratio	on has been completed. You will be contacted when your information has been reviewed. $ {}^{\odot}$
You can now:	
 Register 	for commodities/services and/or update your profile.
 Upload 	attachment documents to your profile.

EXISTING Vendor Registration Guide

- 1. Visit the City of Greenville VENDOR SELF-SERVICE Home page. https://selfservice.greenvillenc.gov/vss/vendors/
- 2. Select Log in/Register.



3. If you don't have an email registered to the vendor account click "Sign Up". (Preferred brower is Google)

	(
Sign in	to com	munity acce	ss services		
G	Signi	n with Google			
Ś	Signa	n with Apple			
	Sign a	n with Micros	oft		
G	Signia	n with Facebo	20k		
		OR			
Email add	ress		C	0	
			63	9	
Password					
			C		
Remen	ber me				
		Sign in			

4. Once your email is registered, Select, Link to Existing. (see Below)

		-	
Home	Welcome to Vendor Self Service		
Vendor Self Service			
	No vendor information is linked to your account. In order to fully use Vendor Self Service, please either register a new vendor or link to an existing vendor.		
	Create New Vendor OR Link to Existing		

5. Please enter your VENDOR # (from the City of Greenville) and your FID/SSN to have your vendor information pre-populate. Then select, Link to Existing.

			L .
	Link to Existing Vendor		
Home			
Vendor Self Service		Q	
		Enter the information below to search for an existing vendor.	
	Vend	lor Number Vendor FID/SSN	
		Link to Existing	

6. You should be automatically directed to the Vendor Information Section once your account is linked. In this section enter the various Contacts within your company. (General, Accounts Payable, Purchasing) The first entry will automatically populate with your information. Save to continue.

Vendor Information Contacts Information: Make Changes

Contact Person		
* Contact Type		
Select Type	~	
Select Type GENERAL - General Contacts ACCOUNTS PAYABLE - Accounts Payable Contacts PURCHASING - Purchasing Contacts		
Description]	
* Phone		
Text		
		Opt in
Fax		
* E-mail		

The next screen will be a "Welcome to Vendor Self-Service" Screen. Select VENDOR INFORMATION to the left. All of your current vendor information will appear.

NOTE: If you were a registered vendor with the City after July 2015, the system may require you to enter a commodity before sending you to the "Welcome to Vendor Self Service" screen.

If so, select COMMODITIES that best match the goods or service. Please select all codes that apply for your business. The City uses the NIGP coding system to classify products and services. If you are not certain of the appropriate code, use the search field to search by keyword.

7. Select CHANGE beside General Information to update the appropriate fields.

Deperturita	Munis Self Service		
	Vendor Information		
Vendor Self Service	General Information change		
Vendor Information	1 There are pending changes to the General Information. Click To View.		
Attachments	FILLMORE TRUCKING Entity:		
Commodities	1600 PENNSYLVANIA AVENUE GeoCode: G01 - Inside City Limits		
1099	WASHINGTON, NC 27889		
Checks	frouse@greenvillenc.gov SSN: 111-22-3456		
Purchase Orders	Foreign Entity Minority business enterprise		
Contracts	Discount Percentage: 0.000 Days to Discount: 0		
	Days to Net: 0 Gender: Male Ethnicity: AFRICAN AMERICAN		
	Bank Information STATE EMPLOYEES CREDIT UNION		

- 8. If a Minority Business please select each CLASSIFICATION that applies to your business. (See Red Arrows) If you meet one of the classifications but do NOT have a third party certification (ie. NC Office for Historically Underutilized Bussinesses, NC Department of Transportation, etc.), please select "Self Certification" in addition to the other classifications selected.
 - a. For each classification, select MANAGE to add detail certification information. (see Black errows)

Minority Business Enterprise Minority Business Enterprise Minority Business Enterprise Classificatio (select all that apply)	ons
African American	0 certifications manage
O American Indian	
C Asian American	
Disabled	
Disadvantaged Business Enterpr	
🔶 🗹 Female (Non-Minority)	0 certifications manage
🔶 🔮 General	0 certifications manage
Hispanic or Latino	
O Other	
Self Certified	0 certifications manage
Socioeconomically Disadvantage	
Gender	*Ethnicity
Select Type 💌	Select Type
Payment Terms Your preferred payables delivery method(s).	Select Type UNSPECIFIED AMERICAN INDIAN/ALASKA NATIVE ASIAN AMERICAN AFRICAN AMERICAN HISPANIC CAUCASIAN NATIVE HAWAIIAN/OTHER PACIFIC
our preferred purchasing delivery method(s)	

9. On this page, click ADD NEW CERTIFICATE to enter all required information and any notes you desire. Complete the MANAGE step for each of your classifications. NOTE: You will have the opportunity to upload a copy of your certification letter at the end of the registration proce

Vendor Information - General Information and Terms Manage MBE Classification Certificates

Selected MBE Class	ification	
Serial ID	3	
Description	African Ameri	can
Add new certificate		
Existing Certificates	5	
There are no certifica Classification	ates associated with t	his MBE
Ch	anges Complete	Cancel All

10. Select CHANGE beside CONTACTS to ADD additional contacts for PURCHASING and ACCOUNTS PAYABLE inquires.

Croons de VORTH CAROLINA			y. Mu	inis Self Service			Resources FILLMORE	
Vendor Self Service Vendor Information	Address Inform Name/DBA Contacts chang			Address	s		Is Default	
Attachments Commodities 1099	Type GENERAL		Contact Information. Cli Title	Email	Phone	Fax		
Checks Purchase Orders	Commodities	MILLIARD HLLP	MORE	frouse@greenville	enc.gov 2523294462			
Contracts	add Code 96239	Description Hauling Servic	95			Remove		
			©2018 Tyler Techno	logies, Inc. Help/Feedback				¥

11. Next, select ADD NEW CONTACT.

	Munis Self Service							
Vendor Self Service		nformation formation: Make Ch	anges					
Vendor Information	Address Contac							
Attachments	Тура	Name	Description	Email	Telephone			
Commodities	GENERAL	MILLIARD FILLMORE		frouse@greenvillenc.gov	Phone: 2523294462 Text: Fax:	7		
1099			1	Add New Contact Conti	nue			
Checks								
Purchase Orders								
Contracts								
		¢2	018 Tyler Technologi	ies, Inc. Help/Feedback				

12. Select CONTACT TYPE and complete other fields as requested, Save to continue. **You can select multiple contacts for each type.

Conservite		Munis Self Service	Log In
Home Vendor Self Service	New Vendor Reg		Step 4
Registration	Contact Person *Contact Type	GENERAL - General Contacts	
	Description	MILLARD FILLMORE President	
	*Phone Text	252-354-1254	
	Fax E-Mail		
	E- Well	Save Cancel	

13. All existing vendors have commodity code "99998" if you registered prior to July 2015. Please select ADD under COMMODITIES to update this information to include the appropriate code(s). Please select all codes that apply for your business. The City uses the NIGP coding system to classify products and services. If you are not certain of the appropriate code, use the search field to search by keyword.

			Mu	inis Self Service			Resources FELMORE HRUCK
Vendor Self Service	Address Inform	nation change					
Vendor Information	Name/DBA			Addres	35		Is Default
Attachments	Contacts chang	je					
Commodities	🚺 There are p	pending changes to the	Contact Information. Cli	ck To View.			
	Туре	Name	Title	Emall	Phone	Fax	
1099	GENERAL	MILLIARD FILL	MORE	frouse@greenvill	enc.gov 2523294462		
Checks							
Purchase Orders	Commodities						
Contracts	add	Description					
	96239	Hauling Servic	es			Remove	
		L	©2018 Tyler Technol				

14. On the left hand side of the screen, click ATTACHMENTS to add your files. <u>All vendors must attach W-9 Form</u> <u>and bank account information.</u> All MWBE vendors please attach certification documents. You must accept the Terms and Conditions to complete registration at the bottom of the page.

Vendor Self Service	
Vendor Information	
Attachments	
Commodities	
1099	
Checks	
Purchase Orders	
Contracts	

Vendor Information - General Information and Terms Manage MBE Classification Certificates

Selected MBE Classific	ation
Serial ID	3
Description	African American
Add new certificate	
Existing Certificates	
There are no certificates Classification	associated with this MBE
Chang	ges Complete Cancel All

15. You may now LOG OUT at the top right once you have added your attachments. Your updates are complete. You will receive an email notification once your changes have been accepted.

Password Reset Vendor Self-Service

1. Click on link for Forgot Password

Sign in to	community access ser	vices.
G	Sign in with Coogle	
ú	Sign in with Apple	
	Sign in with Microsoft	
G	Sign in with Facebook	
	OR	
Email addres	a	
		A
Password		
		Θ
Romemibe		
	r me	
	Sign in	
Ecropi Carano	unlock account?	
	SHIDLA BLOWLL	CIECO



Click on BACK TO LOGIN SCREEN and follow the instructions on the screen to log in.



2. If the password hint does not help, generate a new password by following the link provided in the email sent. Click SUBMIT.

Concernentie	🐝 Monis Self Service	•)
Home	Password Regeneration Vour new, temporary password has been generated and sent to your personal email address Please close this browser before retrieving that email message. Thunkyou.	tog In
Citizen Self Service	nitistis Passeord Regeneration	
Vendor Self Service	User ID: mfilmore	
	Submit Cancel	

3. A new email will be sent with a temporary password. Follow link back to the login page, and use your username and temporary password to reach the change password screen below.

Streenide	Munis Self Service	*
Login		Hon
Home	Before proceeding you must change your password.	
Citizen Self Service	New password must be at least 8 characters inner contain at	
Vendor Self Service	inast 3 numeric character, contain at least 1 non- alptenumeric character and contain at least one uppercase character and one lowercase character.	
	Current pessword	
	New password	
	Password strength Acceptable	
	Confirm new password	
	New password hint the 13th ×	
	Change Cancel	